

ELECTRIC POWER INDUSTRY NEWS

Russia and Belarus have completed the preparation of a draft agreement on the creation of a unified energy market

The document will be submitted for signature to the presidents of Russia and Belarus. The deputy heads of the energy departments of Russia and Belarus summed up the results of the formation of the draft agreement on the unified electricity market of the Union State, the Russian Ministry of Energy said in a statement following the working meeting of the parties. All domestic procedures have been completed.

Read full text: <https://bigpowernews.ru/>

COMPANY NEWS

Deputy Prime Minister of the Russian Federation Alexander Novak visited the Kursk region

On 26 July, Deputy Prime Minister of the Russian Federation Alexander Novak arrived in the Kursk region on a working visit. Together with the head of the region Alexey Smirnov, he visited the Grid Control Centre of Rosseti Centre, PJSC and got acquainted with the processes of regulation and control over the energy supply to consumers of the Kursk region.

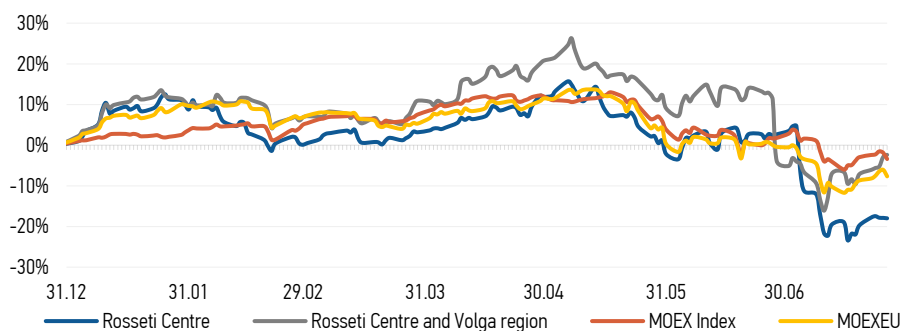
Read full text: <https://chr.mk.ru/>

Power engineers connect new socially significant and infrastructure facilities in regions

Active work is also underway in the Kirov region. In the first six months of the year, Kirovenergo provided grid connection to 1,328 new consumers, more than a thousand of them are individuals. Among the socially significant facilities: a new outpatient clinic and three feldsher-midwife stations. The total capacity supplied to the healthcare institutions amounted to 75 kW. About 3 thousand rural residents will be able to receive medical care in them. Power engineers also provided the chapel of St. Nicholas the Wonderworker with grid infrastructure and carried out work to increase the capacity of the Korshik agrofirma.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published integrated annual reports for 2023
- [Rosseti Centre, PJSC](#) – managing organization of [Rosseti Centre and Volga region, PJSC](#) published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of [Rosseti Centre, PJSC](#) held
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region, PJSC](#) held

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	2 993,23	-1,58%	-3,42%
S&P 500	5 459,10	1,11%	42,56%
FTSE 100	8 285,71	1,21%	11,19%
Nikkei	37 667,41	-0,53%	45,88%
Sensex	81 332,72	1,62%	33,68%
CSI300	3 409,29	0,29%	-11,60%
Bovespa	127 492,49	1,22%	21,04%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	85,4100	-1,32%	-5,42%
EURO/RUB	93,1711	-1,28%	-7,34%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 739	2 006
Trading volume, P mln	45,3	39,8
Trading volume, mln pcs	98,3	132,4
Average trading volume over the last 30 days, mln pcs	107,9	256,8
% of the share capital	0,23%	0,12%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4614	19,48	228,07
Rosseti Centre and Volga region	0,3010	33,92	397,17

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,74%	7,55%
MoexEU	-1,72%	-7,67%
Rosseti Centre*	-0,13%	-17,99%
Rosseti Centre and Volga region*	0,53%	-2,37%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-1,17%	-8,64%
Rosseti Volga	-0,53%	19,68%
Rosseti Moscow Region	0,26%	-8,88%
Rosseti Northern Caucasus	-2,45%	-14,04%
Rosseti North-West	-0,42%	-7,76%
Rosseti Ural	-2,09%	17,16%
Rosseti Siberia	-1,25%	-14,87%
Rosseti South	0,56%	7,81%
Rosseti Lenenergo	-0,29%	-7,42%
Rosseti Tomsk	2,07%	16,52%
Rosseti Kuban	-0,59%	-0,37%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)