

REVIEW OF STOCK MARKETS

Before the opening of trading some neutral external background formed on the Russian market on August 30. On Thursday, the U.S. S&P500 and DJIA indices, which were growing up in the morning at 0.6-0.7%, finished the day with a rise by 0.1-0.2%. Strengthening expectations of the QE- 3 early folding already at the September Fed's meeting on strong GDP data in the II quarter and the labour market and the ongoing tension around Syria largely restricts the buying activity. Most stock markets in the Asia-Pacific region added an average of only half a percent, S&P500 futures rose by 0.4 %. October Brent was trading around the level of \$114.5 per barrel - a dollar below our closing on Thursday. Oil prices got adjusted after reports that the British Parliament did not support the beginning of military operations in Syria.

Most of the trading session the Russian and European indices were trading in the red half-point, compared with Thursday's closing. Published statistics for the day was of a mixed character, without adding confidence to investors : German retail sales were worse than expected, unemployment in the Eurozone for the fifth consecutive month is at 12.1%, the composite index of business and consumer confidence in the Eurozone economy in August rose to a two-year maximum, rate of increase of income and expenditure in the U.S. in July fell short of analysts' expectations, and data on consumer confidence in the U.S. in August were better than expected. At the end of the day sales on the Russian market increased a little after moderately negative start of trading in the U.S.

Following the results of the trades the MICEX Index lost 0.53% to close trading at 1,364.65 points and the RTS Index fell by 0.75% to close at 1,290.96 points. The MicexPWR Sector Index decreased by 2.29%, reaching 1,141.91 points. On Western exchanges the European DJStoxx 600 Index fell by 0.94%, the American S&P 500 Index closed the session with a reduction of 0.32%.

Shares of Russian Grids and FGC, as well as all the most liquid shares of the electricity sector, looked much worse than the market. Judging by the comments of industry analysts, the main concern of investors is due to the constantly increasing volume of investment programs of the state-owned sector.

ELECTRIC POWER INDUSTRY NEWS

"Russian Grids" in the 1st half-year 2013 had a loss under IFRS in the amount of 2 billion rubles against the profit of 25 billion a year earlier

According to "Russian Grids", the main factors reducing the EBITDA and net profit is deterioration in value of financial investments (shares of "Inter RAO") and promissory notes in the amount of 26.5 billion rubles, and the creation of the provision for impairment of accounts receivable in the amount of 21.6 billion rubles.

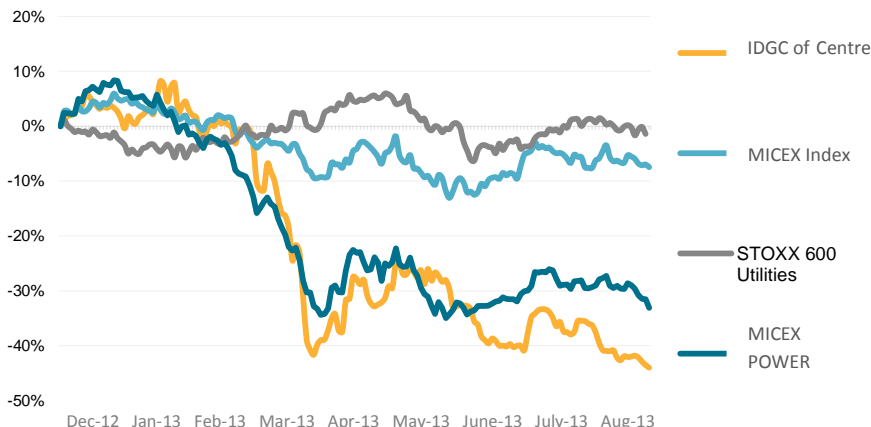
To read full text: <http://www.bigpowernews.ru/news/document51770.phtml>

COMPANY NEWS

Lipetsk branch of IDGC of Centre has summed up the activities on grid connection

To read full text: [http://www.ruscable.ru/news/2013/08/30/Lipetskij\\_filial\\_MRSK\\_TSentra\\_podvel\\_itogi\\_deyatel/](http://www.ruscable.ru/news/2013/08/30/Lipetskij_filial_MRSK_TSentra_podvel_itogi_deyatel/)

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 364,65	-0,53%	-7,46%
S&P 500	1 632,97	-0,32%	14,50%
FTSE 100	6 412,93	-1,08%	8,73%
DAX	8 103,15	-1,12%	6,45%
DJStoxx 600	297,32	-0,94%	6,31%
STOXX Utilities	255,35	-1,28%	-1,40%
Nikkei	13 388,86	-0,53%	28,80%
Sensex	18 619,72	1,19%	-4,15%
CSI300	2 313,91	-0,19%	-8,29%
Bovespa	50 008,38	0,17%	-17,95%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,32	-0,14%	0,19%
USD/RUB	33,18	0,00%	9,24%
Euro/RUB	44,08	-0,68%	9,58%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 395,27	-0,89%	-16,72%
Brent*, USD/bbl	114,01	-1,00%	2,61%

\* - October futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3359
Capitalisation**, billion RUB	14,18
Capitalisation**, million USD	427,42

Source: Central Bank of Russia, Company calculations

\*\* - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	-2,29%	-33,12%
Shares of IDGC of Centre**	-0,83%	-44,02%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	-3,79%	-48,13%
FGC UES	-3,57%	-47,29%
IDGC of Volga	3,45%	-32,64%
MOESK	-3,84%	-25,87%
IDGC of Northern Caucasus	-0,79%	-33,36%
IDGC of Centre and Volga Reg	-2,87%	-32,92%
IDGC of North-West	1,83%	-32,86%
IDGC of Urals	0,73%	-34,64%
IDGC of Siberia	0,00%	-13,60%
IDGC of South	-1,41%	-31,21%
Lenenergo	-6,24%	-32,96%

Source: MICEX, Company calculations

\*\* - at the price of last transaction at MICEX

IDGC of Centre

127018, Russia, Moscow,  
2nd Yamskaya, 4  
+7 (495) 747 92 92  
<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 33-34  
ir@mrsk-1.ru

Tickers

Moscow Exchange  
Bloomberg  
Reuters

MRKC  
MRKC.RX  
MRKC.MM