

REVIEW OF WORLD STOCK MARKETS

Western markets finished the week with the maximum values. Before the start of trading on European markets investors were under pressure on weak data on new construction, applications for unemployment benefits, business activity in Philadelphia, and the rising speculation to minimize the Fed programs to support the economy in the near future. The reason for this was the statement of the head of the Federal Reserve Bank of San Francisco, who is an active supporter of the stimulus, that the unprecedented program, under which the Central Bank buys assets in the amount of \$85 billion a month, can be expected to be reduced in the foreseeable future. In addition, according to him, before the end of this year, the support will be stopped completely. Against this background, the European indices opened with a decrease, but the power of sellers quickly was out, and until the end of the trading day the markets once again stormed their historic highs. At the end of the day buyers were supported by the strong statistics from the U.S. – the consumer confidence index in May rose to its highest level since July 2007, the growth of the index of leading indicators in April was three times more than expected. At the end of the trading session, the European DJStoxx 600 Index closed with a gain of 0.24%, the US S&P 500 Index rose by 1.03%.

REVIEW OF THE RUSSIAN STOCK MARKET

Only on Friday the Russian market managed to make up part of the gap from western exchanges. Before the opening of trading some neutral external background formed on the Russian market on May 17. On Friday, the Russian market was significantly better than the European exchanges, playing back this week's accumulated significant delays in the dynamics: the growth in the Western markets, compared with Friday of last week, averaged about one percent, while the decline of the MICEX Index exceeded 3%. Additional support to our market was provided with the growth in oil prices - Brent quotes came close to the level of \$105 per barrel. In the afternoon, the growth pace of the MICEX Index was closer to 2%, while growth in the European markets did not exceed half a percent. Following the results of trading, the MICEX Index gained 2.05% to close trading at 1,401.79 points, the RTS Index rose by 1.79% to close at 1,405.34 points. The MicexPWR Sector Index increased by 4.43%, reaching 1,280.26 points. Ordinary shares of Russian Grids, ending the day as the leaders of growth, almost entirely played back the not well-founded fall on Thursday on the information on their exclusion from the MSCI Russia Index.

ELECTRIC POWER INDUSTRY NEWS

The government approved a plan to implement the law on long-term tariff regulation

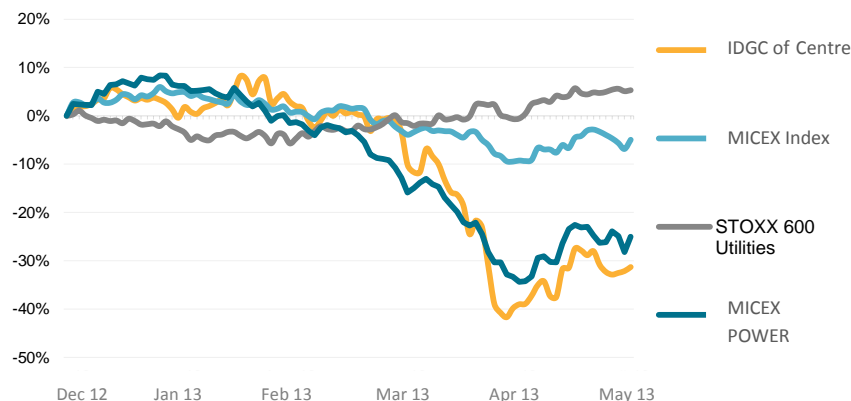
To read full text: <http://www.bigpowernews.ru/news/document49778.phtml>

COMPANY NEWS

In the 1st quarter of 2013, productive supply of electric energy by Orelenergo exceeded 608 million kW/h

To read full text: <http://www.bizkatalog.ru/press/4727-v-1-kvartale-2013-goda-poleznyj-otpusk-elektroenergii-orelenergo-prevysil-608-mln-kvt-ch.html>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 401,79	2,05%	-4,95%
S&P 500	1 667,47	1,03%	16,92%
FTSE 100	6 723,06	0,53%	13,99%
DJStoxx 600	308,72	0,24%	10,38%
STOXX Utilities	272,72	0,19%	5,31%
Nikkei	15 138,12	0,67%	45,63%
Bovespa	55 164,27	0,72%	-9,50%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	104,64	0,83%	-5,82%

* - June futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,4123
Capitalisation**, billion RUR	17,41
Capitalisation**, million USD	554,05

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	4,43%	-25,02%
Shares of IDGC of Centre	1,23%	-31,28%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	1,28%	-35,25%
MOESK	2,50%	-8,07%
IDGC of Northern Caucasus	0,55%	-37,77%
IDGC of Centre and Volga Region	6,86%	-13,16%
IDGC of North-West	1,60%	-21,70%
IDGC of Urals	5,87%	-16,29%
IDGC of Siberia	0,01%	-3,40%
IDGC of South	0,36%	-19,09%
Lenenergo	0,29%	-25,15%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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MRKC
MRKC.RX
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