

# **DAILY MARKET REVIEW**

## ON 27.11.2025

#### **ELECTRIC POWER INDUSTRY NEWS**

## Rosseti prepared its power facilities for the Congress of Young Scientists

The anniversary V Congress of Young Scientists has opened at the Sirius Federal Park, with over 7,000 participants from over 60 countries. Rosseti is a strategic partner of the forum and provides reliable power supply to its venues. Evgeny Lyapunov, Deputy General Director and Chief Engineer, has been appointed Chief Power Engineer for the congress. He oversees the headquarters staffed by relevant organizations and agencies.

Read full text: https://rosseti.ru

#### **COMPANY NEWS**

## Boris Ebzeev inspected the Tver branch of Rosseti Centre

During a working visit to the Tver region, Boris Ebzeev, General Director of Rosseti Centre, PJSC – managing organization of Rosseti Centre and Volga region, PJSC, held a production meeting with the management of the Tverenergo branch. At the meeting, the participants discussed the branch's key work areas, the current state of the region's electric grid complex, and the progress of the heating season.

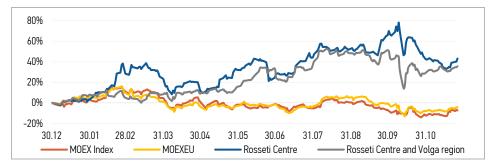
Read full text: https://mrsk-1.ru

## The Mari branch of Rosseti Centre and Volga region received a letter of thanks from the Yoshkar-Ola administration

The branch of Rosseti Centre and Volga region, PJSC - Marienergo received a letter of thanks from acting mayor of Yoshkar-Ola for its active support of young professionals as part of the national project "Russia — Land of Opportunity". The award was presented at the Yoshkar-Ola Youth Palace at a gala event dedicated to the closing of the Working Youth Festival of the Mari El Republic.

Read full text: <a href="https://mrsk-cp.ru">https://mrsk-cp.ru</a>

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under RAS
- Rosseti Centre and Rosseti Centre and Volga region won the Moscow Exchange Annual Report Competition

World		C	hange
indexes	Value	per day	fr 31.12.24
M0EX Russia	2 668,38	-0,65%	-7,45%
S&P 500	6 812,61	0,71%	15,33%
FTSE 100	9 691,58	0,85%	19,34%
Nikkei	49 990,00	2,73%	25,31%
Sensex	85 609,51	1,21%	9,41%
CSI300	4 517,63	0,61%	12,97%
Bovespa	158 554,94	2,11%	31,82%

	Source:	MOEX.	Company	calculations
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Currency retec	Value	Change		
Currency rates	value	per day	fr 31.12.24	
USD/RUB	78,9615	0,05%	-22,34%	
EURO/RUB	90,9698	-0,43%	-14,26%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 309	1 052
Trading volume, ₽ mln	63,8	19,0
Trading volume, mln pcs	92,9	40,7
Average trading volume over the last 30 days, mln pcs	52,1	58,2
% of the share capital	0,22%	0,04%

Source:	MUEX,	Lompany	calculation

Shares	Price*, ₽	MCap, ⊋ bln	MCap, \$ mln
Rosseti Centre	0,6862	28,97	366,89
Rosseti Centre and Volga region	0,4666	52,58	665,95

Source: MOEX, Company calculations

Companies with indexes	Change	
Comparison with indexes	per day	fr 31.12.24
STOXX 600 Utilities	1,21%	27,18%
MoexEU	0,02%	-4,35%
Rosseti Centre*	2,27%	43,20%
Rosseti Centre and Volga region*	0,69%	35,64%

Source: MOEX, Company calculations

Coll Leaven selections	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	0,79%	-16,62%
Rosseti Volga	3,43%	98,22%
Rosseti Moscow Region	0,25%	18,39%
Rosseti Northern Caucasus	-0,24%	3,54%
Rosseti North-West	1,99%	63,98%
Rosseti Ural	1,93%	17,12%
Rosseti Siberia	6,00%	-15,34%
Rosseti South	6,99%	30,97%
Rosseti Lenenergo	-1,18%	10,10%
Rosseti Tomsk	0,33%	8,13%

Source: MOEX, Company calculations

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#### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX