

# **DAILY MARKET REVIEW**

ON 17.01.2025

### **ELECTRIC POWER INDUSTRY NEWS**

# The Board of Directors of PJSC Rosseti approved the regulation on the unified technical policy

The Board of Directors of Rosseti approved the regulation on the unified technical policy in a new edition, which is fully consistent with the energy strategy of Russia for the period up to 2035, the company's press service reported.

The updated version of the document includes provisions related to updating the needs of the Russian electric grid complex, as well as those based on the experience of designing, constructing and operating electric grid facilities.

Read full text: <a href="https://eprussia.ru/">https://eprussia.ru/</a>

### **COMPANY NEWS**

# Over 5 years the number of implemented rationalization proposals in Rosseti Centre increased 10 times

The company creates conditions for proactive employees for technical creativity and optimization of production processes. Over the past 5 years, the number of implemented rationalization proposals in Rosseti Centre has increased 10 times. In 2024, this figure exceeded 50 solutions.

Now the process of reviewing and implementing ideas is maximally accelerated: from the concept to the start of operation, no more than 90 days pass. The authors of the projects receive monetary rewards and honorary certificates, and the results are used in everyday activities.

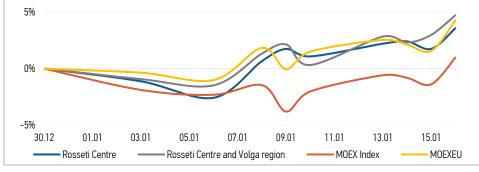
Read full text: <a href="https://energyland.info/">https://energyland.info/</a>

# Tulenergo reminds about the rules for maintaining the security zone of the power transmission line

The branch of Rosseti Centre and Volga region - Tulenergo reminds the owners of land plots and agricultural lands that, in accordance with the rules for maintaining the security zone of the power transmission line, they should pay special attention to the hazardous energy facility and fully comply with the electrical safety rules.

Read full text: https://mrsk-cp.ru/

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating

World		Change	
indexes	Value	per day	fr 31.12.24
MOEX Russia	2 911,29	2,40%	0,98%
S&P 500	5 937,34	-0,21%	0,51%
FTSE 100	8 391,90	1,09%	3,34%
Nikkei	38 572,60	0,33%	-3,31%
Sensex	77 042,82	0,42%	-1,54%
CSI300	3 800,38	0,11%	-4,97%
Bovespa	121 234,14	-1,15%	0,79%

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	102,8078	-0,61%	1,11%
EURO/RUB	106,0971	-0,14%	-0,01%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 473	2 303
Trading volume, ₽ mln	26,5	42,2
Trading volume, mln pcs	53,5	117,1
Average trading volume over the last 30 days, mln pcs	48,6	82,7
% of the share capital	0,13%	0,10%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4964	20,96	203,85
Rosseti Centre and Volga region	0,3603	40,61	394,96

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,53%	0,10%
MoexEU	2,66%	4,27%
Rosseti Centre*	1,80%	3,59%
Rosseti Centre and Volga region*	1,69%	4,74%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	1,59%	1,35%
Rosseti Volga	2,42%	7,81%
Rosseti Moscow Region	0,95%	4,88%
Rosseti Northern Caucasus	0,93%	5,85%
Rosseti North-West	0,46%	15,35%
Rosseti Ural	0,11%	11,34%
Rosseti Siberia	-0,98%	5,49%
Rosseti South	-3,88%	14,46%
Rosseti Lenenergo	4,08%	11,93%
Rosseti Tomsk	0,33%	7,77%

Source: MOEX, Company calculations

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### **Tickers**

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX