

### **DAILY MARKET REVIEW**

### ON 09.12.2025

#### **ELECTRIC POWER INDUSTRY NEWS**

### Grid connection costs may be distributed among consumers

Regulators will consider a mechanism to partially reimburse the costs of grid connection for the first applicant if other consumers subsequently connect to the established grid facilities. Rosseti supports the initiative, citing a reduction in the construction of unprofitable infrastructure. Analysts believe the introduction of this mechanism is economically justified, but its practical implementation is difficult: it would rather optimize costs for facilities with clear connection schedules and large capital investments.

Read full text: https://www.bigpowernews.ru

#### **COMPANY NEWS**

## Participants in the "Energy Circles" educational project learned about the history of the Smolensk energy sector

Schoolchildren from the Smolensk Cyril and Methodius Lyceum, who study physics in-depth as part of the Rosseti Group's "Energy Circles" educational project, had their second tour to the Smolensk branch of Rosseti Centre. They previously visited the Smolensk City Distribution Zone, where they learned about the Distribution Zone's facilities and structure, visited the control room and the training centre

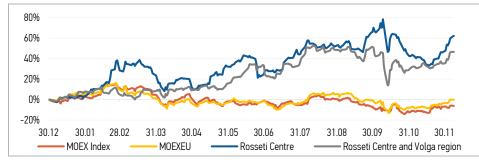
Read full text: https://mrsk-1.ru

# The track and field team of Rosseti Centre and Volga region won silver at the Kirov Region Workers' Spartakiad

The track and field competitions were held in Kirov as part of the regional workers' Spartakiad "Corporate Games". Representatives from 15 of the Kirov region's largest companies and enterprises took to the starting line. The competitions included relay and individual events. In addition, the overall standing of each team was determined based on the results of the individual and team races.

Read full text: https://mrsk-cp.ru

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2025
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under RAS

World		Change	
indexes	Value	per day	fr 31.12.24
MOEX Russia	2 705,17	-0,23%	-6,17%
S&P 500	6 846,51	-0,35%	15,91%
FTSE 100	9 645,09	-0,23%	18,77%
Nikkei	50 638,00	0,29%	26,93%
Sensex	85 102,69	-0,71%	8,76%
CSI300	4 621,75	0,81%	15,57%
Bovespa	158 187,44	0,52%	31,51%

Source: MOFX Company calculations	

Currency rates	Value	Change per day fr 31.12.24	
	value		
USD/RUB	76,0937	-1,14%	-25,16%
EURO/RUB	88,7028	-1,33%	-16,40%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 005	1 738
Trading volume, ₽ mln	39,7	36,0
Trading volume, mln pcs	51,0	71,5
Average trading volume over the last 30 days, mln pcs	51,8	51,9
% of the share capital	0,12%	0,06%

Source:	MUEX,	Lompany	calculations

Shares	Price*, ₽	MCap, ⊋ bln	MCap, \$ mln
Rosseti Centre	0,7768	32,79	430,98
Rosseti Centre and Volga region	0,5038	56,78	746,15

Source: MOEX, Company calculations

Companion with indexes	Change	
Comparison with indexes	per day	fr 31.12.24
STOXX 600 Utilities	0,10%	26,30%
MoexEU	-0,10%	-0,20%
Rosseti Centre*	1,44%	62,10%
Rosseti Centre and Volga region*	0,28%	46,45%

Source: MOEX, Company calculations

Cuid companies	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	-0,64%	-7,59%
Rosseti Volga	2,34%	113,23%
Rosseti Moscow Region	0,34%	0,00%
Rosseti Northern Caucasus	0,24%	1,59%
Rosseti North-West	1,41%	78,97%
Rosseti Ural	0,28%	26,71%
Rosseti Siberia	0,20%	-11,51%
Rosseti South	2,89%	34,13%
Rosseti Lenenergo	-0,45%	14,06%
Rosseti Tomsk	5,40%	17,31%

Source: MOEX, Company calculations

### Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 35-18

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



### **Tickers**

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX