

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Cryptocurrency production demand exceeded expectations

The rise in the value of bitcoin has provoked a renewed interest in the production of cryptocurrency. Taking into account the fact that the cost of electricity for mining is one of the main factors of payback, Russia, as well as a number of neighbouring countries, are becoming important platforms for the placement of mining equipment for investors from all over the world. The number of such orders in Russian data centres has grown significantly, despite the uncertainty in the regulation of mining.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Igor Makovskiy discussed the development of the "Digital Distribution Zone" project on the territory of the Republic of Crimea and Sevastopol

General Director of Rosseti Centre and Rosseti Center and Volga Region Igor Makovskiy, as part of the exchange of experience, visited the Saki Distribution Zone of the State Unitary Enterprise Krymenergo. Together with the Minister of Fuel and Energy of the Republic of Crimea Yevgeny Rukovishnikov, the head of the "Energinet" working group of the National Technological Initiative Oleg Grinko and representatives of the "Tavrida Electric" company, he got acquainted with the results of work on the implementation of high-tech control and monitoring components at the facility site.

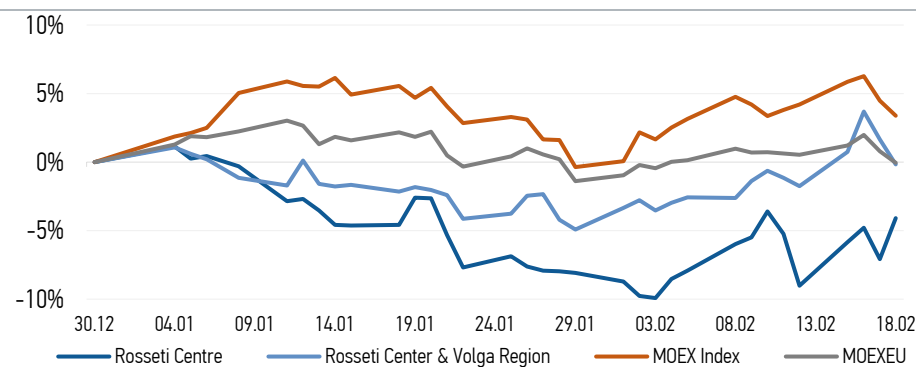
Read full text: <https://www.mrsk-1.ru/press-center/news/>

The number of customer calls to Nizhnoenergo in 2020 increased by 11%

In 2020, specialists from "Rosseti Center and Volga Region Nizhnoenergo" received 301 thousand requests from customers, including 293 thousand calls remotely. The number of applications to the power grid company increased by 11% compared to 2019.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

29 December 2020 A meeting of the Board of Directors of Rosseti Centre was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 400,17	-1,07%	3,38%
S&P 500	3 913,97	-0,44%	4,20%
FTSE 100	6 617,15	-1,40%	0,94%
Nikkei	30 236,09	-0,19%	10,17%
Sensex	51 324,69	-0,73%	7,48%
CSI300	5 768,38	-0,68%	10,69%
Bovespa	119 199,00	-0,96%	0,15%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,7669	0,65%	-0,15%
EURO/RUB	89,0809	0,15%	-1,77%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	2 408	709
Trading volume, ₺ mln	52,1	19,6
Trading volume, mln pcs	135,3	77,8
Average trading volume over the last 30 days, mln pcs	36,7	97,5
% of the share capital	0,32%	0,07%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3848	16,25	220,23
Rosseti Center & Volga Region	0,2517	28,37	384,54

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-1,29%	-3,78%
MoexEU	-0,83%	-0,06%
Rosseti Centre*	3,22%	-4,09%
Rosseti Center & Volga Region*	-1,79%	-0,16%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,05%	-2,08%
Rosseti FGC UES	-0,42%	-1,65%
Rosseti Volga	0,00%	-0,15%
Rosseti Moscow Region	-5,32%	-4,33%
Rosseti Northern Caucasus	-0,07%	-3,53%
Rosseti North-West	-1,22%	4,60%
Rosseti Ural	-1,13%	-2,47%
Rosseti Siberia	-0,26%	-1,43%
Rosseti South	-1,04%	-2,26%
Rosseti Lenenergo	-1,47%	15,68%
Rosseti Tomsk	0,00%	-4,16%
Rosseti Kuban	-0,14%	4,87%

Source: MOEX, Company calculations

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM