

DAILY MARKET REVIEW

ON 09.12.2024

ELECTRIC POWER INDUSTRY NEWS

An agreement on a common electricity market with Belarus signed

Belarusian President Alexander Lukashenko and Russian President Vladimir Putin signed a Belarusian-Russian agreement on Friday in Minsk on the formation of a unified electricity market of the Union State, a RIA Novosti correspondent reports.

The document was signed following a meeting of the Supreme State Council of the Union State of Belarus and Russia.

Read full text: https://ria.ru/

COMPANY NEWS

Winners of the Second Rosseti Centre Cyber Tournament have been determined

The Second Cyber Tournament among young power engineers of the company was held at a specialized site in the very centre of the capital as part of the corporate year of Physical Culture and Sports. The event was dedicated to the celebration of the 20th anniversary of Rosseti Centre and supported by the Moscow Computer Sports Federation.

Read full text: https://mrsk-1.ru/

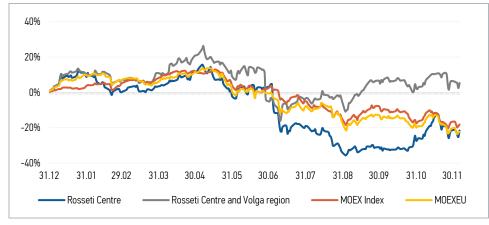
Marienergo warns: energy theft is mortally dangerous!

The branch of Rosseti Centre and Volga region, PJSC — Marienergo warns: unauthorized connection to power grids, theft of non-ferrous metals and interference with the operation of electricity meters to understate their readings can cause short circuits, fires and electric shock.

The damage that violators cause to the region's energy system directly affects the quality and reliability of power supply to disciplined energy consumers.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2024 under IFRS
- Shares of Rosseti Centre and Rosseti Centre and Volga region included in the Non-quoted part of the list of securities admitted to trading on the St. Petersburg Exchange

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 536,23	1,01%	-18,16%
S&P 500	6 090,27	0,25%	27,68%
FTSE 100	8 308,61	-0,49%	7,44%
Nikkei	39 091,17	-0,77%	16,81%
Sensex	81 709,12	-0,07%	13,11%
CSI300	3 973,14	1,31%	15,80%
Bovespa	125 945,67	-1,50%	-6,14%

Currency retoo	Value	Change	
Currency rates		per day	fr 31.12.23
USD/RUB	103,3837	-0,82%	15,27%
EURO/RUB	109,7802	-0,38%	10,67%

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Source: Central Bank of Rus	sia, Company calculation	ns
Liquidity of shares	Rosseti Centre	Rosseti C & Volga R

Source: MOEX. Company calculations

	Centre	& Volga Reg
Number of deals, pcs	3 489	1 302
Trading volume, ₽ mln	51,5	39,3
Trading volume, mln pcs	116,8	121,0
Average trading volume over the last 30 days, mln	99,8	85,6
pcs % of the share capital	0,28%	0,11%

Source: MOEA, Corriparity Co	ICUIUIIONS		
Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4412	18,63	180,17
Rosseti Centre and	0,3248	36,60	354,06

Source: MUEX, Company calculations			
Companies with indexes	C	Change	
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-0,61%	0,02%	
MoexEU	0,79%	-22,26%	
Rosseti Centre*	4,90%	-21,58%	
Rosseti Centre and Volga region*	2,85%	5,35%	
3 3			

Source: MUEX, Company calculations	C	Change*	
Grid companies	per day	fr 31.12.23	
Rosseti	2,74%	-36,75%	
Rosseti Volga	3,91%	10,20%	
Rosseti Moscow Region	2,94%	-13,58%	
Rosseti Northern Caucasus	0,00%	-33,80%	
Rosseti North-West	1,84%	-50,97%	
Rosseti Ural	2,38%	-20,59%	
Rosseti Siberia	0,94%	-38,58%	
Rosseti South	0,72%	-26,50%	
Rosseti Lenenergo	3,23%	-36,79%	
Rosseti Tomsk	-0,74%	-21,24%	
Rosseti Kuban	-0,13%	-42,23%	

Source: MOEX. Company calculations

* - at the market price at MOEX

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

MRKC