

DAILY MARKET REVIEW

ON 24.01.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti wants to coordinate cryptocurrency mining infrastructure in the regions

As Kommersant has learned, Rosseti (MOEX: FEES) is ready to become responsible for placement of mining centres in the regions. The initiative could help to load unclaimed power grid capacities in certain regions of the Russian Federation, where the state-owned company has recorded a decrease in energy consumption. For the same purpose, Rosseti proposes to establish a special tariff for idle power supply centres. Large miners find the idea discriminatory, and analysts believe that the powers of infrastructure organizations should not go beyond the technologically necessary interaction with consumers.

Read full text: https://kommersant.ru/

COMPANY NEWS

Evgeny Pervyshov and Boris Ebzeev discussed the development of the electric grid complex of the Tambov region

Acting Head of the Tambov Region Evgeny Pervyshov held a working meeting with General Director of Rosseti Centre, PJSC — managing organization of Rosseti Centre and Volga region, PJSC Boris Ebzeev. The parties discussed the current state of the region's electric grid complex, key areas of its modernization and plans for developing infrastructure to ensure reliable energy supply.

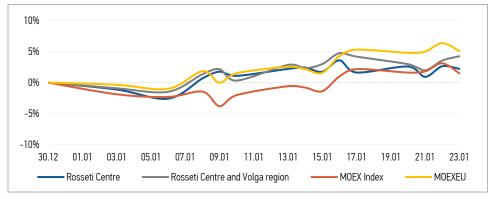
Read full text: https://mrsk-1.ru/

Ryazanenergo warns of increasing cases of telephone fraud

Recently, there have been more cases of fraud by people posing as specialists of Rosseti Centre and Rosseti Centre and Volga region. In particular, the attackers offer to replace electricity meters by phone. At the same time, the fraudsters demand that they provide personal information, personal data, passwords or pay for this service.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a
 presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating

World	W.1	Change	
indexes	Value	per day	fr 31.12.24
M0EX Russia	2 926,10	-1,56%	1,49%
S&P 500	6 118,71	0,53%	3,59%
FTSE 100	8 565,20	0,23%	5,47%
Nikkei	39 958,87	0,79%	0,16%
Sensex	76 520,38	0,15%	-2,21%
CSI300	3 803,74	0,18%	-4,88%
Bovespa	122 483,32	-0,40%	1,83%
Source: MOEX Company calculations			

Source. Proch, company calculations				
Currency rates	Value	Change		
		per day	fr 31.12.24	
USD/RUB	98,2804	-1,65%	-3,34%	
EURO/RUB	103,2419	-0,04%	-2,70%	

Source, Certiful Darik of Russia, Company Calculations			
Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg	
Number of deals, pcs	2 590	1 143	
Trading volume, ₽ mln	10,3	35,4	
Trading volume, mln pcs	21,0	98,8	
Average trading volume			

47,1

0,05%

80,5

0.09%

Source: Central Bank of Russia, Company calculations

Source.	MOFX	Company	calculation:

over the last 30 days, mln

% of the share capital

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4898	20,68	210,40
Rosseti Centre and Volga region	0,3586	40,41	411,21

Source:	МОЕХ,	Company	calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	0,27%	-1,07%	
MoexEU	-1,21%	5,08%	
Rosseti Centre*	-0,41%	2,21%	
Rosseti Centre and Volga region*	0,67%	4,24%	

Source: MOEX, Company calculations

6-14	Cl	Change*	
Grid companies	per day	fr 31.12.24	
Rosseti	-1,91%	2,68%	
Rosseti Volga	-0,57%	8,28%	
Rosseti Moscow Region	2,99%	10,44%	
Rosseti Northern Caucasus	2,72%	10,61%	
Rosseti North-West	-0,15%	16,24%	
Rosseti Ural	-1,34%	15,96%	
Rosseti Siberia	0,17%	4,27%	
Rosseti South	-0,30%	14,80%	
Rosseti Lenenergo	-1,15%	13,10%	
Rosseti Tomsk	1,26%	13,43%	

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX