

ELECTRIC POWER INDUSTRY NEWS

The Cabinet of Ministers approved the draft agreement with Belarus on the formation of a single energy market

The Government of the Russian Federation issued a resolution on submitting to the President a proposal to sign an agreement between the Russian Federation and Belarus on the formation of a unified electricity market of the union state. The resolution, signed by Chairman of the Cabinet Mikhail Mishustin and published on the official portal of legal information, states that the government approved the draft agreement between the Russian Federation and Belarus presented by the Ministry of Energy (agreed with the Ministry of Foreign Affairs and other interested federal authorities) and previously worked out with the Belarusian side on the formation of a unified electricity market of the union state.

Read full text: <https://peretok.ru/>

COMPANY NEWS

Belgorodenergo's power engineers returned home to storks

The recent bad weather that hit the Belgorod region did not spare the feathered inhabitants. In the village of Kazanka, a storks' nest was torn down by a squally wind. One chick died, and the surviving birds were left homeless. This was reported by the Informationbureau telegram channel. Power engineers of the Korochansky Distribution Zone of Belgorodenergo came to the aid of the birds.

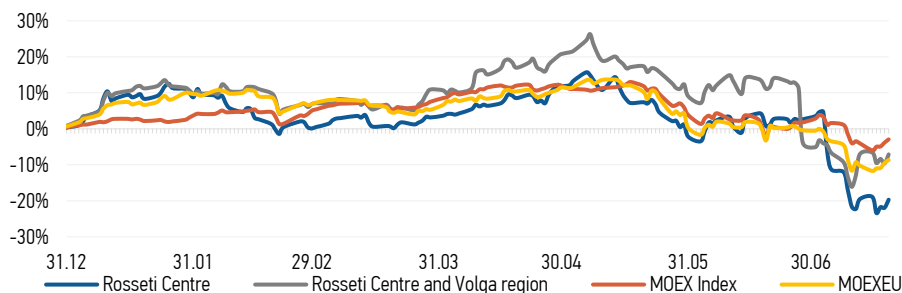
Read full text: <https://bel-pobeda.ru/>

Specialists from Rosseti Centre and Rosseti Centre and Volga region are preparing power grid facilities for the upcoming heating season

Power engineers face an important task - to complete a large-scale set of works in a short time to ensure reliable power supply to consumers in the autumn-winter period, reports the Informationbureau telegram channel. During the first half of 2024, as part of the maintenance and repair program, Udmurtenergo's specialists repaired equipment at 29 substations of 35-110 kV, repaired 256 transformer substations and distribution points of 6-10/0.4 kV, 102 km of 0.4-110 kV power lines.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published integrated annual reports for 2023
- [Rosseti Centre, PJSC](#) – managing organization of [Rosseti Centre and Volga region, PJSC](#) published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of [Rosseti Centre, PJSC](#) held
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region, PJSC](#) held

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 008,24	0,93%	-2,93%
S&P 500	5 505,00	-0,71%	43,76%
FTSE 100	8 155,72	-0,60%	9,45%
Nikkei	40 063,79	-0,16%	55,16%
Sensex	80 604,65	-0,91%	32,48%
CSI300	3 539,02	0,51%	-8,24%
Bovespa	127 616,46	-0,03%	21,15%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	87,8754	-0,24%	-2,69%
EURO/RUB	96,1018	-0,21%	-4,42%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 257	1 522
Trading volume, P mln	29,5	46,4
Trading volume, mln pcs	65,3	162,1
Average trading volume over the last 30 days, mln pcs	106,3	261,9
% of the share capital	0,15%	0,14%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4518	19,07	217,06
Rosseti Centre and Volga region	0,2864	32,28	367,30

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,69%	5,53%
MoexEU	0,89%	-8,66%
Rosseti Centre*	2,87%	-19,69%
Rosseti Centre and Volga region*	2,76%	-7,10%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	1,26%	-10,16%
Rosseti Volga	1,74%	15,97%
Rosseti Moscow Region	2,29%	-10,96%
Rosseti Northern Caucasus	2,53%	-12,54%
Rosseti North-West	7,76%	-3,88%
Rosseti Ural	2,60%	17,98%
Rosseti Siberia	0,93%	-13,94%
Rosseti South	3,19%	9,16%
Rosseti Lenenergo	3,26%	-13,67%
Rosseti Tomsk	3,68%	16,22%
Rosseti Kuban	1,54%	2,66%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)