



IDGC OF CENTRE

DAILY MARKET REVIEW

27 October, Tuesday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on Monday 26 October some moderately positive external background formed on the Russian market. On Friday the US indices DJIA and S&P500 closed trading higher by 0.9-1.1%. As reported by Bloomberg, markets were supported by enhanced investors' expectations on the expansion to stimulate economic growth by world banks after China's Central Bank on Friday decided to reduce the key interest rates and regulatory reserve requirements for banks. According to Goldman Sachs, these measures will attract in the financial sector of the country additional 600-700 billion yuan (\$94-110 billion). The Bank's analysts forecast that the reserve requirements can be reduced again before the end of this year. On Monday the composite stock index of the Asia-Pacific region MSCI Asia Pacific added 0.5%, US futures were negative. December Brent futures traded near the mark of \$48 per barrel – \$0.2 above the closing level on Friday 23 October. Oil quotes were supported by data of the oilfield service company Baker Hughes, which said that over the past week in the United States one oil rig stopped working. For the previous three weeks, the number of drilling rigs decreased by 45 units.

On Monday the Russian market in the first half of the day was dominated by moderately negative dynamics against the background of consolidation of European markets after rising last week, as well as reducing dynamics of US futures. In the afternoon investors' sentiment deteriorated after the renewed decline in oil prices, against which the MICEX Index tested the mark of 1,700 points. Opening of the US exchanges in the negative zone on weak statistics on new home sales in September, which fell to its lowest level in ten months, could not support our market.

At the end of the trading session the MicexPWR Sector Index underperformed. The main contribution to the decline in the industry indicator was made by shares of RusHydro, FGC UES and Rosseti.

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy wants to tighten payment discipline in the energy market

New rules for payments for the transmission of electricity can make life easier for the grid holding

Read full text: <http://www.vedomosti.ru/business/articles/2015/10/26/614226-minenergo-distiplinu>

COMPANY NEWS

IDGC of Centre is the winner in the main nomination of the XVIII Contest of Annual Reports

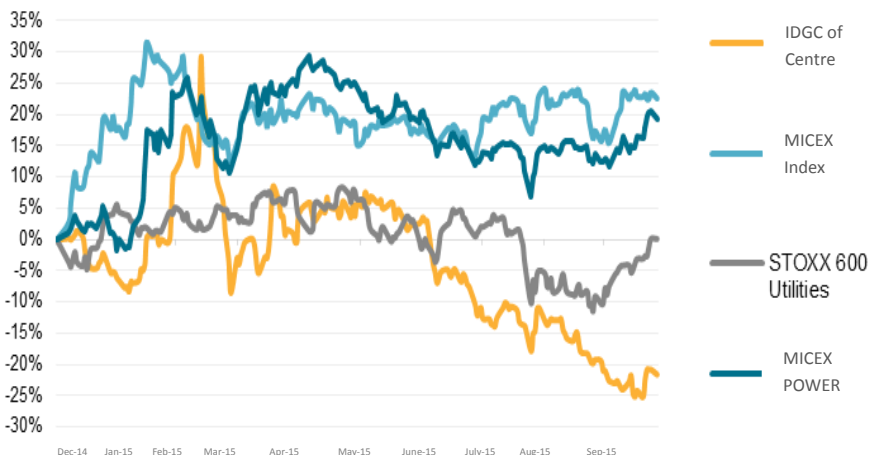
The Annual Report of IDGC of Centre, PJSC for 2014 is recognized as the winner of the XVIII Annual Contest of Annual Reports in the main nomination "Best Annual Report of the company with a market capitalization of up to 30 billion rubles". The organizers of the contest were the Moscow Stock Exchange and the media group RCB.

Read full text: <http://www.mrsk-1.ru/press-center/news/company/50342/>

Kurskenergo applies modern methods of diagnostics of power equipment

Read full text: <http://www.mrsk-1.ru/press-center/news/branches/50343/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 712,13	-0,77%	22,59%
S&P 500	2 071,18	-0,19%	0,60%
FTSE 100	6 417,02	-0,42%	-2,27%
DAX	10 801,34	0,06%	10,16%
DJStoxx 600	375,89	-0,39%	9,74%
STOXX Utilities	315,80	-0,04%	0,11%
Nikkei	18 947,12	0,65%	8,57%
Sensex	27 361,96	-0,40%	-0,50%
CSI300	3 589,26	0,50%	1,57%
Bovespa	47 209,32	-0,81%	-5,60%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,11	0,33%	-9,07%
USD/RUB	61,93	-1,37%	10,08%
Euro/RUB	68,79	-3,23%	0,65%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 163,04	-0,12%	-1,80%
Brent*, USD/bbl	47,54	-0,94%	-27,35%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,1980
Capitalisation**, billion RUB	8,36
Capitalisation**, million USD	134,98

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	-1,11%	19,26%
Shares of IDGC of Centre**	-1,00%	-21,58%

Source: Bloomberg, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	-3,56%	7,56%
FGC UES	-3,02%	34,43%
IDGC of Volga	-0,97%	-27,06%
MOESK	-1,88%	-37,20%
IDGC of Northern Caucasus	-1,43%	14,05%
IDGC of Centre and Volga Reg	0,61%	-31,57%
IDGC of North-West	-2,16%	7,51%
IDGC of Urals	-0,12%	37,15%
IDGC of Siberia	-3,77%	-40,44%
IDGC of South	-4,21%	10,36%
Lenenergo	-1,89%	48,57%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)
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