

DAILY MARKET REVIEW

ON 24.12.2024

ELECTRIC POWER INDUSTRY NEWS

The Cabinet of Ministers banned mining in 13 regions until 2031

The government introduces a "ban on digital currency mining, including participation in a mining pool (association of miners — ed.)" in Dagestan, Ingushetia, Kabardino-Balkaria, Karachay-Cherkessia, North Ossetia, Chechnya, the Donetsk and Lugansk People's Republics, in the Zaporozhye and Kherson regions, the resolution says.

In addition, mining will be temporarily banned during peak loads in some areas of the Irkutsk region, Buryatia and the Zabaykalsky Krai. During the current heating season, the moratorium will be introduced from 1 January to 15 March, in subsequent years – from 15 November to 15 March, until the spring of 2031.

Read full text: https://peretok.ru/

COMPANY NEWS

Lipetskenergo: 60 years of light and reliability

The branch of Rosseti Centre, PJSC - Lipetskenergo celebrated the 60th anniversary of its foundation. Over the past five years, the branch implemented a number of significant projects, including the reconstruction of the 110 kV Privokzalnaya substation, the introduction of distributed automation in four districts of the region, the installation of smart electricity metering, the use of unmanned aerial vehicles, the development of a network of electric charging stations and the consolidation of city networks to improve the reliability of Lipetsk's power supply.

In honour of the anniversary and Power Engineer's Day, 124 of the best employees were awarded industry, corporate and departmental awards.

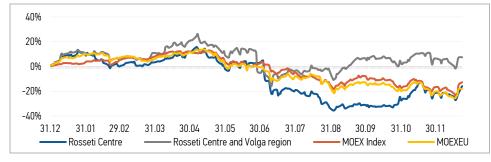
Read full text: https://lipetsk.kp.ru/

Ryazanenergo awarded the best employees in honour of the Power Engineer's Day

The branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo celebrated its professional holiday - the Power Engineer's Day. During the ceremonial event, the results of work for 2024 were summed up. In total, 156 best employees were awarded regional, departmental, industry and corporate rewards.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2024 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 702,48	2,43%	-12,80%
S&P 500	5 974,07	0,73%	25,25%
FTSE 100	8 102,72	0,22%	4,78%
Nikkei	39 161,34	1,19%	17,02%
Sensex	78 523,38	0,62%	8,70%
CSI300	3 933,57	0,15%	14,64%
Bovespa	120 766,57	-1,09%	-10,00%

Sourco	MOEY	Compan	y calculations
Source:	IYIUEA.	COTTIDUIT	v calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	103,4207	0,00%	15,31%
EURO/RUB	107,9576	0,00%	8,84%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	7 830	1 863
Trading volume, ₽ mln	91,1	39,9
Trading volume, mln pcs	192,5	120,4
Average trading volume over the last 30 days, mln pcs	75,8	91,5
% of the share capital	0,46%	0,11%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4730	19,97	193,09
Rosseti Centre and Volga region	0,3313	37,34	361,02

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	0,39%	-3,77%
MoexEU	0,09%	-18,20%
Rosseti Centre*	6,77%	-15,93%
Rosseti Centre and Volga region*	0,18%	7,46%

Source: MOEX, Company calculations

Crid company catedations	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	2,83%	-33,90%	
Rosseti Volga	0,96%	14,35%	
Rosseti Moscow Region	2,39%	-11,19%	
Rosseti Northern Caucasus	3,69%	-34,63%	
Rosseti North-West	1,33%	-44,99%	
Rosseti Ural	2,01%	-8,91%	
Rosseti Siberia	-8,56%	-22,49%	
Rosseti South	-1,65%	-19,44%	
Rosseti Lenenergo	2,54%	-31,07%	
Rosseti Tomsk	1,50%	-20,35%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters

MRKC.MM

MRKC

MRKC RM