

DAILY MARKET REVIEW

ON 19.11.2024

ELECTRIC POWER INDUSTRY NEWS

Deputies to ask the Cabinet to increase electricity consumption limits

An inter-factional group of deputies is asking the State Duma Committee on Energy to appeal to the Russian government with a proposal to increase electricity consumption limits taking into account the specifics of the regions, including for regions without gas. The corresponding draft official instruction has been submitted for consideration by the committee (TASS has a copy).

Read full text: https://tass.ru/

COMPANY NEWS

Rosseti Centre's branches contribute to the development of agriculture in the regions

Belgorodenergo's specialists have electrified a new dairy complex for 1,800 heads in the village of Samarino of the Krasnogvardeisky district. To connect to the grid, the power engineers built a package transformer substation and laid several sections of power lines, increasing the reliability category of this socially significant facility to the second. Tambovenergo's power engineers provided additional capacity in the amount of 2.5 MW to a large agricultural enterprise - the Inzhavinsky oil mill. For this purpose, the branch's specialists designed and built a 10 kV power transmission line.

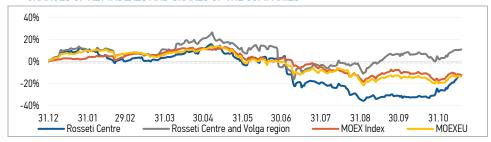
Read full text: https://eepir.ru/

The Kalugaenergo branch completed work on upgrading street lighting systems in the territory of Victory Square and Tsiolkovsky Park

As part of the contracts for reconstruction of outdoor lighting system, power engineers completed work on the territory of two main cultural sites in Kaluga. In Tsiolkovsky Park, the specialists installed 134 metal floor lamp supports and laid 3.6 km of cable lines. Various types of lighting fixtures were installed, which ensure uniform illumination of the park territory.

Read full text: https://eepir.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Shares of <u>Rosseti Centre and Rosseti Centre and Volga region</u> included in the Non-quoted part of the list of securities admitted to trading on the St. Petersburg Exchange
- Rosseti Centre and Rosseti Centre and Volga region became laureates of the annual reports competition
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 9M 2024 published

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 720.77	-0.67%	-12.21%
S&P 500	5 893.62	0.39%	23.56%
FTSE 100	8 109.32	0.57%	4.86%
Nikkei	38 220.85	-1.09%	14.21%
Sensex	77 374.31	-0.27%	7.11%
CSI300	3 950.38	-0.46%	15.13%
Bovespa	127 768.60	-0.02%	-4.78%

Source: MOEA, Corripa	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	99.9971	0.00%	11.49%

105 7072

0.00%

6.57%

Source: Central Bank of Russia, Company calculations

Source: MOEX Company calculations

FURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	14 484	2 107
Trading volume, ₽ mln	81.1	38.7
Trading volume, mln pcs	164.4	113.3
Average trading volume over the last 30 days, mln pcs	77.2	63.1
% of the share capital	0.39%	0.10%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4934	20.83	208.31
Rosseti Centre and Volga region	0.3417	38.51	385.10

Source: MOEX, Company calculations		
Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0.00%	-0.15%
MoexEU	-0.68%	-13.51%
Rosseti Centre*	1.98%	-12.30%
Rosseti Centre and Volga region*	0.47%	10.83%

Source: MOEX, Company calculations			
0.11	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	0.44%	-24.97%	
Rosseti Volga	0.24%	14.53%	
Rosseti Moscow Region	1.40%	-9.47%	
Rosseti Northern Caucasus	0.46%	-27.49%	
Rosseti North-West	-3.10%	-37.56%	
Rosseti Ural	-1.12%	1.14%	
Rosseti Siberia	-2.13%	-20.62%	
Rosseti South	-1.87%	-9.61%	
Rosseti Lenenergo	-0.45%	-28.88%	
Rosseti Tomsk	-8.71%	-10.32%	
Rosseti Kuban	-5.27%	-32.17%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM