

ELECTRIC POWER INDUSTRY NEWS

IEA: global electricity demand to grow by 3.6% in 2026

Global electricity demand will grow by 3.6% in 2026 and by another 3.8% in 2027, compared to 3% in 2025. This is the forecast released by the International Energy Agency. IEA analysts believe that global electricity consumption will reach 30,700 terawatt-hours in 2027, compared to 28,600 TWh in 2025.

Read full text: <https://www.eprussia.ru>

COMPANY NEWS

Over 32,000 new facilities connected to power grids of Rosseti Centre and Rosseti Centre and Volga region

By the end of the first half of 2026, specialists from Rosseti Centre and Rosseti Centre and Volga region connected over 32,000 new facilities with a total capacity of 759 MW. Rosseti Centre and Volga region's specialists connected over 16,000 new facilities with a total capacity of 384 MW to the power grid.

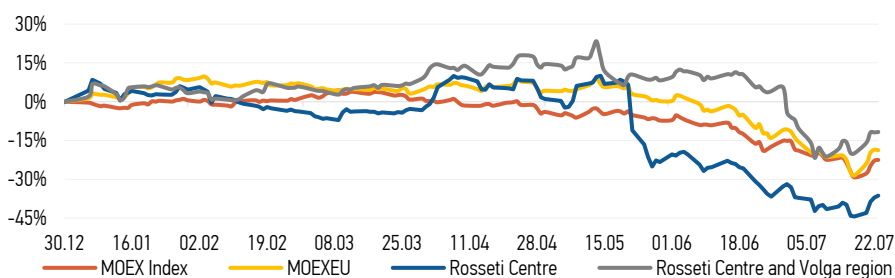
Read full text: <https://www.mrsk-1.ru>

Marienergo's specialists cleared 450 hectares of routes of overhead power lines

Power engineers of the branch of Rosseti Centre and Volga region - Marienergo have cleared 450 hectares of overhead power line routes of trees and shrubs since the beginning of 2026. This is more than half of this year's planned total of 760 hectares. The largest work scope is being carried out in the Medvedevsky, Gornomariysky, Yurinsky, Sovetsky, Paranginsky, Kuzhenersky and Novotoryalsky districts.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual meeting of the General Meeting of Shareholders of [Rosseti Centre, PJSC](#) held
- Annual meeting of the General Meeting of Shareholders of [Rosseti Centre and Volga region, PJSC](#) held

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	78.4756	-0.10%	1.33%
EURO/RUB	89.6034	-0.17%	-2.05%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 096	1 280
Trading volume, P mln	35.1	19.7
Trading volume, mln pcs	64.1	40.9
Average trading volume over the last 30 days, mln pcs	59.9	106.4
% of the share capital	0.15%	0.04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5472	23.10	294.38
Rosseti Centre and Volga region	0.4824	54.37	692.77

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
MOEX Russia	0.41%	-22.47%
MoexEU	-0.23%	-18.74%
Rosseti Centre*	1.22%	-36.27%
Rosseti Centre and Volga region*	0.19%	-11.68%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	0.52%	-34.50%
Rosseti Volga	-0.19%	20.73%
Rosseti Moscow Region	-0.81%	5.17%
Rosseti Northern Caucasus	-5.61%	-20.82%
Rosseti North-West	1.71%	23.44%
Rosseti Ural	0.90%	9.05%
Rosseti Siberia	-0.59%	-35.67%
Rosseti South	2.15%	-11.92%
Rosseti Lenenergo	-0.42%	-22.10%
Rosseti Tomsk	0.00%	3.96%

Source: MOEX, Company calculations

* - at the market price at MOEX