ROSSETI

DAILY MARKET REVIEW

ON 27.11.2026

ELECTRIC POWER INDUSTRY NEWS

The FAS proposed refining the calculation of the preferential fee for grid connection

The FAS (Federal Antimonopoly Service) of Russia has proposed amending the procedure for calculating the preferential fee for connection to power grids. The proposal introduces a provision to apply standardized tariff rates for specific types of costs in cases where the calculation based on the preferential rate yields a lower total amount. These changes are intended for Clause 8 of the Methodological Guidelines, which were approved by FAS Order No. 490/22 dated 30 June 2022.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2026 under IFRS

Rosseti Centre, PJSC (the ticker – MRKC) has published its interim condensed consolidated financial statements (unaudited) for the three and nine months ended 30 September 2026 in accordance with International Financial Reporting Standards (IFRS).

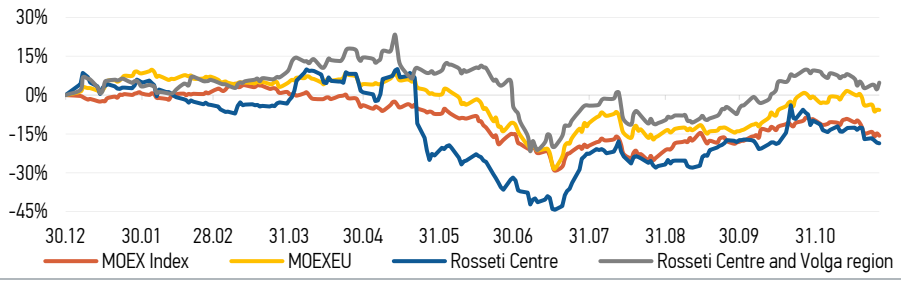
Read full text: https://www.mrsk-1.ru/

The company "Rosseti Centre and Volga region" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2026 under IFRS

Rosseti Centre and Volga region, PJSC (the ticker – MRKP) has published its interim condensed consolidated financial statements (unaudited) for the three and nine months ended 30 September 2026 in accordance with International Financial Reporting Standards (IFRS).

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their Interim Financial Statements for 9 months of 2026 under IFRS
- The 2025 annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC were awarded the Grand Prix at the Moscow Exchange's XXIX annual report competition

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	82.3130	0.18%	6.28%
EURO/RUB	90.2397	0.40%	-1.35%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 153	874
Trading volume, ₽ mln	15.2	24.6
Trading volume, mln pcs	21.8	43.0
Average trading volume over the last 30 days, mln pcs	83.3	39.6
% of the share capital	0.05%	0.04%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.6982	29.48	358.10
Rosseti Centre and Volga region	0.5725	64.52	783.83

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	-1.06%	-15.72%
MoexEU	-0.11%	-5.76%
Rosseti Centre*	-0.34%	-18.68%
Rosseti Centre and Volga region*	2.54%	4.82%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	-0.96%	-19.11%
Rosseti Volga	-0.78%	36.77%
Rosseti Moscow Region	0.68%	23.28%
Rosseti Northern Caucasus	2.01%	-12.02%
Rosseti North-West	0.51%	31.97%
Rosseti Ural	0.21%	41.84%
Rosseti Siberia	1.28%	-17.27%
Rosseti South	1.66%	-5.19%
Rosseti Lenenergo	0.93%	-14.75%
Rosseti Tomsk	-0.87%	4.57%

Source: MOEX, Company calculations

** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM