

### ELECTRIC POWER INDUSTRY NEWS

#### Opadchiy: Russia may commission 3,972 thousand MW of new generating capacity in 2025

Russia may commission 3,972 thousand MW of new generating capacity in 2025, which is 2.3 times more than in 2024, said the head of the System Operator, Fyodor Opadchiy.

Opadchiy noted that 1,693 thousand MW of capacity was commissioned in 2024. In total, according to the System Operator, in 2024 the installed capacity of power plants in the unified energy system of Russia increased by 618.4 MW and amounted to 263,717.05 MW.

Of the planned figure for 2025, 1,555 thousand MW, or 39% of the volume, will come from renewable energy sources, and 1.2 thousand MW from the Kursk NPP.

In addition, 299 MW of capacity is to be decommissioned in 2025, compared to 1,351 thousand MW in 2024.

Read full text: <https://eprussia.ru/>

### COMPANY NEWS

#### Voronezh Region Governor signed a cooperation agreement with Rosseti Centre

On 14 January, a working meeting was held in Voronezh between Governor Alexander Gusev and Director of the branch of Rosseti Centre, PJSC - Voronezhenergo Vyacheslav Antonov. During the meeting, the parties signed a cooperation agreement for 2025-2027, aimed at developing responsible business in the region.

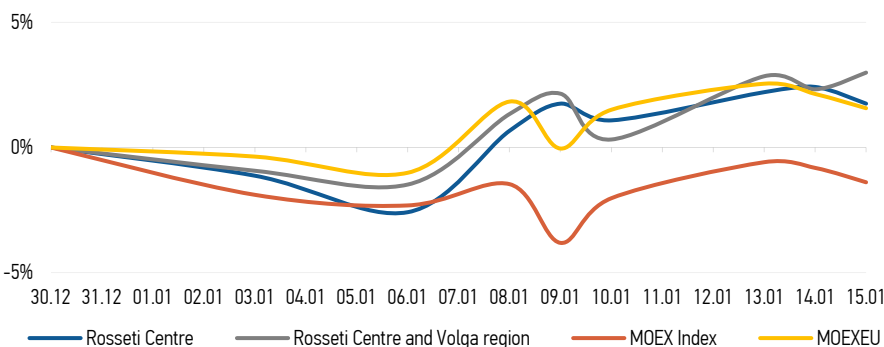
Read full text: <https://vrn.mk.ru/>

#### Tulenergo to hold a Customer Day

On Thursday, 16 January 2025, from 8:00 am to 5:00 pm, Acting Director of the branch of Rosseti Centre and Volga region, PJSC - Tulenergo Yaroslav Yurikov will hold a face-to-face reception of consumers at the address: Tula, Timiryazev St., 99 (building of the Tulenergo branch office).

Read full text: <https://mrsk-cp.ru/>

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### IR-NEWS

- Boris Ebzeev headed [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#)
- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- [Rosseti Centre and Rosseti Centre and Volga region](#) assigned the highest non-financial reporting rating

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#### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.MM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 842,96	-0,58%	-1,39%
S&P 500	5 949,91	1,83%	0,73%
FTSE 100	8 301,13	1,21%	2,22%
Nikkei	38 444,58	-0,08%	-3,63%
Sensex	76 724,08	0,29%	-1,95%
CSI300	3 796,03	-0,64%	-5,08%
Bovespa	122 650,20	2,81%	1,97%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	103,4380	0,71%	1,73%
EURO/RUB	106,2493	1,33%	0,14%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 927	697
Trading volume, P mln	10,1	9,0
Trading volume, mln pcs	20,7	25,3
Average trading volume over the last 30 days, mln pcs	50,3	85,5
% of the share capital	0,05%	0,02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4876	20,59	199,01
Rosseti Centre and Volga region	0,3543	39,93	386,02

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	1,83%	-0,43%
MoexEU	-0,56%	1,57%
Rosseti Centre*	-0,65%	1,75%
Rosseti Centre and Volga region*	0,65%	2,99%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1,44%	-0,23%
Rosseti Volga	0,67%	5,26%
Rosseti Moscow Region	0,08%	3,89%
Rosseti Northern Caucasus	-3,59%	4,88%
Rosseti North-West	3,11%	14,82%
Rosseti Ural	1,28%	11,22%
Rosseti Siberia	3,47%	6,54%
Rosseti South	2,28%	19,08%
Rosseti Lenenergo	0,20%	7,54%
Rosseti Tomsk	-0,33%	7,42%

Source: MOEX, Company calculations

\* - at the market price at MOEX