

Statement on material fact

«On conclusion of a material transaction by the issuer or by an entity controlled by the issuer that is significant to it»

1. General information	
1.1. Full company name (for a commercial organization) or name (for a non-commercial organization) of the issuer	Public Joint stock company «Rosseti Centre»
1.2. Issuer's address indicated in the unified state register of legal entities	Malaya Ordynka st., 15, Moscow, 119017
1.3. Primary state registration number (PSRN) of the issuer (if any)	1046900099498
1.4. Taxpayer identification number (TIN) of the issuer (if any)	6901067107
1.5. Unique issuer's code assigned by the Bank of Russia	10214-A
1.6. Web page address used by the issuer for information disclosure	http://www.e-disclosure.ru/portal/company.aspx?id=7985; https://www.mrsk-1.ru/information/
1.7. Date of occurrence of an event (material fact) about which a message has been compiled	16.08.2024
2. Contents of the statement «on conclusion of a material transaction by the issuer»	
<p>2.1. An entity that has made a material transaction (the issuer; an entity controlled by the issuer that is significant to it): the issuer.</p> <p>2.2. If the organization that has made the material transaction is an entity controlled by the issuer that is significant to it, - full company name (for a commercial organization) or name (for a non-commercial organization), location, taxpayer identification number (TIN) (if any), the primary state registration number (PSRN) (if any) of the specified organization: not applicable.</p> <p>2.3. A category of the material transaction (a material transaction that is not a major transaction; a major transaction; a related party transaction; a major transaction that is also a related party transaction): a material transaction that is not a major transaction.</p> <p>2.4. The type and subject of the material transaction: conclusion of a credit transaction (Agreements on opening a revolving credit line №0DXH6L).</p> <p>2.5. The content of the material transaction, including civil rights and obligations, the establishment, modification or termination of which the completed material transaction is aimed at: The Agreement defines the general conditions on the basis of which the Lender undertakes to open a revolving credit line with a debt limit for the Borrower, and the Borrower undertakes to return the received Credit to the Lender and pay interest for its use in the manner and on the terms stipulated by the Agreement. The amount of the transaction for the entire period of its validity is RUB 21,227,500 thousand excluding VAT (VAT exempt) subject to the Key rate of the Central Bank of the Russian Federation (on the date of the announcement of the purchase) in the amount of 16% plus a margin of 6.455% per annum (including the contract limit of RUB 10,000,000 thousand).</p> <p>2.6. Parties and beneficiaries in the material transaction: Joint Stock Company Alfa-Bank – Lender; Public Joint stock company «Rosseti Centre» – Borrower.</p> <p>2.7. Deadline for performance of obligations under the material transaction: the validity period for the transaction (agreement): 60 months. The term of each credit Tranche cannot exceed 60 months.</p> <p>2.8. Size of the material transaction in monetary terms and as a percentage of the value of the issuer's assets (total value of assets), determined in accordance with sub-clause 13.9.21 of clause 13.9 of the Bank of Russia's Regulation No. 714-P dated 27 March 2020 "On Disclosure of Information by Issuers of Equity Securities": the total amount of the transaction subject to the Key rate of the Central Bank of the Russian Federation (on the date of the announcement of the purchase) in the amount of 16% plus a margin of 6.455% per annum - RUB 21,227,500 thousand, which is 14.05 % of the value of the issuer's assets.</p> <p>2.9. Asset value (total asset value) determined in accordance with sub-clause 13.9.21 of clause 13.9 of the Bank of Russia's Regulation No. 714-P dated 27 March 2020 "On Disclosure of Information by Issuers of Equity Securities": The value of the issuer's assets, determined according to the consolidated financial statements as of 31.03.2024, is RUB 151,129,562 thousand (the last reporting date preceding the date of the transaction).</p>	

2.10. Date of the material transaction conclusion: **16.08.2024**.

2.11. Information on adoption of a decision on consent to conclude or on subsequent approval of a material transaction in the event that the specified decision was made by the authorized management body of the issuer or an organization controlled by the issuer that is significant to it (the name of the management body of the organization that made the decision on consent to conclude or on subsequent approval of the material transaction, the date of the decision, the date of drawing up and the number of minutes of the meeting (session) of the organization's management body at which the said decision was made, if it was taken by the organization's collegiate management body), or an indication that the decision on consent to conclude or on subsequent approval of the material transaction was not made:

the decision to approve the transaction was made at the meeting of the Management Board of Rosseti Centre, PJSC on 12.08.2024 (Minutes of 12.08.2024 # 51/24).

3. Signature

3.1. Deputy General Director
for Corporate and Legal Activities,
under power of attorney
D-CA/25 of 14.03.2024

(signature)

L.A. Burlakova

3.2. Date «16» August 2024.