

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti merges the management teams of Rosseti Kuban and Rosseti South

From 18 May, Boris Ebzeev, the head of Rosseti South, has been appointed concurrently as Acting General Director of Rosseti Kuban.

Read full text: <http://www.bigpowernews.ru/news/>

COMPANY NEWS

Smolenskenergo provided regional medical institutions with power grid infrastructure

Several medical institutions were connected to power grids of Rosseti Centre in the Smolensk region in the first quarter of 2021. Specialists of the branch ensured the provision of additional power for connecting the MRI electrical equipment of the Regional State Funded Healthcare Facility "Smolensk Regional Oncological Clinical Dispensary" in the city of Smolensk. Up to 7,500 patients undergo inpatient treatment here annually and up to 65,000 patients receive advice.

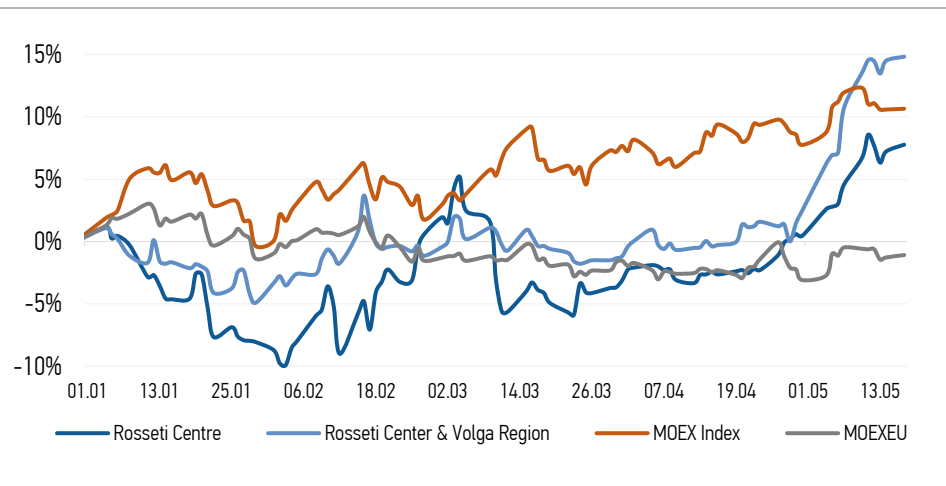
Read full text: <https://www.mrsk-1.ru/press-center/news/>

The crew of Belevsky Distribution Zone of Tulenergo became the winner of the professional skills competition

At the training centre of "Rosseti Center and Volga Region Tulenergo" in the city of Sovetsk, regional competitions of professional skills of crews for repair and maintenance of 10/0.4 kV distribution grids have come to an end.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The Boards of Directors of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) decided to convene the Annual General Meeting of Shareholders in the form of absentee voting
- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for Q1 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) took leading positions in the Social Performance Rating of the largest Russian companies and the Sustainability Reporting Rating (ESG)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 639,61	0,06%	10,66%
S&P 500	4 163,29	-0,25%	10,84%
FTSE 100	7 032,85	-0,15%	7,28%
Nikkei	27 824,83	-0,92%	1,39%
Sensex	49 580,73	1,74%	3,83%
CSI300	5 184,99	1,46%	-0,50%
Bovespa	122 937,90	0,87%	3,29%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,9968	-0,48%	0,16%
EURO/RUB	89,6249	-0,34%	-1,17%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
	Number of deals, pcs	1 231
Trading volume, ₺ mln	8,4	21,7
Trading volume, mln pcs	19,3	75,0
Average trading volume over the last 30 days, mln pcs	23,9	113,1
% of the share capital	0,05%	0,07%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4324	18,26	246,70
Rosseti Center & Volga Region	0,2895	32,63	440,91

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,25%	0,42%
MoexEU	0,19%	-1,09%
Rosseti Centre*	0,51%	7,78%
Rosseti Center & Volga Region*	0,28%	14,84%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,26%	-20,35%
Rosseti FGC UES	2,10%	1,66%
Rosseti Volga	-0,49%	-10,82%
Rosseti Moscow Region	0,86%	-11,42%
Rosseti Northern Caucasus	0,00%	-15,15%
Rosseti North-West	1,84%	-8,19%
Rosseti Ural	0,27%	-9,77%
Rosseti Siberia	-0,48%	-18,25%
Rosseti South	0,22%	-5,95%
Rosseti Lenenergo	1,53%	14,53%
Rosseti Tomsk	-0,54%	-3,64%
Rosseti Kuban	1,00%	4,13%

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)