

DAILY MARKET REVIEW

ON 10.07.2025

ELECTRIC POWER INDUSTRY NEWS

Demand for carbon units and certificates of origin of electricity is growing in Russia

According to the Energy Certification Centre, since February 2024, 183 organizations have provided their electricity consumption with clean generation in the amount of 48 billion kWh. At the II Conference "Exchange Instruments of Decarbonization", experts examined the structure of supply and demand for carbon units (CU), quota fulfillment units (QFU) and certificates of origin of electricity.

Read full text: <https://energyland.info>

COMPANY NEWS

A digital stationary laboratory for testing electrical protective equipment and insulating tools and devices has been put into operation in the Yaroslavl branch of Rosseti Centre

The laboratory premises are equipped with the most modern control, measuring and testing equipment. Special installations allow not only to perform quality control of dielectric gloves, boots and galoshes, but also to test insulating rods and insulating tools and devices.

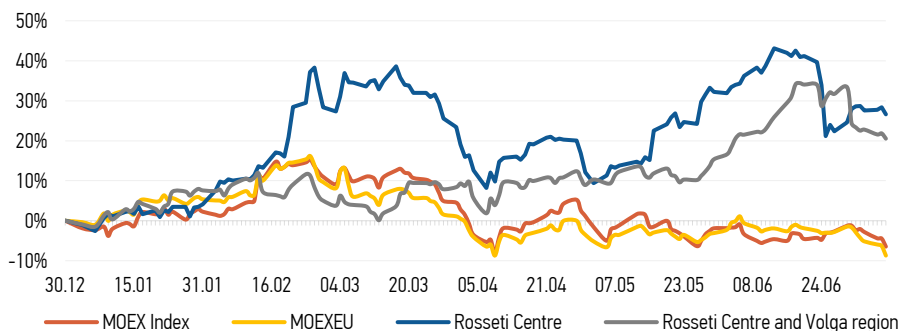
Read full text: <https://energyland.info>

RSU students visited the Ryazan branch of Rosseti Centre and Volga region on an excursion

At the branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo, an excursion was held for 4th-year students of the Institute of Natural Sciences of the Ryazan State University named after S.A. Yesenin. The students receive pedagogical education with two training profiles (geography and English). As part of their educational practice in economic and social geography, they get acquainted with the leading enterprises of the region.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 696,45	-2,15%	-6,47%
S&P 500	6 263,26	0,61%	6,03%
FTSE 100	8 867,02	0,15%	9,19%
Nikkei	39 803,50	0,29%	-0,23%
Sensex	83 536,08	-0,21%	6,76%
CSI300	3 991,40	-0,18%	-0,19%
Bovespa	137 480,80	-1,31%	14,30%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	78,1682	-0,70%	-23,12%
EURO/RUB	91,9667	-0,48%	-13,32%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	3 166	1 296
Trading volume, P mln	19,1	24,3
Trading volume, mln pcs	31,5	58,7
Average trading volume over the last 30 days, mln pcs	85,0	145,7
% of the share capital	0,07%	0,05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6068	25,62	327,73
Rosseti Centre and Volga region	0,4146	46,72	597,74

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,84%	16,68%
MoexEU	-2,60%	-8,71%
Rosseti Centre*	-1,37%	26,63%
Rosseti Centre and Volga region*	-1,10%	20,52%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1,83%	-14,69%
Rosseti Volga	-4,55%	41,14%
Rosseti Moscow Region	-2,03%	3,04%
Rosseti Northern Caucasus	0,00%	-10,49%
Rosseti North-West	-1,40%	43,48%
Rosseti Ural	-3,72%	-6,14%
Rosseti Siberia	2,01%	-16,04%
Rosseti South	-3,26%	14,11%
Rosseti Lenenergo	-0,91%	-4,39%
Rosseti Tomsk	-0,38%	-7,07%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM