

DAILY MARKET REVIEW

ON 11.12.2025

ELECTRIC POWER INDUSTRY NEWS

PJSC Rosseti discussed the development of superconductivity and technological trends in the grid complex

A meeting of the Presidium of the Scientific and Technical Council (STC) of PJSC Rosseti was held, chaired by its Chairman, Nikolay Rogalev, Rector of the National Research University MPEI. Participants included Alexey Kulapin, General Director of the Russian Energy Agency (REA) of the Russian Ministry of Energy, Evgeny Lyapunov, Deputy General Director and Chief Engineer of PJSC Rosseti, representatives of the Russian Academy of Sciences, energy companies, scientific organizations, and equipment manufacturers. The participants discussed the development of superconductivity-based power transmission systems.

Read full text: https://rosseti.ru

COMPANY NEWS

Tverenergo's specialists improve their skills to ensure reliable power supply to consumers

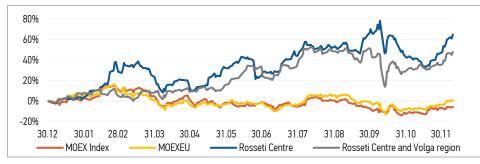
Since January 2025, the branch of Rosseti Centre in the Tver region has provided training and retraining for 1,640 employees. The training courses covered the key areas of electrical equipment maintenance and grid restoration. Regularly improving the professional skills and competencies of employees helps enhance the reliability of power supply and the operational efficiency of modern power equipment, ensuring the safety of operations. Read full text: https://mrsk-1.ru

Rosseti Centre and Volga region installed lighting on the Samoylovsky Bridge in Ivanovo

The branch of Rosseti Centre and Volga region - Ivenergo completed lighting installation on the pedestrian bridge located on the Uvod River between the Sokovsky Bridge and the Energetikov Bridge in Ivanovo. The bridge is used by a significant number of residents of Kolotilova, Svobodnaya, Karernaya Streets, the Zvezdny microdistrict, and other streets. In 2023, during the improvement of the Uvod River embankment, the bridge was renovated: a staircase was installed and the metal frame was reinforced, but the lighting was still missing.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2025
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under RAS

World	V 1	Change	
indexes	Value	per day	fr 31.12.24
M0EX Russia	2 720,66	0,66%	-5,63%
S&P 500	6 886,68	0,67%	16,59%
FTSE 100	9 655,53	0,14%	18,90%
Nikkei	50 829,00	0,34%	27,41%
Sensex	84 391,27	-0,32%	7,85%
CSI300	4 591,83	-0,14%	14,82%
Bovespa	159 074,97	0,69%	32,25%

Saurca	MOEY	Company	calcu	ation

Currency retec	Value	Change	
Currency rates	value	per day	fr 31.12.24
USD/RUB	76,8084	-0,60%	-24,46%
EURO/RUB	89,4267	-0,31%	-15,72%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 534	932
Trading volume, ₽ mln	27,7	17,2
Trading volume, mln pcs	35,0	34,0
Average trading volume over the last 30 days, mln pcs	44,1	50,6
% of the share capital	0,08%	0,03%

Source:	MOEX.	Company	calculation

Shares	Price*, ₽	MCap, ⊋ bln	MCap, \$ mln
Rosseti Centre	0,7898	33,34	434,12
Rosseti Centre and Volga region	0,5081	57,26	745,51

Source: MOEX, Company calculations

Change	
oer day	fr 31.12.24
-0,75%	24,97%
1,22%	1,29%
2,49%	64,82%
1,88%	47,70%
	-0,75% 1,22% 2,49%

Source: MOEX, Company calculations

Crid componies	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	0,54%	-8,27%
Rosseti Volga	0,65%	116,71%
Rosseti Moscow Region	-0,10%	24,59%
Rosseti Northern Caucasus	2,61%	0,61%
Rosseti North-West	0,80%	77,99%
Rosseti Ural	1,77%	27,70%
Rosseti Siberia	0,70%	-12,12%
Rosseti South	5,06%	36,87%
Rosseti Lenenergo	0,39%	13,69%
Rosseti Tomsk	1,20%	19,43%
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Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC