

DAILY MARKET REVIEW

ON 24.03.2025

ELECTRIC POWER INDUSTRY NEWS

Energy Strategy until 2050 is in the final stage of approval with the government

Russia's energy strategy until 2050 is in the final stage of approval with the government, the Ministry of Energy reported after a meeting of the Public Council under the ministry. According to Energy Minister Sergei Tsiviley, the General Scheme for the Placement of Electric Power Facilities until 2042, approved in January of this year, has become "already a direct implementation of Energy Strategy-2050, the first actual stage of its implementation."

Read full text: https://www.interfax.ru/

COMPANY NEWS

Boris Ebzeev inspected the condition of energy facilities in the border districts of the Kursk region

As part of a working visit to the Kursk region, Boris Ebzeev, General Director of Rosseti Centre, PJSC - managing organization of Rosseti Centre and Volga region, PJSC, inspected energy facilities in the border districts and assessed the scale of damage caused to the energy infrastructure during military operations. The head visited key power supply centres in the Sudzhansky, Belovsky and Bolshesoldatsky districts, discussed current tasks and necessary measures for the prompt restoration of networks with Kurskenergo's employees.

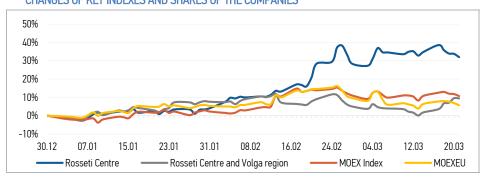
Read full text: https://www.mrsk-1.ru/

Specialists of Rosseti Centre and Volga region took part in the All-Russian exercises to eliminate emergency situations in the Ryazan region

Employees of the branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo took part in the command and staff exercises of the regional Ministry of Emergency Situations to eliminate possible consequences of floods and wildfires in the Ryazan region. The exercises, under the personal supervision of the head of the Russian Ministry of Emergency Situations, were held in two stages.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 2024
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2025

World		Change	
indexes	Value	per day	fr 31.12.24
M0EX Russia	3 191.61	-0.98%	10.70%
S&P 500	5 667.56	0.08%	-4.05%
FTSE 100	8 646.79	-0.63%	6.47%
Nikkei	37 677.06	-0.20%	-5.56%
Sensex	76 905.51	0.73%	-1.72%
CSI300	3 914.70	-1.52%	-2.11%
Bovespa	132 345.00	0.30%	10.03%

Source: MOEA, Corripai	riy calculations		
Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	84.3955	1.87%	-17.00%
EURO/RUB	92.4633	1.80%	-12.85%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 677	1 166
Trading volume, ₽ mln	32.0	38.7
Trading volume, mln pcs	50.6	102.7
Average trading volume over the last 30 days, mln pcs	101.8	175.9
% of the share capital	0.12%	0.09%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6326	26.71	316.45
Rosseti Centre and Volga region	0.3765	42.43	502.76

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.09%	7.01%
MoexEU	-1.17%	5.69%
Rosseti Centre*	-1.34%	32.01%
Rosseti Centre and Volga region*	-0.08%	9.45%

Source: MOEX, Company calculations		
Coid	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	-1.30%	4.92%
Rosseti Volga	-0.40%	15.70%
Rosseti Moscow Region	-0.55%	7.74%
Rosseti Northern Caucasus	1.68%	18.05%
Rosseti North-West	-1.23%	28.75%
Rosseti Ural	1.87%	33.66%
Rosseti Siberia	-1.54%	6.10%
Rosseti South	-0.25%	33.88%
Rosseti Lenenergo	-0.71%	22.84%
Rosseti Tomsk	-1.81%	15.19%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC MRKC RM MRKC.MM