

**REVIEW OF WORLD STOCK MARKETS**

**Europe was trading on Monday in the lateral dynamics.** European indices all day had their lateral dynamics near zero marks. Trades did not differ with activity, the markets were deprived of the main reference - U.S. exchanges were closed in observance of President's Day. At the end of the trading session the DJStoxx 600 Index closed with a loss of 0.20%, the U.S. market was on a vacation day.

**REVIEW OF THE RUSSIAN STOCK MARKET**

**The Russian market supports a strong resistance level on the MICEX Index.** Before the opening of trading some neutral external background formed on the Russian market on February 18. The trade started was no sudden movements, but in the afternoon, the MICEX Index got rapidly declining. The significant resistance level of 1,500 points did not allow the main Russian index to fall heavily, and having bounced off the MICEX Index closed with a slight plus. At closing, the MICEX Index gained 0.14% to close trading at 1510.35 points, the RTS Index rose by 0.09% to close at 1578.65 points. The MicexPWR Sector Index decreased by 1.03%, reaching 1741.28 points.

**ELECTRIC POWER INDUSTRY NEWS**

**Arkady Dvorkovich gave orders to work out the transfer of shares of IDGC of Northern Caucasus under management**

Deputy Prime Minister Arkady Dvorkovich instructed to study the transfer of shares of IDGC of Northern Caucasus in trust management of the Russian-South-Korean Company Eurasia Energy Holdings.

To read full text: <http://www.bigpowernews.ru/news/document48031.phtml>

**IDGC Holding and ERDF to sum up the first year of Tomsk Distribution Company under management**

To read full text: <http://www.holding-mrsk.ru/press/news/detail.php?ID=11557>

**FGC UES presented at the Krasnoyarsk Economic Forum ways to improve the energy efficiency of the unified power system**

To read full text: [http://www.fsk-ees.ru/press\\_center/company\\_news/?ELEMENT\\_ID=104803](http://www.fsk-ees.ru/press_center/company_news/?ELEMENT_ID=104803)

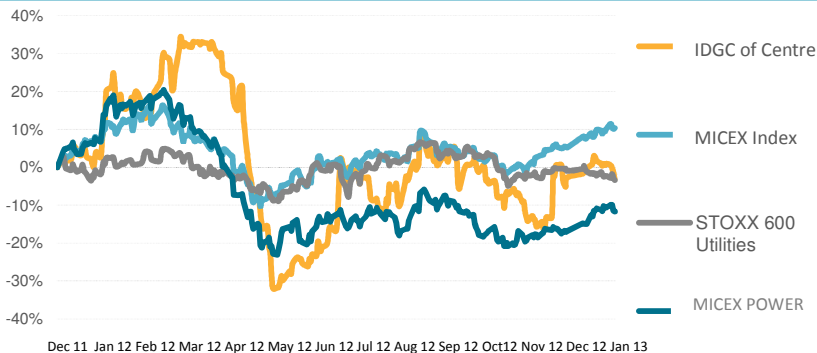
**COMPANY NEWS**

**Smolenskenergo in 2012 fulfilled the activities of the program to increase reliability in full**

As part of the activities in the branch under the "Target reliability improvement program" in 2012 the work was performed at 47 substations, through which the most important social and industrial facilities in Smolensk and the Smolensk region are powered.

To read full text: <http://www.energostrana.ru/news/powerindustry/17242.html>

**DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY**



World indexes	Value	Change for the day	from 31.12.12
MICEX	1 510,35	0,14%	2,42%
S&P 500	1 519,79	0,00%	6,56%
FTSE 100	6 318,19	-0,16%	7,13%
DJStoxx 600	286,76	-0,20%	2,53%
STOXX Utilities	248,57	0,66%	-4,02%
Nikkei	11 407,87	2,09%	9,74%
Bovespa	57 613,90	-0,50%	-5,48%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	from 31.12.12
Brent*, USD/bbl	117,38	-0,24%	5,64%

\* - April futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6266
Capitalisation**, billion RUR	26,454
Capitalisation**, million USD	878,46

\*\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	from 31.12.12
MICEX-Power Index	-1,03%	1,98%
Shares of IDGC of Centre	-2,85%	4,43%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	from 31.12.12
IDGC of Volga	-1,00%	20,36%
MOESK	-0,30%	10,60%
IDGC of Northern Caucasus	-0,36%	-16,30%
IDGC of Centre and Volga Region	1,45%	19,81%
IDGC of North-West	0,62%	0,25%
IDGC of Urals	-0,42%	10,70%
IDGC of Siberia	-1,21%	0,49%
IDGC of South	-0,58%	5,49%
Lenenergo	0,14%	-2,37%

Source: MICEX, Company calculations

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**Tickers**

Moscow Exchange  
Bloomberg  
Reuters

[MRKC](#)  
[MRKC.RX](#)  
[MRKC.MM](#)