

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately positive external background formed on the Russian market on October 28. Last Friday, the major U.S. indices finished growing by 0.4%, while the S&P500 index once again renewed its historical maximum. According to Bloomberg, in addition to good reporting of a number of companies markets were supported with the decrease in the index of consumer confidence in the U.S. in October to the lowest level since December last year. These data were regarded by investors as another reason for the U.S. Central Bank not to hurry with folding incentive programs. Asia-Pacific stock indices added an average of about half a percent, and the U.S. index futures rose a quarter percent. December Brent was trading around \$107 per barrel – half a dollar above the closing levels on Friday.

Having started trading with one percent increase on the MICEX Index, the second half of the day our market lost most of the growth on the background of uncertain dynamics of European markets, where the main stock indices, which had opened with an increase on average by half a percentage point, gradually moved into negative territory. Additional pressure was put by gone to zero futures for the U.S. indices. The U.S. stock market indicators at the opening showed no significant changes, the publication of data on industrial production in the country in September was unable to determine the motion vector – on the one hand, the figure rose above expectations, on the other – recovery in the processing industry slowed more than expected. In addition, despite the confidence of market participants that the U.S. Fed will not cut QE at least until the spring of 2014, investors, however, preferred to wait in anticipation of the two-day meeting of the American Central Bank and take profits after S&P500 updating its historical highs on Friday. Meanwhile, our market showed more confident dynamics, including the support was provided by oil prices, adding over a dollar to the morning levels.

Following the results of the trades, the MICEX Index gained 0.47% to close trading at 1,511.51 points and the RTS Index rose by 0.06% to close at 1,493.11 points. The MicexPWR Sector Index increased by 0.31%, reaching 1,064.39 points. On Western exchanges the European DJStoxx 600 Index lost 0.19%, and the American S&P 500 Index grew by 0.13%.

ELECTRIC POWER INDUSTRY NEWS

A report of SO UES on the functioning of the UES of Russia in September 2013 has been published

Excluding the impact of the 29th of February of the leap year of 2012 the growth of electricity consumption in the UES of Russia for the first 9 months of 2013 has amounted to 0.4%.

To read full text:

http://www.so-ups.ru/fileadmin/files/company/reports/ups-review/2013/ups_review_oct13.pdf

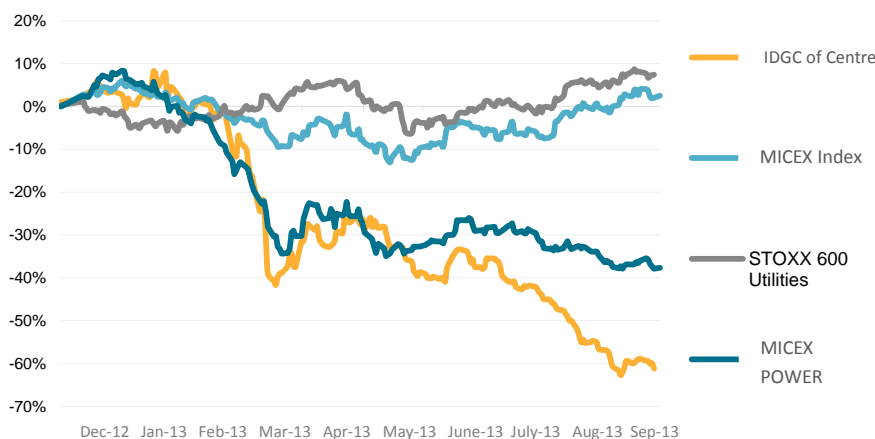
COMPANY NEWS

The Consumer Council of IDGC of Centre held the first formal meeting in Moscow

October 25 in Moscow the first meeting of the Consumer Council of IDGC of Centre was held. The event was attended by representatives of regional associations, large industrial consumers, small and medium-size businesses. During the meeting, the parties discussed issues of concern facing the grid company and customers and identified the priority initiatives to improve the legal framework.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88854

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 511,51	0,47%	2,49%
S&P 500	1 762,11	0,13%	23,55%
FTSE 100	6 725,82	0,07%	14,04%
DAX	8 978,65	-0,08%	17,95%
DJStoxx 600	319,49	-0,19%	14,23%
STOXX Utilities	278,18	0,17%	7,41%
Nikkei	14 396,04	2,19%	38,49%
Sensex	20 570,28	-0,55%	5,89%
CSI300	2 365,95	-0,11%	-6,22%
Bovespa	55 073,37	1,70%	-9,64%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,38	-0,08%	4,50%
USD/RUB	31,68	0,05%	4,30%
Euro/RUB	43,76	0,09%	8,78%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 352,63	0,15%	-19,26%
Brent*, USD/bbl	109,61	2,51%	-1,35%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2329
Capitalisation**, billion RUB	9,83
Capitalisation**, million USD	310,40

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	0,31%	-37,66%
Shares of IDGC of Centre**	-3,04%	-61,18%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	0,47%	-56,00%
FGC UES	0,51%	-50,55%
IDGC of Volga	0,00%	-61,01%
MOESK	0,31%	-15,56%
IDGC of Northern Caucasus	-0,96%	-41,89%
IDGC of Centre and Volga Reg	-6,10%	-59,75%
IDGC of North-West	-2,78%	-49,19%
IDGC of Urals	-12,22%	-68,79%
IDGC of Siberia	-2,54%	-13,61%
IDGC of South	-2,31%	-34,87%
Lenenergo	-0,30%	-54,47%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC
MRKC.RX
MRKC.MM