

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately positive external background formed on the Russian market. The U.S. S&P500 and DJIA indices closed Thursday at record levels, having added 0.5-0.7%. As calculated by Bloomberg, since the beginning of 2013 the S&P500 and DJIA indices renewed their historic highs 44 times and 50 times respectively. On Thursday, the market was supported by released better than expected statistics on the number of applications for unemployment benefits. Most major ATP stock indices were slightly positive. From the overall dynamics of growth the Chinese CSI300 excelled more than 1.5% - the index continues to show volatile dynamics at the 4-months' lows. February Brent traded near \$112 per barrel - at the level of our closing on Thursday.

On Friday, the Russian market continued to have lateral dynamics of the indices near zero marks. Almost a percent average rise of European markets after two days of holidays did not impress the Russian investors. According to some experts, uncertain dynamics of our indices, including due to investors being caution in anticipation of the long weekend, followed by the possibility of unpredictable market opening. The last half hour of trading sales increased on the Russian market, the beginning of the trading session in the U.S. with a small plus could not support buyers.

At closing, the MICEX Index lost 0.44% to close trading at 1,494.83 points. Dynamics of the MicexPWR Sector Index outperformed the market mainly due to growth of stocks of Volga TGC and TGC-1 by 5.9% and 3.6% at the end of the day, respectively. On Western markets the European DJStoxx 600 index rose by 1.07%, and the American S&P 500 index fell by 0.03%.

ELECTRIC POWER INDUSTRY NEWS

Head of "RUSSIAN GRIDS" Oleg Budargin checked the readiness of electricity grids to operate on New Year holidays

December 27 CEO of "Russian Grids" Oleg Budargin held videoconference meetings with regions on the functioning of power grid facilities of subsidiaries and affiliates of JSC "Russian Grids" in the period from 31 December 2013 to 8 January 2014.

To read full text: http://rugrids.ru/press/news/index.php?ELEMENT_ID=15842

An arbitration dispute of programmers with IDGC of Siberia for 1.3 billion rubles has been settled peacefully

To read full text: <http://www.oilru.com/news/392059/>

COMPANY NEWS

Power engineers of IDGC of Centre congratulated pupils of a sponsored correctional boarding school on the New Year and Orthodox Christmas

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=89032

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 494,83	-0,44%	1,36%
S&P 500	1 841,40	-0,03%	29,11%
FTSE 100	6 750,87	0,85%	14,46%
DAX	9 589,39	1,06%	25,97%
DJStoxx 600	327,68	1,07%	17,16%
STOXX Utilities	277,52	0,66%	7,16%
Nikkei	16 178,94	0,03%	55,64%
Sensex	21 193,58	0,56%	9,10%
CSI300	2 303,48	1,68%	-8,70%
Bovespa	51 266,56	0,09%	-15,89%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,37	0,42%	4,18%
USD/RUB	32,67	0,07%	7,57%
Euro/RUB	44,70	0,13%	11,12%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 213,27	0,22%	-27,58%
Brent*, USD/bbl	112,18	0,18%	0,96%

* - February futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2197
Capitalisation**, billion RUB	9,28
Capitalisation**, million USD	283,90

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	0,26%	-39,72%
Shares of IDGC of Centre**	-0,14%	-63,38%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	-1,15%	-60,55%
FGC UES	-0,70%	-55,46%
IDGC of Volga	-1,04%	-69,88%
MOESK	2,24%	-5,63%
IDGC of Northern Caucasus	-1,22%	-41,81%
IDGC of Centre and Volga Reg	-0,06%	-61,53%
IDGC of North-West	0,98%	-55,55%
IDGC of Urals	-2,02%	-70,93%
IDGC of Siberia	0,00%	-15,67%
IDGC of South	-1,27%	-39,26%
Lenenergo	-4,65%	-62,41%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM