



REVIEW OF STOCK MARKETS

Before the opening of trading on Saturday 9 June some moderately positive external background formed on the Russian market. On Friday the US indices DJIA and S&P500 closed with a growth of 0.3% in the hope of a constructive approach when discussing trade problems at the G-7 summit. In addition, the markets were supported by reduced concerns about problems of emerging markets. In particular, the Brazilian real got strengthened by 4% against the US dollar on promises of the Central Bank, as Bloomberg writes, "to flood the market with currency swaps." On Friday August Brent futures closed trading at about \$76.5 per barrel, slightly below the closing level on 8 June. Restrained negative background for oil prices was a message of the oil service company Baker Hughes about an increase in the number of drilling rigs in the US for the first time in three weeks, however, only by one piece.

The MOEX Russia Index spent the trading session on Saturday in more than half a percent plus, correcting after excessive sales on 8 June. On Friday the MOEX Russia Index fell 2.1%, while the fall of the index of emerging markets MSCI EM was limited to 1.1%. In the absence of global players the statement of the US president that G-7 leaders conducted "extremely productive" negotiations on trade issues did not influence the trend of our market. Activity of traders was very low – the ruble trading volumes were nine times lower than the average for the last 30 trading days.

During the trading session, the MicexPWR Sector Index underperformed mainly due to the fall of shares of IDGC of Center and Volga Region after the ex-dividend date.

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy updated the regulations for approving investment programs in the electricity sector
The Ministry of Energy of Russia by its order of 07.03.2018 No. 133 updated the administrative regulations for approval of investment programs for subjects of the electricity industry.

Read full text: <http://www.bigpowernews.ru/news/document83301.phtml>

The government in 2018 can discuss the updated energy strategy of the Russian Federation until 2035

The Ministry of Energy is working to update Russia's energy strategy until 2035 and hopes that the document will be considered by the government this year, First Deputy Energy Minister Alexei Teksler told reporters at the opening ceremony of the first express electric vehicle charging station in the Moscow region.

Read full text: <http://www.bigpowernews.ru/news/document83307.phtml>

COMPANY NEWS

Voronezhenergo increases the energy efficiency of outdoor lighting

As part of the Energy Efficiency Improvement Program implemented by IDGC of Centre - Voronezhenergo division, modernization of outdoor lighting networks in the Voronezh region continues with the use of modern energy-saving technologies.

Read full text:

https://www.ruscable.ru/news/2016/03/28/Voronezhenergo_povyshaet_energoeffektivnosty_naruz/

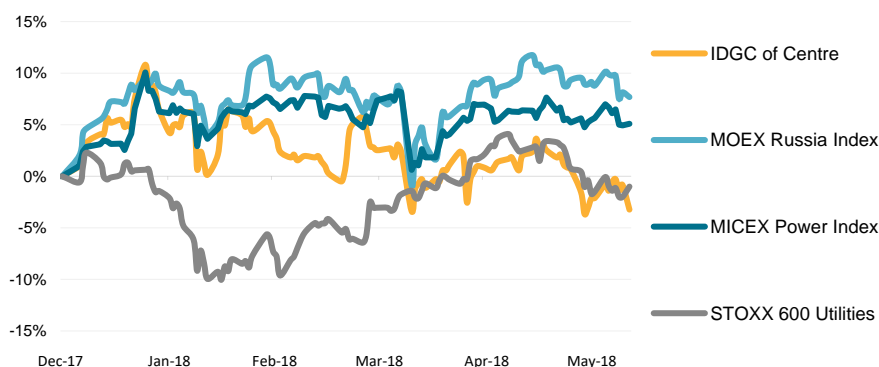
Tambovenergo for four months of 2018 accepted more than 15 thousand calls of consumers

IDGC of Centre - Tambovenergo division summed up the results of work with consumers for four months of 2018. During the reporting period, the branch received 15,628 consumer requests. The main part (12,885 calls) was sent in absentia (through the call centre of IDGC of Centre, the Internet reception, mail), the rest was filed during customer visits to the company's service offices.

Read full text:

https://www.ruscable.ru/news/2018/06/08/V_Tambovenergo_za_chetyre_mesyatsa_2018_goda_priny/

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.17
MOEX Russia	2 271,74	-0,43%	7,68%
S&P 500	2 782,00	0,11%	4,05%
FTSE 100	7 737,43	0,73%	0,65%
DAX	12 842,91	0,60%	-0,58%
DJStoxx 600	387,94	0,73%	-0,32%
Nikkei	22 804,04	0,48%	0,17%
Sensex	35 483,47	0,11%	4,19%
CSI300	3 779,98	0,01%	-6,22%
Bovespa	72 307,77	-0,87%	-5,36%

Source: Bloomberg, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.17
USD/RUB	62,34	-0,52%	8,18%
EURO/RUB	73,37	-0,58%	6,66%

Source: Bloomberg, Company calculations

Raw	Value	Change	
		per day	fr 31.12.17
Gold, USD/oz	1 300,49	0,18%	-0,18%
Brent*, USD/bbl	76,46	0,00%	17,41%

* - August futures

Source: Bloomberg, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	Change	
			per day	fr 31.12.17
IDGC of Centre	0,3445	14,54		233,29
IDGC of Centre & Volga Reg	0,3100	34,94		560,39

Source: Central Bank of Russia, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.17
STOXX 600 Utilities	1,02%	-1,00%
MICEX POWER Index	0,13%	5,08%
IDGC of Centre**	-2,41%	-3,23%
IDGC of Centre and Volga Region**	0,65%	2,75%

Source: Bloomberg, Company calculations

Grid companies	Change**	
	per day	fr 31.12.17
Rosseti, ordinary shares	0,25%	-2,00%
FGC UES	0,46%	13,45%
IDGC of Volga	0,34%	29,42%
MOESK	1,54%	-19,35%
IDGC of Northern Caucasus	0,31%	-14,84%
IDGC of North-West	3,65%	14,81%
IDGC of Urals	-0,45%	5,49%
IDGC of Siberia	1,92%	-7,42%
IDGC of South	1,09%	8,36%
Lenenergo, ordinary shares	-1,67%	16,88%
TRK, ordinary shares	0,00%	-11,05%
Kubanenergo	1,34%	-22,96%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers
Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC:RM
MRKC:MM