

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Business found money for light and heat

After the pandemic, businesses are recovering payments for energy resources and utilities more slowly than for other goods and services, analysts from SPARK-Interfax noted. According to their estimates, last year the average delay in payments for electricity increased by 25%, and for heat and water - by 10%. Business is reluctant to pay for housing and communal services, because settlements are made after the fact, and there are no measures to influence defaulters, experts say.

Read full text: <https://www.kommersant.ru/>

## COMPANY NEWS

### The company "Rosseti Centre" has published its audited consolidated financial statements for 2020

The company "Rosseti Centre" has published its audited consolidated financial statements under IFRS and management discussion and analysis (MD&A) for 2020.

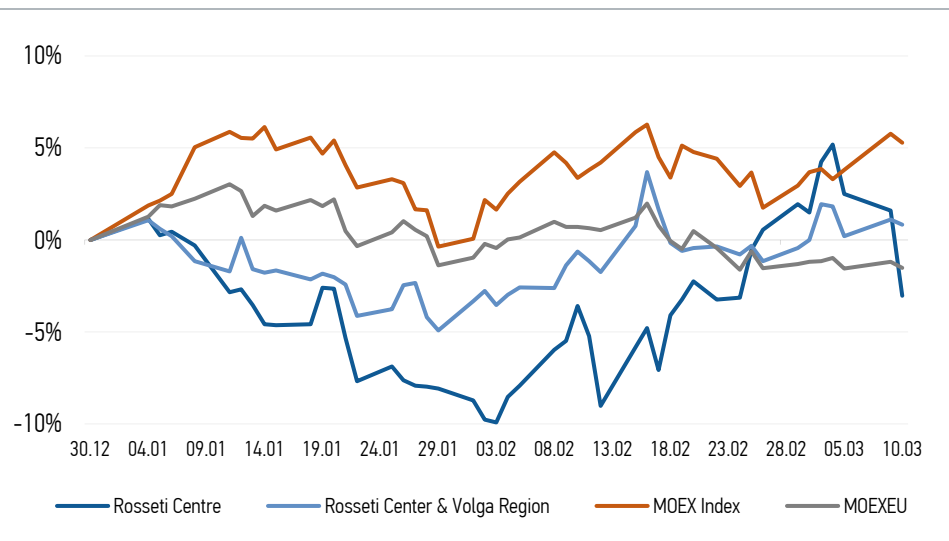
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Technopark "Sarov" to increase energy capacity to attract residents

By the end of March, Rosseti will complete the project to connect the site to the "Diveevo" substation. In the short term, residents of the technopark should launch projects with a total investment of more than 1 billion rubles.

Read full text: <https://nn.rbc.ru/nn/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**10 March 2021** Audited consolidated financial results of "Rosseti Centre" for 2020 were published

**25 February 2021** Financial statements of Rosseti Centre and Rosseti Center and Volga Region for 2020 under RAS were published

**29 December 2020** A meeting of the Board of Directors of Rosseti Centre and Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 463,06	-0,45%	5,29%
S&P 500	3 898,81	0,60%	3,80%
FTSE 100	6 725,60	-0,07%	2,59%
Nikkei	29 036,56	0,03%	5,80%
Sensex	51 279,51	0,50%	7,39%
CSI300	5 003,61	0,66%	-3,99%
Bovespa	112 776,50	1,30%	-5,24%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,2640	-0,22%	0,53%
EURO/RUB	88,1736	-0,85%	-2,77%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	2 092	715
Trading volume, ₺ mln	30,0	13,8
Trading volume, mln pcs	77,2	54,5
Average trading volume over the last 30 days, mln pcs	43,6	85,9
% of the share capital	0,18%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3890	16,42	221,14
Rosseti Center & Volga Region	0,2542	28,65	385,76

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,66%	-4,40%
MoexEU	-0,34%	-1,52%
Rosseti Centre*	-4,56%	-3,04%
Rosseti Center & Volga Region*	-0,27%	0,83%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,59%	-5,96%
Rosseti FGC UES	-0,34%	-5,73%
Rosseti Volga	-0,30%	-2,72%
Rosseti Moscow Region	-0,52%	-10,96%
Rosseti Northern Caucasus	-5,23%	-10,12%
Rosseti North-West	-0,36%	2,48%
Rosseti Ural	0,13%	-2,84%
Rosseti Siberia	-1,57%	-10,17%
Rosseti South	0,32%	-4,31%
Rosseti Lenenergo	0,00%	10,90%
Rosseti Tomsk	0,00%	-5,71%
Rosseti Kuban	-0,28%	4,42%

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## ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

**MRKC**

**MRKC.RM**

**MRKC.MM**