

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The government approved a national plan for competition development until 2025, which provides for a ban to increase the number of regions with regulated tariffs

The government of the Russian Federation instructed the Ministry of Energy of the Russian Federation not to increase the territory of the price zones of the wholesale electricity and capacity market (WECM) until 2025 with the functioning peculiarities of the energy markets, according to the order of the Cabinet of Ministers, which approves the national plan for competition development in the country for 2021-2025.

Read full text: <https://www.bigpowernews.ru/news/>

## COMPANY NEWS

### Belgorodenergo provides electricity to water supply facilities in the region

This year, a branch of Rosseti Centre, PJSC, Belgorodenergo, will connect 104 water supply and sewerage facilities to power grids as part of the regional program to provide the population with clean drinking water. The total capacity of the connected electrical installations will be 2.8 MW.

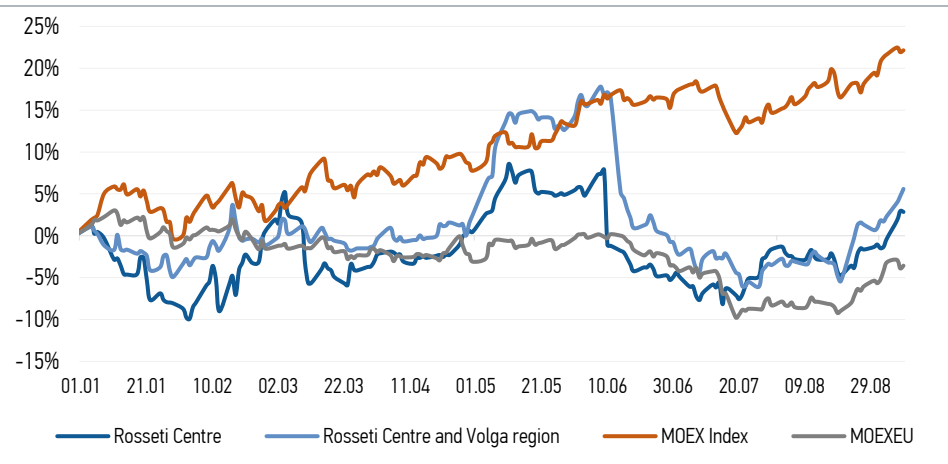
Read full text: <https://www.bigpowernews.ru/news/>

### "Rosseti Centre and Volga region Vladimirenergo" summed up the results of the investment program

Power engineers of a branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo continue the systematic implementation of the investment program for 2021. It is aimed at increasing the reliability of the functioning of the power distribution grid complex of the Vladimir region, creating conditions for connection of new consumers to grids, and further developing and modernizing power facilities.

Read full text: [https://www.mrsk-cp.ru/press/company\\_news](https://www.mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 017,37	0,18%	22,14%
S&P 500	4 514,07	0,00%	0,00%
FTSE 100	7 095,53	-0,75%	8,23%
Nikkei	30 181,21	0,89%	9,97%
Sensex	58 250,26	-0,05%	21,99%
CSI300	4 972,13	-0,41%	-4,59%
Bovespa	113 412,80	-3,78%	-4,71%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,1909	0,33%	-0,93%
EURO/RUB	86,8922	0,37%	-4,18%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	863	1 332
Trading volume, P mln	12,5	21,4
Trading volume, mln pcs	30,3	80,2
Average trading volume over the last 30 days, mln pcs	16,4	55,5
% of the share capital	0,07%	0,07%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4126	17,42	238,00
Rosseti Centre and Volga region	0,2662	30,00	409,89

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,05%	1,51%
MoexEU	0,33%	-3,57%
Rosseti Centre*	-0,10%	2,84%
Rosseti Centre and Volga region*	0,83%	5,59%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,89%	-21,08%
Rosseti FGC UES	-0,06%	-10,63%
Rosseti Volga	-1,32%	-17,60%
Rosseti Moscow Region	-0,71%	-5,48%
Rosseti Northern Caucasus	0,22%	-5,77%
Rosseti North-West	0,73%	1,56%
Rosseti Ural	3,65%	5,44%
Rosseti Siberia	-0,48%	-18,38%
Rosseti South	-0,11%	-5,54%
Rosseti Lenenergo	0,00%	24,47%
Rosseti Tomsk	0,00%	-4,42%
Rosseti Kuban	0,46%	-2,80%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)