

DAILY MARKET REVIEW

ON 18.11.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti plans to collect bids for RUB 15 billion in bonds on 25 November

Rosseti plans to collect bids for RUB 15 billion in exchange-traded bonds with a variable coupon on 25 November, a financial source told RIA Novosti. The coupon for the issue will be pegged to the Bank of Russia's key rate. The target premium to the key rate is no higher than 155 basis points. The company intends to place three-year exchange-traded bonds, series 001P-19R, with monthly coupon payments. The technical part of the placement is tentatively scheduled for 28 November.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Belgorodenergo's team receives gratitude from the President of the Russian Federation

For their contribution to the emergency response in the Belgorod region, the team of the branch of Rosseti Centre - Belgorodenergo has received a gratitude from the President of the Russian Federation. Vladimir Putin signed the corresponding order No. 442-rp on 12 November 2025. Since 2022, Belgorodenergo's employees have been working in high-risk conditions associated with regular enemy attacks in border districts.

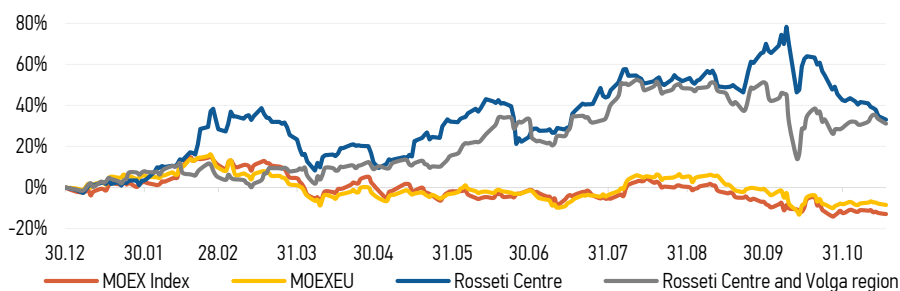
Read full text: <https://www.mrsk-1.ru/>

Employees of the Ryazan branch of Rosseti Centre and Volga region took part in the Electronics Festival

Employees of the branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo took part in the regional Radio Electronics Festival. The event, held at the V.F. Utkin Russian State Radioelectronics University, brought together representatives of leading industry companies. The power engineers spoke to students about career prospects at the company, current vacancies, internships, career advancement opportunities, and activities of the Youth Council.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 510.64	-0.60%	-12.92%
S&P 500	6 672.41	-0.92%	12.96%
FTSE 100	9 675.43	-0.24%	19.14%
Nikkei	49 740.00	-0.93%	24.68%
Sensex	84 950.95	0.46%	8.57%
CSI300	4 598.05	-0.65%	14.98%
Bovespa	156 992.94	-0.47%	30.52%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81.1276	0.00%	-20.21%
EURO/RUB	95.0987	0.00%	-10.37%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 315	1 546
Trading volume, P mln	12.7	22.0
Trading volume, mln pcs	19.9	48.7
Average trading volume over the last 30 days, mln pcs	136.5	167.5
% of the share capital	0.05%	0.04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.6376	26.92	331.80
Rosseti Centre and Volga region	0.4512	50.85	626.78

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.75%	28.43%
MoexEU	-0.66%	-8.44%
Rosseti Centre*	-1.24%	33.06%
Rosseti Centre and Volga region*	-1.68%	31.16%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0.45%	-18.21%
Rosseti Volga	-0.33%	87.47%
Rosseti Moscow Region	-0.45%	12.75%
Rosseti Northern Caucasus	0.00%	4.51%
Rosseti North-West	-1.52%	55.28%
Rosseti Ural	0.27%	9.99%
Rosseti Siberia	-1.72%	-25.20%
Rosseti South	-0.86%	18.73%
Rosseti Lenenergo	0.65%	2.78%
Rosseti Tomsk	0.00%	10.60%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

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