

# DAILY MARKET REVIEW

ON 13.08.2025

## ELECTRIC POWER INDUSTRY NEWS

### The Government approved requirements for internal control rules for miners

The Russian Government has approved updated requirements for internal control rules for a wide range of individuals, including digital currency miners, as well as lawyers, notaries, auditors and trustees. The corresponding Resolution No. 1180 was signed by Prime Minister Mikhail Mishustin on 7 August 2025. The document is aimed at combating the legalization of criminal proceeds, the financing of terrorism and extremist activities.

Read full text: <https://www.bigpowernews.ru/>

## COMPANY NEWS

### Rosseti Centre completes street lighting modernization in six municipal districts of the Tver region

Specialists of the branch of Rosseti Centre - Tverenergo continue to implement projects to modernize and maintain street lighting systems in the Upper Volga region – in the Vesyegonsky, Lesnoy, Maksatikhinsky, Nelidovsky, Sonkovsky and Konakovsky municipal districts.

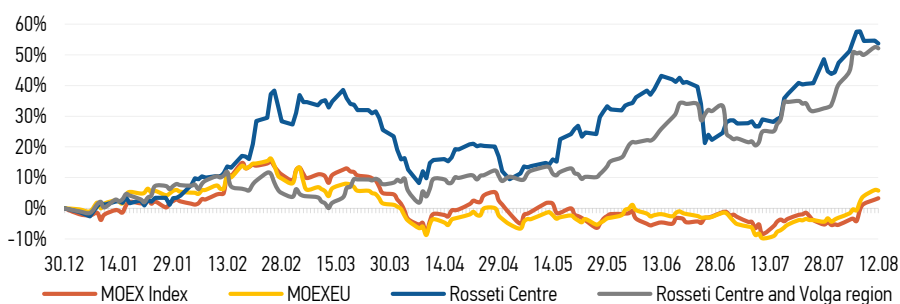
Read full text: <https://eepir.ru/>

### Employees of Rosseti Centre and Volga region prepare the electric grid complex of the Kirov region for winter

The branch of Rosseti Centre and Volga region - Kirovenergo summed up the results of the repair program for the first half of 2025. Over the course of six months, employees of the branch of Rosseti Centre and Volga region - Kirovenergo repaired 159 kilometres of power lines of all voltage classes and 741 transformer substations.

Read full text: <https://www.mrsk-cp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held

### Rosseti Centre, PJSC

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## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

| World indexes | Value      | Change  |             |
|---------------|------------|---------|-------------|
|               |            | per day | fr 31.12.24 |
| MOEX Russia   | 2 977.18   | 0.44%   | 3.27%       |
| S&P 500       | 6 445.76   | 1.13%   | 9.12%       |
| FTSE 100      | 9 147.81   | 0.20%   | 12.64%      |
| Nikkei        | 43 213.50  | 2.36%   | 8.32%       |
| Sensex        | 80 235.59  | -0.46%  | 2.54%       |
| CSI300        | 4 143.83   | 0.52%   | 3.62%       |
| Bovespa       | 137 914.00 | 1.69%   | 14.66%      |

Source: MOEX, Company calculations

| Currency rates | Value   | Change  |             |
|----------------|---------|---------|-------------|
|                |         | per day | fr 31.12.24 |
| USD/RUB        | 79.6677 | -0.14%  | -21.65%     |
| EURO/RUB       | 92.9485 | 0.07%   | -12.40%     |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares                                   | Rosseti Centre | Rosseti Centre & Volga Reg |
|-------------------------------------------------------|----------------|----------------------------|
| Number of deals, pcs                                  | 2 419          | 722                        |
| Trading volume, P mln                                 | 33.8           | 14.1                       |
| Trading volume, mln pcs                               | 45.9           | 27.0                       |
| Average trading volume over the last 30 days, mln pcs | 67.0           | 104.4                      |
| % of the share capital                                | 0.11%          | 0.02%                      |

Source: MOEX, Company calculations

| Shares                          | Price*, P | MCap, P bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre                  | 0.7364    | 31.09       | 390.24       |
| Rosseti Centre and Volga region | 0.5234    | 58.99       | 740.40       |

Source: MOEX, Company calculations

| Comparison with indexes          | Change  |             |
|----------------------------------|---------|-------------|
|                                  | per day | fr 31.12.24 |
| STOXX 600 Utilities              | -0.54%  | 14.02%      |
| MoexEU                           | -0.19%  | 5.73%       |
| Rosseti Centre*                  | -0.62%  | 53.67%      |
| Rosseti Centre and Volga region* | -0.25%  | 52.15%      |

Source: MOEX, Company calculations

| Grid companies            | Change* |             |
|---------------------------|---------|-------------|
|                           | per day | fr 31.12.24 |
| Rosseti                   | -0.62%  | -3.69%      |
| Rosseti Volga             | 0.51%   | 98.45%      |
| Rosseti Moscow Region     | -0.65%  | 30.15%      |
| Rosseti Northern Caucasus | -1.84%  | 3.90%       |
| Rosseti North-West        | 2.96%   | 66.90%      |
| Rosseti Ural              | -0.69%  | 8.83%       |
| Rosseti Siberia           | 0.69%   | -10.46%     |
| Rosseti South             | 0.00%   | 29.94%      |
| Rosseti Lenenergo         | -1.95%  | 17.72%      |
| Rosseti Tomsk             | -0.35%  | 0.71%       |

Source: MOEX, Company calculations

\* - at the market price at MOEX