

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Industry and Trade proposes to reduce the cost of electricity for energy-intensive consumers

To support industrialists, the ministry proposes to introduce a special category of consumers - qualified energy-intensive consumers (QEIC), as well as to provide "direct tariff support" to energy-intensive exporters. In addition, the department proposes to introduce differentiation of the electricity tariff for the QEIC, depending on the elasticity of electricity consumption and the environment of commodity markets.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Multifunctional Information Technology Centre opened in Belgorod

Today in Belgorod, Deputy Energy Minister of the Russian Federation Evgeniy Grabchak, First Deputy Director General - Chief Engineer of PJSC Rosseti Andrey Mayorov, First Deputy Governor of the Belgorod Region Evgeniy Miroshnikov and General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy gave a start to the work of the modern Multifunctional Information Technology Centre of a branch of Rosseti Centre, PJSC - Belgorodenergo.

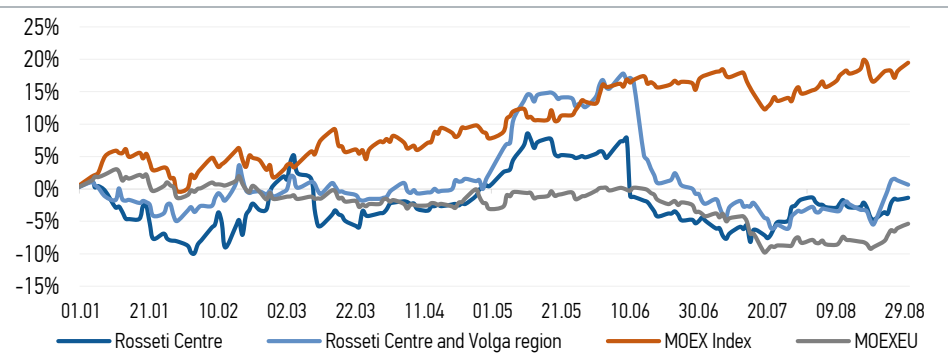
Read full text: <https://www.mrsk-1.ru/en/press-center/news/>

Udmurtenergo held exercises to prevent and eliminate power supply disruptions to consumers

"Rosseti Centre and Volga region Udmurtenergo" hosted large-scale emergency response exercises aimed at working out interaction of various departments in elimination of technological violations at power facilities in low temperatures. The exercises became an important stage in the preparation of the power grid complex of the Udmurt Republic for the heating season.

Read full text: <https://mrsk-cp.ru/affiliates/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Centre and Volga region](#) published integrated annual reports for 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 928,50	1,06%	19,44%
S&P 500	4 528,79	0,00%	0,00%
FTSE 100	7 148,01	0,00%	9,03%
Nikkei	27 789,29	0,54%	1,26%
Sensex	56 889,76	1,36%	19,14%
CSI300	4 813,27	-0,29%	-7,64%
Bovespa	119 740,00	-0,78%	0,61%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,9866	0,00%	0,15%
EURO/RUB	87,0304	0,00%	-4,03%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	542	1 199
Trading volume, ₺ mln	4,3	15,8
Trading volume, mln pcs	10,9	62,4
Average trading volume over the last 30 days, mln pcs	12,8	52,9
% of the share capital	0,03%	0,06%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3958	16,71	225,85
Rosseti Centre and Volga region	0,2538	28,60	386,59

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,30%	1,97%
MoexEU	0,70%	-5,37%
Rosseti Centre*	0,30%	-1,35%
Rosseti Centre and Volga region*	-0,63%	0,67%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,69%	-25,93%
Rosseti FGC UES	0,05%	-11,33%
Rosseti Volga	-0,09%	-20,77%
Rosseti Moscow Region	0,00%	-12,24%
Rosseti Northern Caucasus	-0,22%	-7,47%
Rosseti North-West	0,19%	-5,24%
Rosseti Ural	-0,91%	-6,06%
Rosseti Siberia	0,66%	-20,86%
Rosseti South	-0,11%	-6,37%
Rosseti Lenenergo	0,15%	24,47%
Rosseti Tomsk	0,28%	-5,45%
Rosseti Kuban	0,61%	-2,06%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM