

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately negative external background formed on the Russian market on August 6. On the eve the U.S. S&P500 and DJIA Indices lost 0.1-0.3% after a speech of the head of Federal Reserve Bank of Dallas, in which he stated that the U.S. Federal Reserve has become closer to the time of reduction in the purchase of assets, after the data released on Friday showed a decline in unemployment in the country in July to the lowest level since December 2008. In this case, the strong statistics on business activity in the U.S. services sector only added to investors' concerns regarding the possible acceleration of the Fed's actions to exit the QE-3. Asia-Pacific stock markets showed a mixed trend, U.S. index futures were in negative territory. September Brent was trading at \$108.5 per barrel - in line with our yesterday's close.

The Russian market during the trading session was under selling pressure, in the middle of the day a little morning decline had already been transformed into a 1.5% decrease in the indices. At the same time, the major European indices before the start of trading in the U.S. showed some neutral dynamics - a decline of U.S. futures was offset by good regional statistics. In Germany the June increase in orders of the largest industrial enterprises was the highest in eight months, the rate of increase in UK manufacturing in June was the highest for the year, a decrease of GDP in Italy in the II quarter was lower than expected. In the second half of the trading session, the European markets were supported with the report on the U.S. foreign trade balance deficit which in June dropped to the lowest level since October 2009 - analysts believe that this may indicate a stronger-than-expected growth in the U.S. economy in the second quarter. The mood in the Russian and European markets have deteriorated after more than a half-point decrease in the U.S. indices in early trading - U.S. investors await Fed's next representative's speech.

At the end of the day, the MICEX Index lost 1.95% and the RTS Index fell by 2.13%. The MiceXPWR Sector Index decreased by 1.96%. On Western exchanges the European DJStoxx 600 Index was down 0.41%, while the U.S. S&P 500 Index closed the session with a loss of 0.57%.

ELECTRIC POWER INDUSTRY NEWS

28.6 trillion rubles will be spent on the State Program on "Energy Efficiency and Energy Development" up to 2020.

According to the published by the Ministry of Energy draft of the program around 104.9 billion rubles will be spent on the implementation of the program from the funds of the federal budget, from funds of consolidated budgets of the RF subjects — 562 billion rubles, and from non-budgetary sources (funds of legal entities) – almost 28 trillion rubles.

To read full text: <http://www.bigpowernews.ru/news/document51339.phtml>

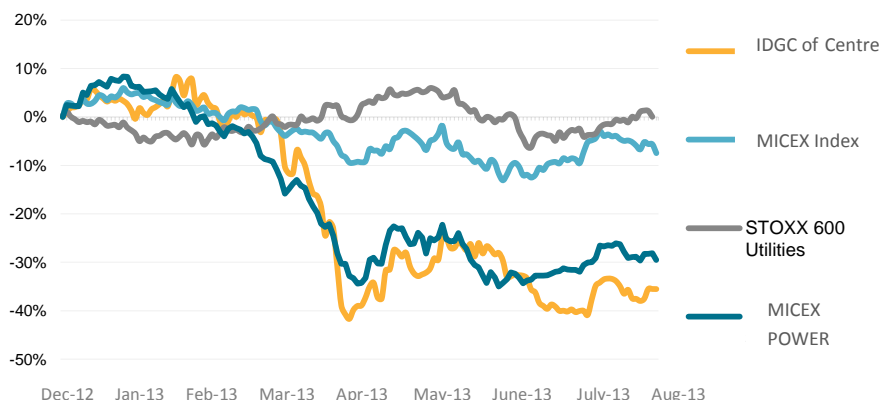
COMPANY NEWS

Voronezhenergo increases the reliability of electricity supply of Ramonsky district

As part of the investment program in 2013 Voronezh power engineers of IDGC of Centre are implementing a large-scale reconstruction of power facilities of Ramonsky district — the largest agro-industrial, economic and cultural centre of the northern part of the Voronezh region.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/?id_4=88682.

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 364,65	-1,95%	-7,46%
S&P 500	1 697,37	-0,57%	19,01%
FTSE 100	6 604,21	-0,23%	11,98%
DAX	8 299,73	-1,17%	9,03%
DJStoxx 600	303,50	-0,41%	8,52%
STOXX Utilities	259,07	-1,20%	0,03%
Nikkei	14 401,06	1,00%	38,54%
Sensex	18 733,04	-2,34%	-3,57%
CSI300	2 293,64	0,67%	-9,09%
Bovespa	47 421,85	-2,09%	-22,20%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,33	0,28%	0,77%
USD/RUB	32,88	-0,65%	8,26%
Euro/RUB	43,66	-0,17%	8,54%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 283,19	-1,52%	-23,41%
Brent*, USD/bbl	108,18	-0,48%	-2,64%

* - September futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3869
Capitalisation**, billion RUB	16,33
Capitalisation**, million USD	496,76

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	-1,96%	-29,52%
Shares of IDGC of Centre**	-0,03%	-35,52%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	-2,30%	-43,64%
FGC UES	-3,19%	-45,11%
IDGC of Volga	-4,15%	-27,34%
MOESK	-0,08%	-18,87%
IDGC of Northern Caucasus	-0,38%	-30,11%
IDGC of Centre and Volga Reg	-6,05%	-26,76%
IDGC of North-West	-3,47%	-28,79%
IDGC of Urals	-0,68%	-31,16%
IDGC of Siberia	4,45%	0,88%
IDGC of South	-3,30%	-24,89%
Lenenergo	3,35%	-24,66%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM