

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Benefits flow through the grids

As Kommersant found out, the Energy Ministry has submitted to the government a bill on the abolition of benefits for connecting businesses to the power grid. For small and medium-sized businesses, payments will grow in 2022. And from 2024, the price will also increase for large businesses that have no benefits: they will be forced to pay for the expansion of existing grids. The goal is to reimburse the losses of grid companies from preferential connections, the volume of which is estimated at 10 billion rubles a year. The draft was criticized by the FAS and the Ministry of Construction, fearing a sharp increase in payments for businesses and budgetary organizations. Rosseti expects that the initiative will reduce the amount of "extra" grid capacity and decrease the tariff burden on consumers.

Read full text: <https://www.kommersant.ru/>

## COMPANY NEWS

### Roman Starovoi and Igor Makovskiy held a working meeting

On 18 October 2021, Governor of the Kursk Region Roman Starovoi and General Director of Rosseti Centre and Rosseti Centre and Volga region Igor Makovskiy held a working meeting in Moscow. During the dialogue, the preparation of the region's power grid complex for the coming heating season, issues of consolidation of grid assets and the implementation of other measures aimed at improving the reliability and quality of power supply to consumers were discussed.

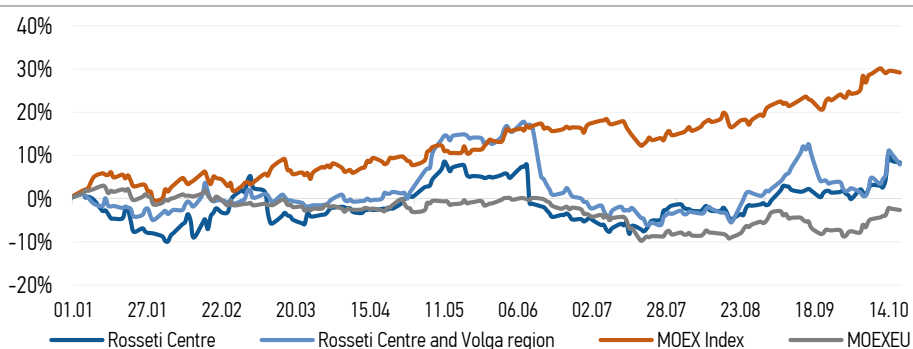
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### The Kalugaenergo branch provided connection to grids of a multifunctional production company

Employees of the Kalugaenergo branch of Rosseti Centre and Volga region, PJSC carried out grid connection of the multifunctional production company "Portion Products" in the city of Obninsk to the power grids. The capacity of the connected facility is 150 kW.

Read full text: [https://www.mrsk-cp.ru/press/company\\_news](https://www.mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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| World indexes | Value      | Change  |             |
|---------------|------------|---------|-------------|
|               |            | per day | fr 31.12.20 |
| MOEX Russia   | 4 248,33   | -0,32%  | 29,17%      |
| S&P 500       | 4 486,46   | 0,34%   | 19,45%      |
| FTSE 100      | 7 203,83   | -0,42%  | 9,88%       |
| Nikkei        | 29 025,46  | -0,15%  | 5,76%       |
| Sensex        | 61 765,59  | 0,75%   | 29,35%      |
| CSI300        | 4 874,78   | -1,16%  | -6,46%      |
| Bovespa       | 114 428,20 | -0,19%  | -3,86%      |

Source: MOEX, Company calculations

| Currency rates | Value   | Change  |             |
|----------------|---------|---------|-------------|
|                |         | per day | fr 31.12.20 |
| USD/RUB        | 71,2371 | 0,00%   | -3,57%      |
| EURO/RUB       | 82,7276 | 0,00%   | -8,77%      |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares                                   | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|----------------|----------------------------|
| Number of deals, pcs                                  | 1 390          | 1 241                      |
| Trading volume, P mln                                 | 16,7           | 21,7                       |
| Trading volume, mln pcs                               | 38,4           | 79,7                       |
| Average trading volume over the last 30 days, mln pcs | 27,7           | 100,8                      |
| % of the share capital                                | 0,09%          | 0,07%                      |

Source: MOEX, Company calculations

| Shares                          | Price*, P | MCap, P bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre                  | 0,4348    | 18,36       | 257,68       |
| Rosseti Centre and Volga region | 0,2720    | 30,65       | 430,31       |

Source: MOEX, Company calculations

| Comparison with indexes          | Change  |             |
|----------------------------------|---------|-------------|
|                                  | per day | fr 31.12.20 |
| STOXX 600 Utilities              | -0,20%  | -2,83%      |
| MoexEU                           | -0,30%  | -2,62%      |
| Rosseti Centre*                  | -0,41%  | 8,37%       |
| Rosseti Centre and Volga region* | -2,37%  | 7,89%       |

Source: MOEX, Company calculations

| Grid companies            | Change* |             |
|---------------------------|---------|-------------|
|                           | per day | fr 31.12.20 |
| Rosseti                   | -1,08%  | -20,11%     |
| Rosseti FGC UES           | 0,00%   | -11,82%     |
| Rosseti Volga             | -3,69%  | -7,66%      |
| Rosseti Moscow Region     | 0,00%   | -1,40%      |
| Rosseti Northern Caucasus | -3,97%  | 3,53%       |
| Rosseti North-West        | -3,21%  | 10,86%      |
| Rosseti Ural              | -3,44%  | 17,80%      |
| Rosseti Siberia           | -0,66%  | 56,19%      |
| Rosseti South             | -5,17%  | 9,14%       |
| Rosseti Lenenergo         | -4,11%  | 100,76%     |
| Rosseti Tomsk             | -3,36%  | 4,68%       |
| Rosseti Kuban             | -1,05%  | 11,21%      |

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM