



IDGC OF CENTRE

# DAILY MARKET REVIEW

02 December, Wednesday

2015

## REVIEW OF STOCK MARKETS

Before the opening of trading on Tuesday Monday 01 December some moderately positive external background formed on the Russian market. On Monday the US indices DJIA and S&P500 lost 0.4-0.5%, as MarketWatch writes, investors evaluated the results of the first days of the pre-sale in the United States. Trading activity was low, the market is waiting for new statistics and speeches of the Fed's Chair, scheduled for today and tomorrow. At the same time on Tuesday the composite index of the Asia-Pacific region MSCI Asia Pacific added more than 1.5% on statistics from China and Japan. In China, in November, the official index of manufacturing activity fell to a three-year low, prompting strengthening expectations of new stimulus measures. In turn, data on profits and investments of companies in the third quarter in Japan turned out to be significantly better than expected. January Brent futures traded at \$44.8 per barrel, or \$0.7 lower than the closing level on 30 November. Oil quotes are still supported by the statement of Saudi Arabia's readiness to cooperate with the OPEC countries, as well as with non-OPEC to stabilize oil prices. A negative factor for the oil quotations was the information that the member countries of OPEC in November produce more oil than the cartel's quota at the end of the eighteenth month in a row.

The MICEX Index, which began the trading session with more than a half-point increase, in the second half of the day was down to zero under pressure of a drop in oil prices to around \$44 per barrel, and negative dynamics of European markets. In Europe, after rising on 30 November corrective mood prevailed, despite the good statistics - in November the unemployment rate in Germany fell to 6.3%, a record low since the country's reunification, in November growth of business activity in industry in the Eurozone increased at the level of expectations, unemployment in October in the Eurozone fell to 10.7%, the lowest level since January 2012. Released worse than expected statistics from the US, where the index of business activity in the manufacturing sector in November fell below the key level of 50 points, to the lowest level since June 2009, had no material impact on the dynamics of the Russian and foreign stock markets.

During the trading session the MicexPWR Sector Index looked considerably worse than the market due to active sales in shares of E.ON Russia and Inter RAO, which lost on the day 6.3% and 2.6%, respectively.

## ELECTRIC POWER INDUSTRY NEWS

### "The country should get something for exemptions"

Head of NP "Market Council" Maxim Bystrov on tariffs, debts and fines

Read full text: <http://www.kommersant.ru/doc/2867405>

### "Rosseti" makes grid connection more accessible

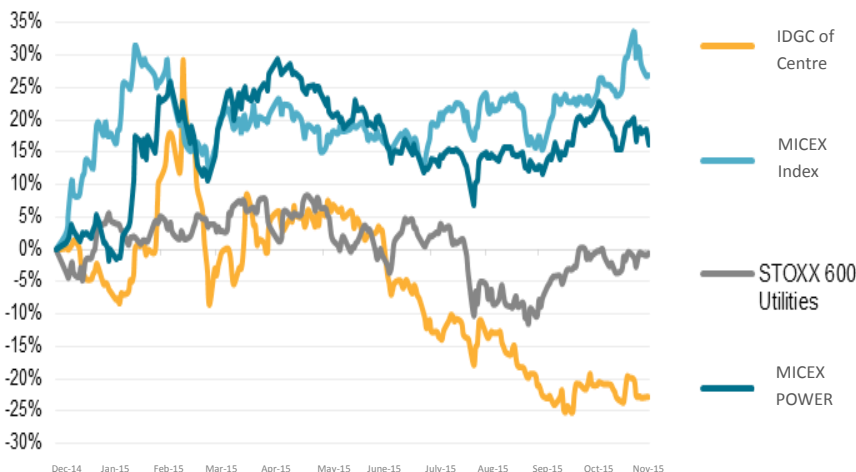
Read full text: [http://www.rosseti.ru/press/news/index.php?ELEMENT\\_ID=25695](http://www.rosseti.ru/press/news/index.php?ELEMENT_ID=25695)

## COMPANY NEWS

### IDGC of Centre is a prize winner of the National Award "Rosinfra-2015"

Read full text: <http://www.mrsk-1.ru/press-center/news/company/50621/>

## DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 772,97	0,11%	26,95%
S&P 500	2 102,63	1,07%	2,12%
FTSE 100	6 395,65	0,62%	-2,60%
DAX	11 261,24	-1,06%	14,85%
DJStoxx 600	384,24	-0,31%	12,17%
STOXX Utilities	313,57	0,31%	-0,59%
Nikkei	20 012,40	1,34%	14,68%
Sensex	26 169,41	0,09%	-4,84%
CSI300	3 591,70	0,71%	1,64%
Bovespa	45 046,75	-0,16%	-9,92%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,06	0,53%	-12,68%
USD/RUB	66,74	0,75%	18,63%
Euro/RUB	70,65	0,37%	3,37%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 069,29	0,42%	-9,72%
Brent*, USD/bbl	44,44	-0,38%	-32,75%

\* - January futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,1950
Capitalisation**, billion RUB	8,23
Capitalisation**, million USD	123,36

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	-1,82%	16,34%
Shares of IDGC of Centre**	0,00%	-22,77%

Source: Bloomberg, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	0,14%	6,60%
FGC UES	0,11%	33,92%
IDGC of Volga	0,25%	-29,39%
MOESK	-1,94%	-39,36%
IDGC of Northern Caucasus	0,00%	4,13%
IDGC of Centre and Volga Reg	-1,07%	-33,13%
IDGC of North-West	1,12%	7,11%
IDGC of Urals	-2,58%	54,66%
IDGC of Siberia	0,58%	-42,44%
IDGC of South	-0,94%	2,59%
Lenenergo	-1,40%	42,57%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

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## Tickers

Moscow Exchange (MOEX)

Bloomberg

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