

ELECTRIC POWER INDUSTRY NEWS

SKM: "The increase in energy demand in Price Zone 1 in May was 3%, in Price Zone 2 - 4%"

The increase in electricity consumption in the first (Price Zone 1, European part of Russia and the Urals) and second (Price Zone 2, Siberia) price zones of the Wholesale Electric Energy Market in May amounted to 3% and 4%, respectively, according to the analytical report of SKM Market Predictor. In January, the consumption growth in both prize zones, according to the company, was 5%, in February - in Price Zone 1 - 3%, in Price Zone 2 - 7%, in March - 3% and 6%, in April - 1% and 4%. SKM provides absolute figures that are not cleared of the influence of the temperature factor.

Read full text: <https://peretok.ru/>

COMPANY NEWS

In 2024 the Orelenergo branch to carry out a range of works to improve the level of environmental safety

This year, power engineers plan to equip 135 km of overhead lines with bird protection devices. Specialists will also repair 140 oil switches, which will increase the reliability of electrical equipment and eliminate the possibility of transformer oil getting into the ground.

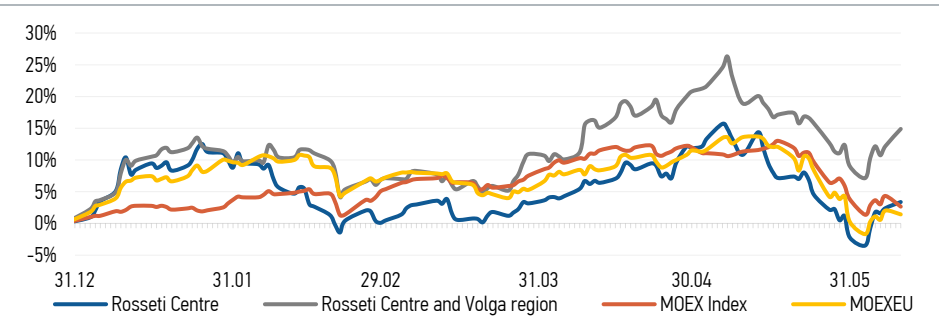
Read full text: <https://www.infoorel.ru/>

Tulenergo cleared security zones of power lines covering an area of more than 200 hectares

In accordance with the repair program at Rosseti Centre and Volga region - Tulenergo, work continues to clear routes and expand clearings of 0.4-110 kV overhead power lines. This is reported by the Informationbureau telegram channel. Since the beginning of the year, 213 hectares of overhead power line routes have been cleared of trees and shrubs, and overhead power line clearings have been expanded to the extent of 8 hectares. By the end of the year, it is planned to complete this work on another 1,112 hectares.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2024 under IFRS
- On the decisions taken by the management bodies of [Rosseti Centre](#) and of [Rosseti Centre and Volga region](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2024 published

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 180.94	-1.62%	2.64%
S&P 500	5 360.79	0.26%	40.00%
FTSE 100	8 228.48	-0.20%	10.42%
Nikkei	39 038.16	0.92%	51.19%
Sensex	76 490.08	-0.27%	25.72%
CSI300	3 574.11	0.00%	-7.33%
Bovespa	120 759.51	-0.01%	14.64%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	88.7606	0.00%	-1.71%
EURO/RUB	96.6916	0.00%	-3.84%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 408	1 867
Trading volume, P mln	26.9	38.3
Trading volume, mln pcs	46.2	108.1
Average trading volume over the last 30 days, mln pcs	101.1	297.5
% of the share capital	0.11%	0.10%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5816	24.55	276.63
Rosseti Centre and Volga region	0.3542	39.92	449.72

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0.00%	5.83%
MoexEU	-0.60%	1.43%
Rosseti Centre*	0.94%	3.38%
Rosseti Centre and Volga region*	2.40%	14.89%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	0.15%	-1.98%
Rosseti Volga	0.22%	23.74%
Rosseti Moscow Region	0.79%	4.66%
Rosseti Northern Caucasus	1.16%	-5.48%
Rosseti North-West	1.09%	-2.22%
Rosseti Ural	-0.25%	75.29%
Rosseti Siberia	-0.28%	1.36%
Rosseti South	0.00%	23.27%
Rosseti Lenenergo	1.85%	8.86%
Rosseti Tomsk	-0.44%	32.15%
Rosseti Kuban	2.55%	24.78%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)