

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Until 2030, the volume of Rosseti's Group's R&D expenditures should be at least 0.25% of its own revenue

Rosseti's Group has formed a list of research, development and technological work (R&D) topics for 2021-2023. In total, 187 applications were received from 82 contractors, 28 topics were selected.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Director of Smolenskenergo Sabir Agamaliev reported to First Deputy Governor Konstantin Nikonov on the readiness of the branch for the autumn-winter period

Deputy General Director - Director of the branch "Rosseti Centre Smolenskenergo" Sabir Agamaliev reported to First Deputy Governor of the Smolensk Region Konstantin Nikonov on the preparation of the power grid complex of the region for the heating period and the progress of the main production programs of the branch.

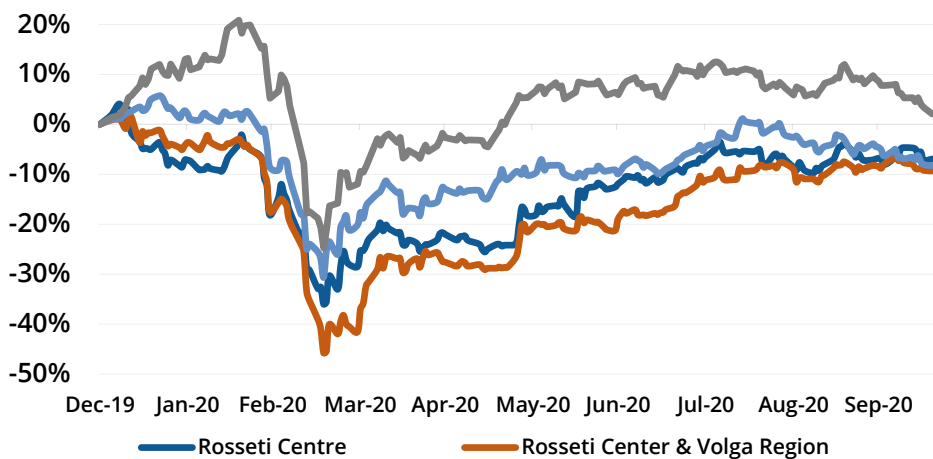
Read full text: <https://www.mrsk-1.ru/press-center/news/>

The leadership of the administrations of two municipalities of the Yuryev-Polsky district highly appreciated the work of the Vladimir power engineers

The heads of the municipal administrations of Nebylovskoye and Krasnoselskoye thanked the power engineers of "Rosseti Center and Volga Region Vladimirenergo" for the work carried out to modernize outdoor lighting using energy efficient technologies.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

www.mrsk-1.ru/ru/investors/



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 794,27	-0,19%	-8,26%
S&P 500	3 426,92	-1,91%	6,07%
FTSE 100	5 884,65	-0,59%	-21,98%
Nikkei	23 671,13	1,11%	0,06%
Sensex	40 431,60	1,12%	-1,99%
CSI300	4 755,49	-0,76%	16,08%
Bovespa	98 657,60	-0,07%	-14,69%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	77,9644	0,00%	25,94%
EURO/RUB	91,3041	0,00%	31,67%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs	1 100		418	
Trading volume, ₺ mln	2,0		4,0	
Trading volume, mln pcs	6,9		18,5	
Average trading volume over the last 30 days, mln pcs	13,2		54,1	
% of the share capital	0,02%		0,02%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2942	12,45	159,74
Rosseti Center & Volga Region	0,2168	24,44	313,53

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,70%	1,06%
MoexEU	-1,23%	2,07%
Rosseti Centre**	0,14%	-7,19%
Rosseti Center & Volga Region**	0,28%	-9,29%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-1,16%	-1,44%
Rosseti FGC UES	-1,51%	-9,42%
Rosseti Volga	-0,51%	-22,99%
Rosseti Moscow Region	0,00%	-1,80%
Rosseti Northern Caucasus	-1,47%	-19,80%
Rosseti North-West	-0,72%	-9,26%
Rosseti Ural	-0,30%	-18,79%
Rosseti Siberia	1,12%	-12,62%
Rosseti South	-0,74%	-24,13%
Rosseti Lenenergo	-4,10%	-26,99%
Rosseti Tomsk	-2,08%	-12,56%
Rosseti Kuban	-0,57%	9,28%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM