

REVIEW OF WORLD STOCK MARKETS

**Foreign markets are not amenable to negative news background.** Last Friday, the major U.S. indices ended higher by 0.5-0.8%, which was on Monday morning a significant support to European indices, which were trading in half-point plus. Europe was helped further by the positive dynamics of the U.S. futures market, a small increase which could neutralize own negative news: the leaders of France and Germany in meetings with Greek Prime Minister actually refused Greece in mitigation of its requirements of international lenders, Chancellor of Germany supported the head of the Bundesbank, who opposes the ECB buying bonds of troubled eurozone countries, Germany business confidence index for the country's economy declined in August the fourth consecutive month and reached the lowest level since March 2010. According to trade DJStoxx600 European index rose 0.5%, the major U.S. indices ended the trading session opposite with the changes at 0.3%. October Brent fell to \$112.3 per barrel.

REVIEW OF THE RUSSIAN STOCK MARKET

**Oil prices kept the Russian market closed positive.** In the Russian market during the day lateral dynamics just below zero marks dominated. The attempt of the Russian market in the second half of the day to get a plus after the European indices was interrupted by oil correction information on reducing the threat of oil production in the Gulf of Mexico. Neutral start of trading in the U.S. has not made significant changes in the dynamics of the Russian market. At closing, the MICEX index lost 0.38% and the RTS index - 0.37%, the industry index MicexPWR decreased by 0.89%.

ELECTRIC POWER INDUSTRY NEWS

Rosneftegaz could become part owner of assets of IES

Rosneftegaz discusses the purchase of assets "IES-Holding" owned by Viktor Vekselberg, one of the country's largest energy companies.

To read completely:

[http://www.vedomosti.ru/companies/news/3317081/privatizaciya\\_posechinski#sel=9:1,9:6](http://www.vedomosti.ru/companies/news/3317081/privatizaciya_posechinski#sel=9:1,9:6)

TGC-11 leaves the exchange

State company "Inter RAO UES" began delisting of TGC-11, planning to complete it by the end of the year.

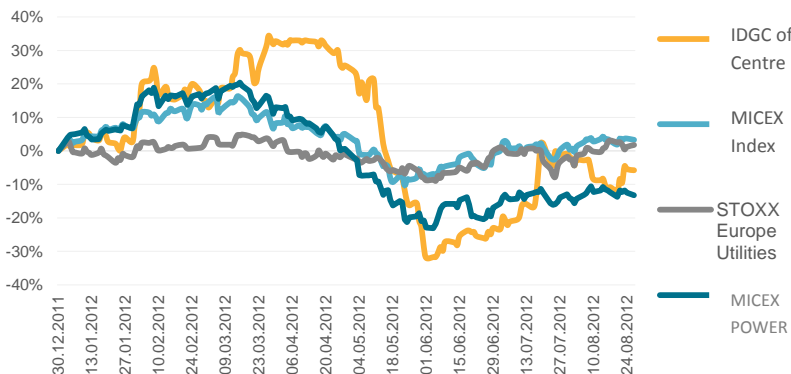
To read completely: <http://www.kommersant.ru/doc-v/2009755>

COMPANY NEWS

Staff of IDGC of Centre joined the galaxy of distinguished Russian power engineers

To read completely: [http://www.mrsk-1.ru/ru/press/news/company/index.php?id\\_4=87275](http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87275)

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 448,57	-0,38%	3,30%
S&P 500	1 410,44	-0,05%	12,15%
FTSE 100	5 776,60	0,00%	3,67%
Nikkei	9 085,39	0,16%	7,45%
Bovespa	58 111,46	-0,54%	2,39%

Source: Finam

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	112,26	-1,17%	4,54%

\* - October futures

Source: Finam

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,5811
Capitalisation, billion rbl. *	24,53
Capitalisation, million USD *	771,23

\* - at the price of last transaction at MICEX

Source: Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-0,89%	-13,22%
Shares of IDGC of Centre	-0,33%	-5,77%

Source: MICEX

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-1,34%	-12,43%
MOESK	-1,13%	-23,86%
IDGC of North Caucasus	-2,25%	-31,88%
IDGC of Centre and Volga Region	-3,55%	14,63%
IDGC of North-West	-1,00%	-13,84%
IDGC of Urals	0,40%	-10,83%
IDGC of Siberia	1,09%	-12,18%
IDGC of South	1,01%	-11,31%
Lenenergo	1,19%	-36,84%

Source: MICEX

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Codes of shares

MICEX-RTS  
Bloomberg  
Reuters

MRKS  
MRKS RX  
MRKS.MM