

DAILY MARKET REVIEW

ON 10.12.2024

ELECTRIC POWER INDUSTRY NEWS

The Government has clarified the procedure for obtaining permission to commission energy facilities

The Government of the Russian Federation has clarified the procedure for obtaining permission to commission electricity generation facilities, power grid facilities, heat supply facilities, and heat-consuming installations. The corresponding Cabinet Resolution No. 1711 of 04.12.2024 was published on the Official Internet Portal of Legal Information.

Read full text: https://bigpowernews.ru/

COMPANY NEWS

Igor Makovskiy assessed the preparation and start of the heating season at Tverenergo

A task force meeting was held at the branch of Rosseti Centre – Tverenergo under the leadership of Igor Makovskiy, General Director of Rosseti Centre – the managing organization of Rosseti Centre and Volga region.

The main topics were the readiness of the power grid complex for winter, the heating season, and an assessment of the actions to eliminate the consequences of the Quiteria and Cayetano cyclones.

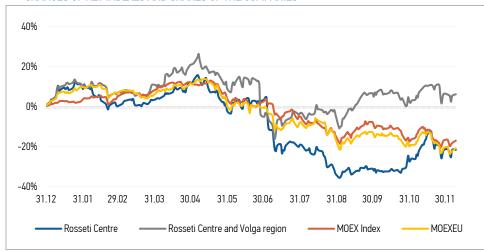
Read full text: https://mrsk-1.ru/

Tulenergo warns: energy theft can lead to mortal danger

Power engineers of Rosseti Centre and Volga region - Tulenergo remind that unauthorized connection to electric grids, theft of non-ferrous metals and interference with operation of electricity meters to understate their readings can cause short circuits, fires, and electric shock.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2024 under IFRS
- Shares of <u>Rosseti Centre and Rosseti Centre and Volga region</u> included in the Non-quoted part of the list of securities admitted to trading on the St. Petersburg Exchange

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 572,89	1,45%	-16,98%
S&P 500	6 052,85	-0,61%	26,90%
FTSE 100	8 352,08	0,52%	8,00%
Nikkei	39 160,50	0,18%	17,02%
Sensex	81 523,22	-0,23%	12,85%
CSI300	3 966,57	-0,17%	15,61%
Bovespa	127 210,19	1,00%	-5,20%

Source: MUEX, Compa	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	99,4215	0,00%	10,85%

106.3040

0,00%

7.17%

Source: Central Bank of Russia, Company calculations

Source: MOFX Company calculations

Rosseti Centre and Volga region*

FURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 451	2 491
Trading volume, ₽ mln	18,9	24,7
Trading volume, mln pcs	42,8	75,6
Average trading volume over the last 30 days, mln pcs	97,4	84,8
% of the share capital	0,10%	0,07%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4410	18,62	187,26
Rosseti Centre and Volga region	0,3272	36,87	370,89

Source: MUEX, Company calculations		
Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,31%	-0,29%
MoexEU	1,93%	-20,76%
Rosseti Centre*	-0,05%	-21,61%

0,74%

6,13%

Source: MOEX, Company calculations			
Caldanasasias	C	Change*	
Grid companies	per day	fr 31.12.23	
Rosseti	1,65%	-35,70%	
Rosseti Volga	1,06%	11,37%	
Rosseti Moscow Region	0,14%	-13,46%	
Rosseti Northern Caucasus	4,14%	-31,06%	
Rosseti North-West	-0,56%	-51,25%	
Rosseti Ural	-0,55%	-21,02%	
Rosseti Siberia	0,47%	-38,29%	
Rosseti South	1,74%	-25,23%	
Rosseti Lenenergo	0,51%	-36,47%	
Rosseti Tomsk	0,75%	-20,65%	
Rosseti Kuban	-3.59%	-44.30%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

MRKC