ROSSETI

DAILY MARKET REVIEW

ON 02.11.2026

ELECTRIC POWER INDUSTRY NEWS

Russian energy companies to allocate approximately RUB 2.5 trillion for repairs and modernization in 2026

The total expenditure by Russian energy companies on the repair and modernization of energy infrastructure in 2026 will reach approximately RUB 2.5 trillion, Energy Minister Sergey Tsivilev announced during a government meeting on 29 October. According to him, preparations for the power sector's autumn-winter period are in their final stages. The repair plan for core electrical equipment is, on average, 90% complete. In addition to repair programs, measures are being taken to protect energy infrastructure.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Moscow Exchange named annual reports of Rosseti Centre and Rosseti Centre and Volga region as the best

The 2025 annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC were awarded the Grand Prix at the Moscow Exchange's XXIX annual report competition. Rosseti Centre won in the category "Best Annual Report for a Company with a Market Capitalization of up to 40 Billion Rubles", while Rosseti Centre and Volga region took the top spot in the category "Best Annual Report for a Company with a Market Capitalization Between 40 and 200 Billion Rubles".

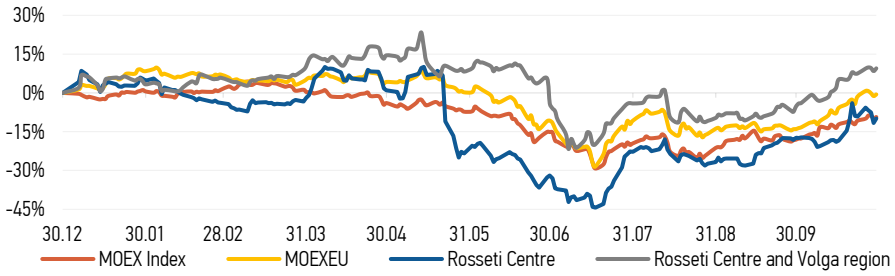
Read full text: https://www.mrsk-1.ru/

Ryazanenergo's specialists conducted drills to prepare the power grid infrastructure for winter

The branch of Rosseti Centre and Volga region - Ryazanenergo held scheduled joint drills to practice coordination in responding to emergency situations at the region's power grid facilities, involving power supply disruptions at low temperatures.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The 2025 annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC were awarded the Grand Prix at the Moscow Exchange's XXIX annual report competition
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their financial statements for 9 months of 2026, prepared under RAS
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their Interim Financial Statements for 6 months of 2026 under IFRS

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	80.6761	-0.24%	4.17%
EURO/RUB	89.8167	-0.39%	-1.82%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 041	658
Trading volume, ₽ mln	32.9	14.5
Trading volume, mln pcs	42.6	24.2
Average trading volume over the last 30 days, mln pcs	88.2	51.4
% of the share capital	0.10%	0.02%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.7736	32.66	404.83
Rosseti Centre and Volga region	0.5981	67.40	835.50

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	0.52%	-9.30%
MoexEU	0.64%	-0.58%
Rosseti Centre*	1.90%	-9.90%
Rosseti Centre and Volga region*	0.98%	9.50%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	1.59%	-8.40%
Rosseti Volga	-0.81%	46.66%
Rosseti Moscow Region	-1.37%	19.42%
Rosseti Northern Caucasus	3.21%	-8.30%
Rosseti North-West	1.41%	45.01%
Rosseti Ural	-1.18%	40.95%
Rosseti Siberia	-0.21%	-8.16%
Rosseti South	0.33%	-6.61%
Rosseti Lenenergo	-0.28%	-5.84%
Rosseti Tomsk	0.28%	10.98%

Source: MOEX, Company calculations

** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM