

# **DAILY MARKET REVIEW**

# ON 01.04.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

# Rosseti's net profit under RAS in 2023 increased 5.9 times, to RUB 320.4 billion

Rosseti's net profit under RAS at the end of 2023 amounted to RUB 320.4 billion, which is 5.9 times more than the figure for 2022, according to the company's materials.

Revenue increased by 28.7%, to RUB 326.2 billion, adjusted net profit - by 7.7%, to RUB 66.9 billion. EDITDA increased by 31.7%, to RUB 171.6 billion.

Read full text: https://www.bigpowernews.ru/

#### **COMPANY NEWS**

#### Yaroslavl power engineers pass GTO sports standards

As part of the "Year of Physical Culture and Sports" announced by the company, in three branches of Rosseti Centre and Rosseti Centre and Volga region, employees successfully fulfilled the standards of the GTO complex, reports the InformBuro telegram channel.

The program included standing long jump, forward bend, body lifting, shooting with electronic weapons, short and long distance running, as well as throwing and kettlebell lifting.

Read full text: https://www.yar.kp.ru/

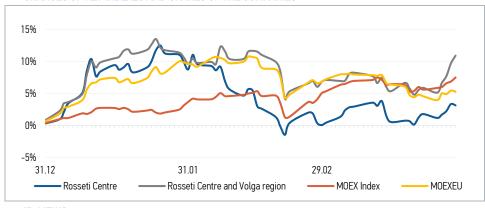
# Marienergo's power engineers are preparing for floods and fire season

Employees of the branch took part in the All-Russian interdepartmental command and staff exercises to eliminate emergency situations associated with floods, as well as preparedness to respond to emergencies during the fire season on the territory of the Republic of Mari El.

The purpose of the exercises is to test the interaction of the power engineers with the forces of the unified state system for emergency prevention and response, with representatives of the Main Directorate of the Ministry of Emergency Situations of Russia for the Republic of Mari El, the state fire service, and representatives of government authorities.

Read full text: <a href="https://mrsk-cp.ru/">https://mrsk-cp.ru/</a>

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2023 published
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2023 under IFRS
- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk

World		Change			
indexes	Value	per day	fr 31.12.23		
M0EX Russia	3 332,53	0,60%	7,53%		
S&P 500	5 254,35	0,00%	37,22%		
FTSE 100	7 952,62	0,00%	6,72%		
Nikkei	40 369,44	0,50%	56,34%		
Sensex	73 651,35	0,00%	21,06%		
CSI300	3 537,62	0,39%	-8,27%		
Bovespa	128 106,10	0,00%	21,62%		
Source: MOEX Company calculations					

Source: MOEA, Company calculations							
Common my makes	Value	Change					
Currency rates	Value	per day	fr 31.12.23				
USD/RUB	92,2628	-0,36%	2,17%				
EURO/RUB	99,7057	-0,56%	-0,84%				

Source:	Central	Rank	of	Russia	Com	nanı	/ calci	ulation:

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 167	1 673
Trading volume, ₽ mln	17,0	44,5
Trading volume, mln pcs	29,3	130,2
Average trading volume over the last 30 days, mln pcs	59,2	165,2
% of the share capital	0,07%	0,12%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5804	24,50	265,58
Rosseti Centre and Volga region	0,3420	38,54	417,75

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Source.	MOFX	Company	calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0,00%	3,23%	
MoexEU	-0,17%	5,30%	
Rosseti Centre*	-0,21%	3,16%	
Rosseti Centre and Volga region*	1,09%	10,93%	

Source:	МОЕХ,	Company	calcui	lations

Caid according	Change*			
Grid companies	per day	fr 31.12.23		
Rosseti	1,00%	7,41%		
Rosseti Volga	1,33%	17,24%		
Rosseti Moscow Region	0,40%	7,01%		
Rosseti Northern Caucasus	0,07%	14,29%		
Rosseti North-West	-0,79%	10,80%		
Rosseti Ural	1,98%	11,84%		
Rosseti Siberia	-4,54%	16,31%		
Rosseti South	-0,48%	40,09%		
Rosseti Lenenergo	-0,09%	21,14%		
Rosseti Tomsk	-1,73%	33,92%		
Rosseti Kuban	-0,25%	47,86%		

Source: MOEX, Company calculations

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#### Tickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM

**MRKC** 

<sup>\* -</sup> at the market price at MOEX