

DAILY MARKET REVIEW

ON 08.11.2024

ELECTRIC POWER INDUSTRY NEWS

Standardization and development of human resources: drivers of technological leadership in the fuel and energy sector

Consolidation of efforts of the fuel and energy complex is necessary to achieve technological leadership. For industry companies and the state, this means the development of common standards, processes and solutions, a complete transition to Russian software, as well as the development of human resources. This was stated by Eduard Sheremetsev during his speech at the Byteoilgas_conf 2024 conference.

Read full text: https://minenergo.gov.ru/

COMPANY NEWS

Rosseti Centre and Rusnano discussed the implementation of new energy storage systems in distribution networks

A working meeting was held between Igor Makovskiy, General Director of Rosseti Centre, and Sergey Kulikov, Chairman of the Board of Rusnano Management Company. The main topic of the meeting was cooperation in the field of using energy storage systems.

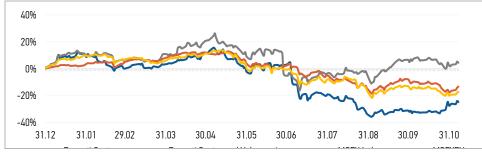
Read full text: https://energo-news.ru/

Power engineers improve the quality of power supply in five settlements of the Ryazan region

From 11 November, power engineers of Ryazanenergo will begin a set of works aimed at increasing the reliability of power supply to consumers in the settlements of Deulino, Boriskovo, Kartanosovo, Popovka and Lesokhim of the Ryazansky district. The estimated time of the work is four weeks. Power supply to these settlements is from an overhead power line passing through difficult marshy and wooded terrain.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Shares of Rosseti Centre and Rosseti Centre and Volga region included in the Non-quoted part of the list of securities admitted to trading on the St. Petersburg Exchange
- Rosseti Centre and Rosseti Centre and Volga region became laureates of the annual reports competition
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 9M 2024 published

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 690.63	1.04%	-13.18%
S&P 500	5 973.10	0.74%	25.23%
FTSE 100	8 140.74	-0.32%	5.27%
Nikkei	39 381.41	-0.25%	17.68%
Sensex	79 528.27	-1.06%	10.09%
CSI300	4 145.70	3.02%	20.83%
Bovespa	129 681.70	-0.51%	-3.36%

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Currency rates	Value	unange	
		per day	fr 31.12.23
USD/RUB	98.2236	0.17%	9.52%
EURO/RUB	105.7086	-1.10%	6.57%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 130	834
Trading volume, ₽ mln	11.8	9.0
Trading volume, mln pcs	27.9	27.9
Average trading volume over the last 30 days, mln pcs	61.4	69.9
% of the share capital	0.07%	0.02%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4242	17.91	182.33
Rosseti Centre and Volga region	0.3222	36.31	369.68

Source: MOEX. Company calculations

Comparison with indoves	Change	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	-0.28%	-1.59%
MoexEU	0.64%	-17.10%
Rosseti Centre*	-0.89%	-24.60%
Rosseti Centre and Volga region*	-0.80%	4.51%

Source: MOEX. Company calculations

Octions	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-1.09%	-31.77%	
Rosseti Volga	-0.81%	10.11%	
Rosseti Moscow Region	-0.49%	-12.09%	
Rosseti Northern Caucasus	0.00%	-29.24%	
Rosseti North-West	-1.44%	-39.22%	
Rosseti Ural	-2.13%	0.00%	
Rosseti Siberia	-2.26%	-22.41%	
Rosseti South	1.62%	-10.44%	
Rosseti Lenenergo	-1.01%	-31.87%	
Rosseti Tomsk	0.00%	-8.85%	
Rosseti Kuban	-1.35%	-51.33%	
Source, MOEY Company calculations			

Source: MOEX, Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC MRKC RM MRKC.MM

^{* -} at the market price at MOEX