

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The working group of the State Council recommended introducing additional benefits for the poor in the event of liberalization of energy tariffs

The working group on the problem of the electric power industry of the State Council of the Russian Federation recommended that the government consider the issue of creating new mechanisms for targeted support of socially unprotected segments of the population. This includes subsidizing electricity tariffs.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Belgorodenergo increased the reliability of power supply for mining enterprises

"Rosseti Centre Belgorodenergo" reconstructed 16 high-voltage transmission lines from the 330 kV "Gubkin" substation (part of the service area of Rosseti FGC UES). The project was implemented as part of comprehensive reconstruction and technical re-equipment of the feeding centre. It will increase the reliability of power supply to the northern power centre of the Belgorod region, as well as the giant of the region's mining industry - Lebedinsky GOK.

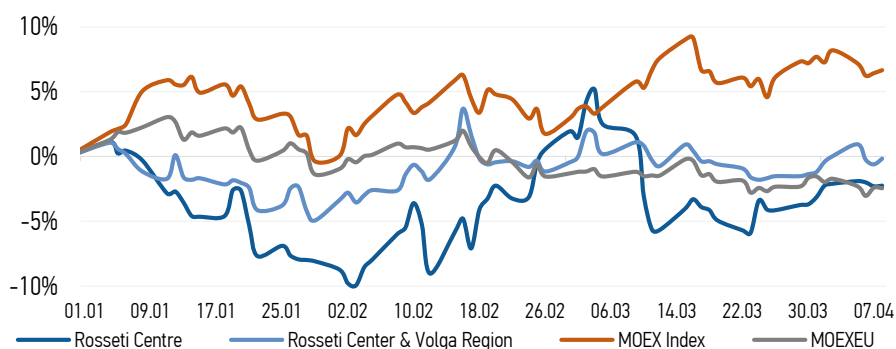
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Marienergo" received more than four hundred requests for connection to power grids

Specialists of "Rosseti Center and Volga Region Marienergo" summed up the results of work with consumers for the 1st quarter of 2021. The connection to power grids remains the most demanded service.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice
- [Rosseti Centre - managing organization of Rosseti Center and Volga Region](#) held a conference call and webcast dedicated to the consolidated performance results of the Companies for 2020
- Audited consolidated financial results of "[Rosseti Centre](#)" and "[Rosseti Center and Volga Region](#)" for 2020 were published

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 507,83	0,21%	6,65%
S&P 500	4 097,17	0,42%	9,08%
FTSE 100	6 942,22	0,83%	5,89%
Nikkei	29 708,98	-0,07%	8,25%
Sensex	49 746,21	0,17%	4,18%
CSI300	5 112,21	0,17%	-1,90%
Bovespa	118 313,20	0,59%	-0,59%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	77,7730	1,82%	5,28%
EURO/RUB	92,3321	2,38%	1,82%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	618	389
Trading volume, ₺ mln	4,5	5,4
Trading volume, mln pcs	11,5	21,3
Average trading volume over the last 30 days, mln pcs	32,3	65,0
% of the share capital	0,03%	0,02%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3922	16,56	212,90
Rosseti Center & Volga Region	0,2517	28,37	364,73

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,28%	1,84%
MoexEU	-0,05%	-2,45%
Rosseti Centre*	0,05%	-2,24%
Rosseti Center & Volga Region*	0,44%	-0,16%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,29%	-17,42%
Rosseti FGC UES	-0,06%	-5,17%
Rosseti Volga	0,00%	-2,58%
Rosseti Moscow Region	0,81%	-15,36%
Rosseti Northern Caucasus	0,00%	-9,04%
Rosseti North-West	-0,09%	-2,02%
Rosseti Ural	-0,65%	-5,07%
Rosseti Siberia	0,91%	-13,69%
Rosseti South	0,00%	-2,98%
Rosseti Lenenergo	0,50%	14,91%
Rosseti Tomsk	0,00%	-5,71%
Rosseti Kuban	0,00%	3,39%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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