

DAILY MARKET REVIEW

ON 18.12.2025

ELECTRIC POWER INDUSTRY NEWS

Around 250 young professionals from 17 countries to discuss the future of energy at a forum in Moscow

The International Youth Forum "Energy Systems of the Future", organized with the support of the Rosseti Group and the Russian National Committee of CIGRE, has opened at the National Research University MPEI. Representatives from Russia, Belarus, China, Malaysia, Myanmar, Uzbekistan, Tajikistan, Kazakhstan, Kyrgyzstan, Ghana, Cuba, and other countries are participating in the event.

Read full text: <https://energyland.info>

COMPANY NEWS

Participants in the "Energy circles" educational project visited the grid control centre of the Smolensk branch of Rosseti Centre

Ninth-graders from the Smolensk Lyceum named after Cyril and Methodius, who study physics in-depth as part of the Rosseti Group's "Energy circles" educational project, had another visit to the executive office of the branch of Rosseti Centre - Smolenskenergo to tour the Grid Control Centre (GCC) on the eve of their professional holiday, the Power Engineer's Day.

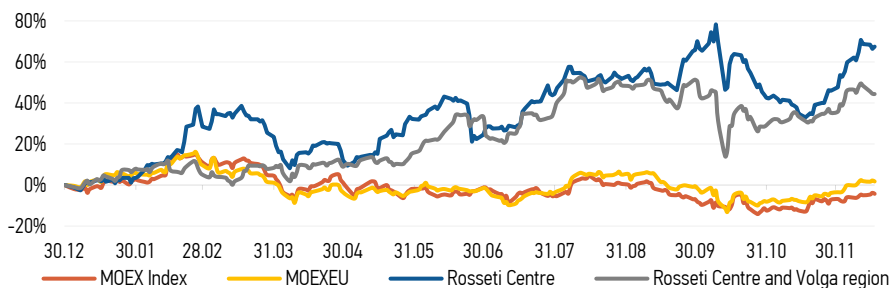
Read full text: <https://mrsk-1.ru>

Rosseti Centre and Volga region modernized the Belyaev substation in the Kirov region

The first stage of the modernization of the 110 kV Belyaev substation was completed at the branch of Rosseti Centre and Volga region - Kirovenergo as part of the investment program. This power facility supplies electricity to communities in the suburbs of Kirov and the Slobodsky district, with a population of over three thousand. The substation's consumers include socially significant facilities, a school, a kindergarten, a boarding school, boiler houses, and a wastewater treatment plant.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 759,73	-0,52%	-4,28%
S&P 500	6 721,43	-1,16%	13,79%
FTSE 100	9 774,32	0,92%	20,36%
Nikkei	48 839,00	-1,10%	22,42%
Sensex	84 559,65	-0,14%	8,07%
CSI300	4 579,88	1,83%	14,52%
Bovespa	157 327,27	-0,79%	30,80%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	79,4302	-0,02%	-21,88%
EURO/RUB	93,8054	0,62%	-11,59%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 794	543
Trading volume, P mln	27,2	10,7
Trading volume, mln pcs	33,9	21,6
Average trading volume over the last 30 days, mln pcs	44,4	51,7
% of the share capital	0,08%	0,02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,8028	33,89	426,70
Rosseti Centre and Volga region	0,4966	55,97	704,59

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,37%	26,13%
MoexEU	-0,49%	1,74%
Rosseti Centre*	0,70%	67,53%
Rosseti Centre and Volga region*	-0,10%	44,36%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,69%	-4,45%
Rosseti Volga	0,00%	118,41%
Rosseti Moscow Region	0,45%	23,27%
Rosseti Northern Caucasus	-1,71%	-1,83%
Rosseti North-West	0,59%	81,99%
Rosseti Ural	0,90%	30,92%
Rosseti Siberia	-0,59%	-11,86%
Rosseti South	-0,92%	38,49%
Rosseti Lenenergo	3,47%	13,54%
Rosseti Tomsk	-0,30%	17,67%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM