

DAILY MARKET REVIEW

ON 14.06.2024

ELECTRIC POWER INDUSTRY NEWS

Total profit of suppliers of last resort for 1Q 2024 increased by 15% - up to RUB 38 billion

The total profit of suppliers of last resort in the 1st quarter of 2024 increased by 15.2% compared to the same indicator in 2023 and amounted to RUB 38 billion, follows from an analysis of the solvency of the participants of the WECM - suppliers of last resort, prepared by CFR. The revenue of the suppliers of last resort increased by 4.3%, to RUB 903 billion.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Voronezhenergo provided power supply to a section of the M4 Don highway

Specialists from Rosseti Centre - Voronezhenergo provided power supply to the outdoor lighting network of the next section of the M4 Don highway. According to the Informationbureau telegram channel, the work was carried out at the request of the State Company "Russian Highways". As a result of connecting the applicant's power installations to the power supply line, the power engineers powered 108 road lamps along a 1.7 km section from the village of Galkino towards the village of Komsomolskoye in the Ramonsky district of the Voronezh region.

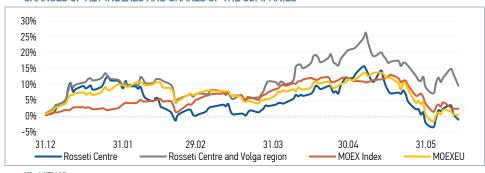
Read full text: https://vrn.aif.ru/

A power engineer of Vladimirenergo was awarded the Order of Courage for participation in the Special Military Operation

Rustam Medzhidov, a technician at the electricity metering section of the Gorokhovetsky Distribution Zone of Vladimirenergo, received an award in accordance with the Decree of the President of the Russian Federation, reports the Informationbureau Telegram channel. The power engineer was awarded the Order of Courage for courageous and decisive actions committed in the performance of military duty in conditions involving a risk to life.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 3 months of 2024 under IFRS
- On the decisions taken by the management bodies of <u>Rosseti Centre</u> and of <u>Rosseti Centre</u> and <u>Volga region</u>
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2024 published

World		Change		
indexes	Value	per day	fr 31.12.23	
MOEX Russia	3 171.69	0.02%	2.34%	
S&P 500	5 433.74	0.23%	41.90%	
FTSE 100	8 163.67	-0.63%	9.55%	
Nikkei	38 713.50	-0.42%	49.93%	
Sensex	76 810.90	0.27%	26.25%	
CSI300	3 526.13	-0.51%	-8.57%	
Bovespa	119 567.53	-0.31%	13.51%	

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Source:	MUEX.	Company	cal	CUI	ations

Currency retee	Value	Change		
Currency rates		per day	fr 31.12.23	
USD/RUB	89.0214	0.00%	-1.42%	
EURO/RUB	95.7391	0.00%	-4.79%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 843	1 928
Trading volume, ₽ mln	30.2	51.7
Trading volume, mln pcs	54.3	153.0
Average trading volume over the last 30 days, mln pcs	99.8	294.4
% of the share capital	0.13%	0.14%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5564	23.49	263.87
Rosseti Centre and Volga region	0.3380	38.09	427.90

Source: MOEX, Company calculations

Comparison with indexes	Change		
	per day	fr 31.12.23	
STOXX 600 Utilities	0.00%	5.17%	
MoexEU	-0.04%	0.46%	
Rosseti Centre*	-1.73%	-1.10%	
Rosseti Centre and Volga region*	-3.21%	9.63%	
Rosseti Centre*	-1.73%	-1.10%	

Source: MOEX, Company calculation

6-14	C	Change*		
Grid companies	per day	fr 31.12.23		
Rosseti	-1.95%	-7.61%		
Rosseti Volga	-0.30%	19.49%		
Rosseti Moscow Region	-1.66%	-0.20%		
Rosseti Northern Caucasus	-2.72%	-8.06%		
Rosseti North-West	-2.88%	-6.59%		
Rosseti Ural	-1.57%	66.49%		
Rosseti Siberia	-1.04%	-3.95%		
Rosseti South	-3.38%	15.92%		
Rosseti Lenenergo	-2.87%	2.99%		
Rosseti Tomsk	-4.42%	27.43%		
Rosseti Kuban	-4.86%	18.64%		

Source: MOEX. Company calculations

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Fickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX