

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy plans to approve a number of separate requirements for the design of 0.4–20 kV power grids in cities with a population of over 1 million people

The Russian Ministry of Energy has prepared a draft order establishing separate requirements for the design of 0.4–20 kV power grids in cities and urban agglomerations with a population of over 1 million people. The document stipulates that when calculating the prospective load of power grid facilities, coefficients should be used that take into account the power gain of consumers of electrical energy.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Drones that detect defects in power lines have begun to be sold in Russia

The Russian company VizorLabs has developed and commercialized a hardware and software complex for automated detection of defects in power transmission lines using unmanned aerial vehicles and neural network technologies. The system was implemented in Rosseti Centre, PJSC and allowed to reduce the costs of grid inspection by 64% compared to manual monitoring while increasing the accuracy of fault detection.

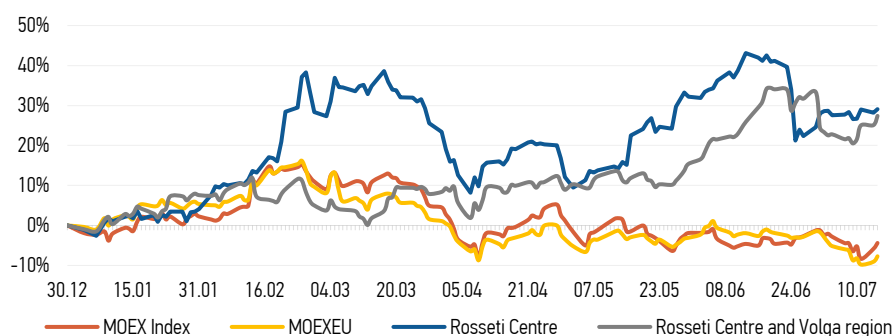
Read full text: <https://www.tadviser.ru>

In the first half of 2025, 875 Kirov power engineers completed advanced training and professional training courses

The branch of Rosseti Centre and Volga region, PJSC - Kirovenergo summed up the results of personnel training for the first half of 2025. During this period, Kirov power engineers took part in 1,804 events for professional training, retraining and advanced training.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 756,95	1,58%	-4,37%
S&P 500	6 268,82	0,00%	6,13%
FTSE 100	8 938,16	-0,67%	10,06%
Nikkei	39 678,02	0,55%	-0,54%
Sensex	82 570,91	0,39%	5,52%
CSI300	4 019,06	0,03%	0,50%
Bovespa	135 250,09	-0,04%	12,44%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	78,3722	0,62%	-22,92%
EURO/RUB	91,7738	0,72%	-13,50%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	3 262	1 858
Trading volume, P mln	16,9	49,5
Trading volume, mln pcs	27,3	112,9
Average trading volume over the last 30 days, mln pcs	85,5	152,0
% of the share capital	0,06%	0,10%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6186	26,12	333,23
Rosseti Centre and Volga region	0,4383	49,40	630,27

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,52%	15,76%
MoexEU	1,51%	-7,70%
Rosseti Centre*	0,72%	29,09%
Rosseti Centre and Volga region*	1,86%	27,41%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	2,38%	-16,02%
Rosseti Volga	1,14%	50,97%
Rosseti Moscow Region	1,95%	5,09%
Rosseti Northern Caucasus	0,27%	-10,85%
Rosseti North-West	9,56%	51,46%
Rosseti Ural	6,09%	-2,22%
Rosseti Siberia	6,53%	-16,04%
Rosseti South	8,32%	11,38%
Rosseti Lenenergo	2,98%	-6,30%
Rosseti Tomsk	-1,57%	-11,31%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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