

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Market Council assessed the impact of their behaviour on energy prices

Following the abnormal jump in prices on the electricity market in January-June 2019, which attracted the attention of the FAS, Market Council (the regulator of energy markets) itself checked the behaviour of players in the day-ahead market segment (DAM). The regulator came to the conclusion that due to the behaviour of large generators, which underestimated the customer contract capacity, the prices rose by 2.5% on certain days in 2019. Consumers estimate their losses from the understatement of capacity at the DAM at 20 billion rubles a year. But abnormal behaviour was also noticed with consumers, who managed to reduce the price in Siberia by an average of 15%. The Ministry of Energy, however, believes that the calculations are not enough for organizational conclusions.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Employees of Rosseti Centre and Rosseti Center and Volga Region became prize-winners of the All-Russian competition in cross-country skiing among fuel and energy companies

On 6-7 February 2021, the All-Russian cross-country skiing competition among the companies of the fuel and energy complex was held in the Moscow region. Athletes of Rosseti Centre and Rosseti Center and Volga Region took the second place in the team event.

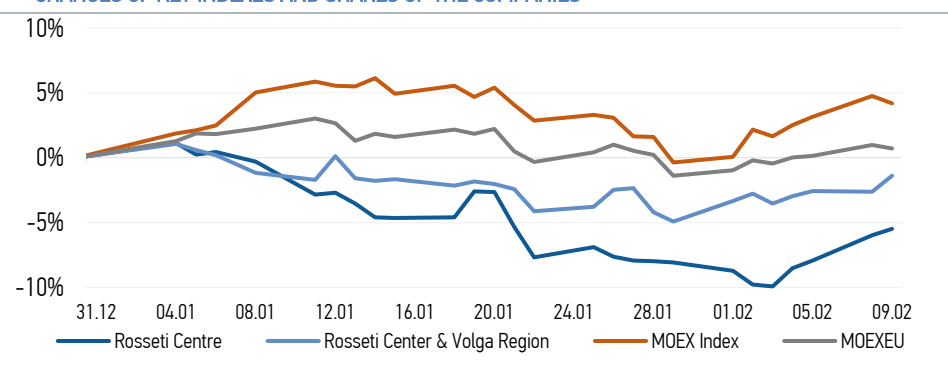
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Udmurtenergo connected more than 1,000 small and medium-sized businesses to the company's grids in 2020

"Rosseti Center and Volga Region Udmurtenergo" summed up the work on grid connection of small and medium-sized businesses.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

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1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 426,86	-0,55%	4,19%
S&P 500	3 911,23	-0,11%	4,13%
FTSE 100	6 531,56	0,12%	-0,37%
Nikkei	29 505,93	0,40%	7,51%
Sensex	51 329,08	-0,04%	7,49%
CSI300	5 686,25	2,19%	9,11%
Bovespa	119 471,60	-0,19%	0,38%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,2602	-1,13%	0,52%
EURO/RUB	89,4019	-0,54%	-1,41%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	611	905
Trading volume, ₺ mln	5,3	25,0
Trading volume, mln pcs	14,1	100,7
Average trading volume over the last 30 days, mln pcs	37,2	90,4
% of the share capital	0,03%	0,09%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3792	16,01	215,58
Rosseti Center & Volga Region	0,2486	28,02	377,28

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-1,57%	-2,17%
MoexEU	-0,27%	0,71%
Rosseti Centre*	0,53%	-5,48%
Rosseti Center & Volga Region*	1,26%	-1,39%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,01%	-4,93%
Rosseti FGC UES	-0,17%	-1,68%
Rosseti Volga	-0,51%	0,96%
Rosseti Moscow Region	-0,26%	-4,15%
Rosseti Northern Caucasus	0,00%	-4,69%
Rosseti North-West	-0,35%	3,77%
Rosseti Ural	0,90%	-2,47%
Rosseti Siberia	-0,65%	-1,04%
Rosseti South	0,20%	0,41%
Rosseti Lenenergo	0,00%	20,08%
Rosseti Tomsk	0,00%	-3,12%
Rosseti Kuban	0,14%	8,26%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM