

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy developed a list of restrictions on the transfer of state-owned power grid facilities to the STGO, including in areas with a deficit of active capacity

The Ministry of Energy of Russia has developed a draft government resolution providing for amendments to the Rules for the transfer of power grid facilities owned by constituent entities of the Russian Federation or municipalities into free possession and use by a system-forming territorial grid organization (STGO) or territorial grid organization (TGO). The document was published on the Federal Portal of draft regulatory legal acts.

Read full text: https://bigpowernews.ru/

COMPANY NEWS

Power engineers provided power to new residential complexes in Belgorod and Obninsk

The companies Rosseti Centre and Rosseti Centre and Volga region are actively working on grid connection of new buildings, facilitating the implementation of the national project "Housing and Urban Environment".

Belgorodenergo's specialists ensured the implementation of measures for the grid connection of the Donetsk residential complex on the bank of the Seversky Donets River. To deliver 640 kW of power, the power engineers constructed a new package transformer substation and reconstructed the existing one, equipped the package transformer substation with the latest communication and data transmission channels, and also laid more than 6 kilometres of cable power lines.

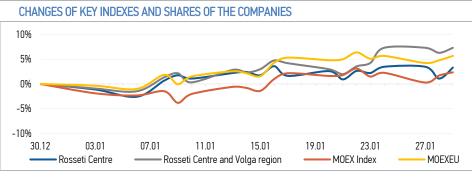
Read full text: https://kommersant.ru/

On 30 January the Kirovenergo branch to hold a Customer Day for residents of the region

On Thursday, 30 January, the branch of Rosseti Centre and Volga region – Kirovenergo will organize a Customer Day. During a personal reception, residents of the Kirov region will be able to consult on issues of connection to electric grids.

The event will be held in the public reception of the Vyatka Chamber of Commerce and Industry at the address: Kirov, Profsoyuznaya St., 4. Reception hours: from 10:00 to 12:00 am.

Read full text: https://mrsk-cp.ru/



IR-NEWS

- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a
- presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- <u>Rosseti Centre and Rosseti Centre and Volga region</u> assigned the highest non-financial reporting rating

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ON 30.01.2025

| World | | Change | |
|------------------------------------|------------|---------|-------------|
| indexes | Value | per day | fr 31.12.24 |
| MOEX Russia | 2 950,68 | 0,64% | 2,35% |
| S&P 500 | 6 039,31 | -0,47% | 2,24% |
| FTSE 100 | 8 557,81 | 0,28% | 5,38% |
| Nikkei | 39 414,78 | 1,02% | -1,20% |
| Sensex | 76 532,96 | 0,83% | -2,19% |
| CSI300 | 3 817,08 | 0,00% | -4,55% |
| Bovespa | 123 432,12 | -0,50% | 2,62% |
| Source: MOEX, Company calculations | | | |

| Currency rates | Value | Change | |
|----------------|----------|---------|-------------|
| | | per day | fr 31.12.24 |
| USD/RUB | 97,9658 | 0,86% | -3,65% |
| EURO/RUB | 101.5957 | -1.12% | -4.25% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|-------------------|-------------------------------|
| Number of deals, pcs | 980 | 575 |
| Trading volume, ₽ mln | 10,1 | 8,8 |
| Trading volume, mln pcs | 20,5 | 24,0 |
| Average trading volume over the last 30 days, mln pcs | 48,8 | 85,0 |
| % of the share capital | 0,05% | 0,02% |

Source: MOEX, Company calculations

| Shares | Price*, ₽ | MCap, ₽ bln | MCap, \$ mln |
|------------------------------------|-----------|----------------|-----------------|
| Rosseti Centre | 0,4950 | 20,90 | 213,32 |
| Rosseti Centre and Volga region | 0,3691 | 41,60 | 424,60 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| Comparison with indexes | per day | fr 31.12.24 |
| STOXX 600 Utilities | 0,28% | 0,37% |
| MoexEU | 0,85% | 5,66% |
| Rosseti Centre* | 2,19% | 3,30% |
| Rosseti Centre and Volga region* | 0,96% | 7,30% |

Source: MOEX, Company calculations

| Cridereneries | Change* | |
|---------------------------|---------|-------------|
| Grid companies | per day | fr 31.12.24 |
| Rosseti | 0,93% | 2,13% |
| Rosseti Volga | 0,89% | 5,72% |
| Rosseti Moscow Region | 0,60% | 7,83% |
| Rosseti Northern Caucasus | -1,01% | 7,56% |
| Rosseti North-West | 3,01% | 21,47% |
| Rosseti Ural | 0,75% | 17,77% |
| Rosseti Siberia | 0,25% | 3,05% |
| Rosseti South | 0,90% | 15,65% |
| Rosseti Lenenergo | 2,87% | 10,18% |
| Rosseti Tomsk | 0,63% | 13,07% |

Source: MOEX, Company calculations

* - at the market price at MOEX

 Moscow Exchange (MOEX)
 MRKC

 Bloomberg
 MRKC RM

 Reuters
 MRKC.MM