

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Grid modernization projects with NWF funds may be launched in 2021 - Housing and Utilities Fund

The Housing and Utilities Reform Fund (Housing and Utilities Fund) expects that the first projects to modernize communal infrastructure using funds from the National Welfare Fund (NWF) will be launched in 2021, TASS reports, citing the press service of the Housing and Utilities Fund.

Read full text: <http://www.bigpowernews.ru/news/>

COMPANY NEWS

Smolenskenergo's forces and means are ready for the fire hazardous season

Employees of the branch "Rosseti Centre Smolenskenergo" took part in the review of the readiness of the management bodies, forces and means of the Smolensk regional subsystem of the Russian state system for emergency situations for the fire hazardous season. The event is aimed at reducing the risk of emergencies caused by natural fires in the fire hazardous season of 2021 in the Smolensk region. The main purpose of the review is to check the readiness of personnel and the technical condition of special equipment to extinguish fires in the spring-summer fire hazardous period.

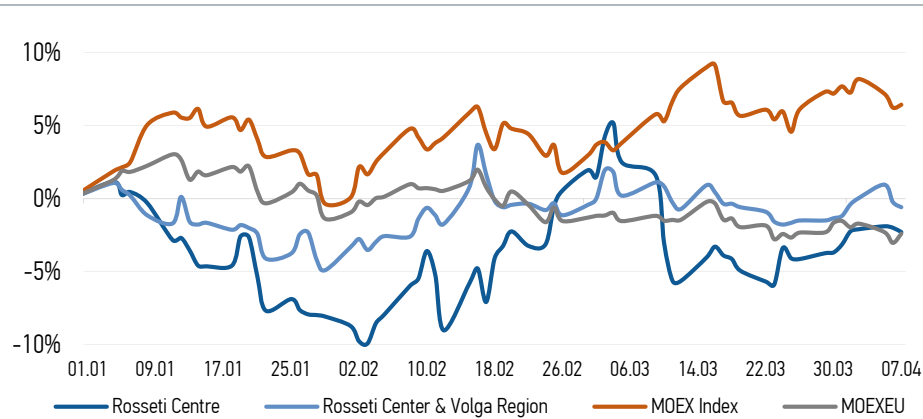
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Kirovenergo's specialists carried out thermal imaging diagnostics of the building and heating system of an educational institution

"Rosseti Center and Volga Region Kirovenergo" expands the list of value-added services provided by the branch's specialists. Kirovenergo's power engineers carried out thermal imaging diagnostics of the building and heating system of one of the educational institutions of the Oparinsky district.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice
- [Rosseti Centre - managing organization of Rosseti Center and Volga Region](#) held a conference call and webcast dedicated to the consolidated performance results of the Companies for 2020
- Audited consolidated financial results of "[Rosseti Centre](#)" and "[Rosseti Center and Volga Region](#)" for 2020 were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 500,34	0,18%	6,43%
S&P 500	4 079,95	0,15%	8,62%
FTSE 100	6 885,32	0,91%	5,03%
Nikkei	29 730,79	0,12%	8,33%
Sensex	49 661,76	0,94%	4,00%
CSI300	5 103,74	-0,71%	-2,06%
Bovespa	117 623,60	0,11%	-1,17%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	76,3802	-0,29%	3,39%
EURO/RUB	90,1821	0,21%	-0,55%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	598	630
Trading volume, ₺ mln	6,1	18,5
Trading volume, mln pcs	15,7	73,7
Average trading volume over the last 30 days, mln pcs	32,7	66,1
% of the share capital	0,04%	0,07%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3920	16,55	216,67
Rosseti Center & Volga Region	0,2506	28,24	369,76

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,15%	0,56%
MoexEU	0,65%	-2,40%
Rosseti Centre*	-0,31%	-2,29%
Rosseti Center & Volga Region*	-0,36%	-0,60%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,54%	-17,65%
Rosseti FGC UES	0,13%	-5,12%
Rosseti Volga	-0,15%	-2,58%
Rosseti Moscow Region	-1,92%	-16,04%
Rosseti Northern Caucasus	-0,07%	-9,04%
Rosseti North-West	0,19%	-1,93%
Rosseti Ural	-0,13%	-4,45%
Rosseti Siberia	-2,96%	-14,47%
Rosseti South	0,32%	-2,98%
Rosseti Lenenergo	-0,99%	14,34%
Rosseti Tomsk	0,00%	-5,71%
Rosseti Kuban	0,00%	3,39%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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