

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Shulginov said that the regions need 136 billion rubles to improve the reliability of power grids

The necessary funding for programs to improve the reliability of the power grid complex in the regions is about 136 billion rubles, said Minister of Energy of the Russian Federation Nikolai Shulginov at a meeting with the President on the passage of the autumn-winter period (AWP).

Read full text: <https://www.interfax.ru/>

COMPANY NEWS

Igor Makovskiy chaired a meeting of the Headquarters to ensure reliable operation of the power grid complex on weekends and holidays

Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, conducted the Headquarters for readiness of the power grid complex in 20 regions of the Company's presence for work in the upcoming holiday period.

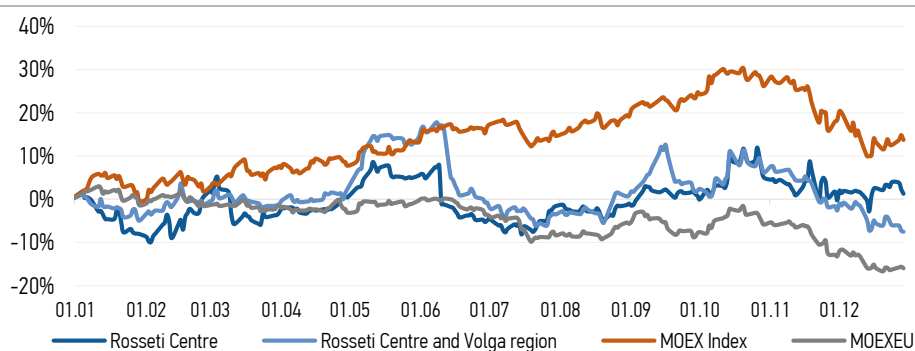
Read full text: <https://www.mrsk-1.ru/press-center/news/company/>

The branch "Kalugaenergo" signed an Agreement on development of industrial tourism in the region

As part of a working visit of experts from the Agency for Strategic Initiatives for the Industrial Tourism Accelerator to the Kaluga region on 15 December 2021, a solemn ceremony of signing an Agreement between the Ministry of Economic Development of the Kaluga Region, the State Autonomous Institution of Tourism "Tourism Information Centre "Kaluga Region" and the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo was held.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 741,07	-0,97%	13,74%
S&P 500	4 793,06	0,14%	27,61%
FTSE 100	7 420,69	0,66%	13,19%
Nikkei	28 906,88	-0,56%	5,33%
Sensex	57 806,49	-0,16%	21,06%
CSI300	4 883,48	-1,46%	-6,29%
Bovespa	104 107,20	-0,72%	-12,53%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,4959	0,36%	-0,51%
EURO/RUB	83,2194	0,34%	-8,23%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	786	1 404
Trading volume, ₺ mln	10,7	20,5
Trading volume, mln pcs	26,3	87,7
Average trading volume over the last 30 days, mln pcs	34,8	61,7
% of the share capital	0,06%	0,08%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4062	17,15	233,33
Rosseti Centre and Volga region	0,2332	26,28	357,59

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,20%	5,69%
MoexEU	-0,42%	-15,93%
Rosseti Centre*	-1,02%	1,25%
Rosseti Centre and Volga region*	-0,30%	-7,50%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,57%	-37,50%
Rosseti FGC UES	-1,28%	-28,46%
Rosseti Volga	0,61%	-26,73%
Rosseti Moscow Region	-0,12%	-10,88%
Rosseti Northern Caucasus	-0,45%	-9,92%
Rosseti North-West	4,47%	-3,31%
Rosseti Ural	0,23%	8,65%
Rosseti Siberia	2,39%	-4,95%
Rosseti South	-0,44%	-7,60%
Rosseti Lenenergo	-2,67%	60,23%
Rosseti Tomsk	0,00%	-11,69%
Rosseti Kuban	0,15%	-3,24%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM