

ELECTRIC POWER INDUSTRY NEWS

The regulator: about 7 GW of generating capacity in the Russian Federation operate without permission

About 7 GW of power plants operate outside the wholesale energy market without a special permit, Maxim Bystrov, head of the Market Council (the energy market regulator), told Kommersant in an interview. According to the current rules, power plants with a capacity of over 25 MW are required to supply energy to the wholesale market, that is, to all consumers. If a large facility wants to sell electricity directly to a consumer, it is required to obtain a special permit from the Market Council Supervisory Board. However, there is currently no penalty for violating the ban on operating outside the wholesale energy market for plants over 25 MW, Mr. Bystrov noted.

Read full text: <https://kommersant.ru/>

COMPANY NEWS

A working meeting between Deputy Minister of Industry and Trade of the Russian Federation Mikhail Ivanov and the company's General Director Igor Makovskiy was held at the main office of Rosseti Centre

During the constructive dialogue, the parties emphasized the importance of import substitution work to strengthen Russia's technological sovereignty. Rosseti Centre's specialists are engaged in the development and implementation of technological solutions in the field of grid resource operation. The company's portfolio includes dozens of promising projects from self-healing grids to energy storage systems.

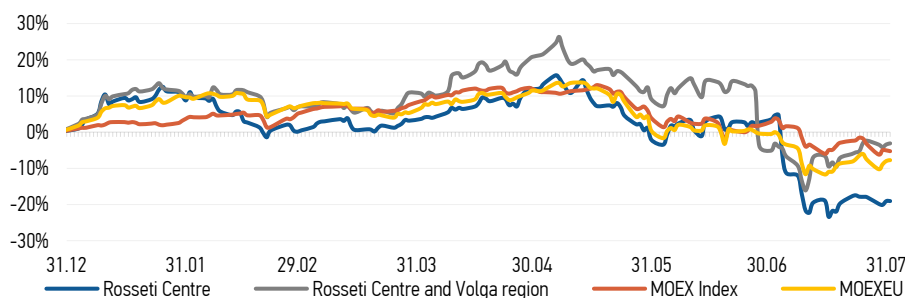
Read full text: <https://mrsk-1.ru/>

More than 1,600 Tulenergo's employees will undergo professional training and improve their qualifications

Since the beginning of the year, more than 1,440 employees of the Tulenergo branch have had the opportunity to acquire new knowledge and skills thanks to various training programs. Managers, workers, specialists and employees of the branch are trained in more than 20 specialized training centres throughout the country. This was reported by the Informationbureau telegram channel.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 6M 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published integrated annual reports for 2023
- [Rosseti Centre, PJSC](#) – managing organization of [Rosseti Centre and Volga region, PJSC](#) published a presentation on the companies' performance results for 3 months of 2024

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	2 935,69	-0,24%	-5,27%
S&P 500	5 446,68	-1,37%	42,24%
FTSE 100	8 283,36	-1,01%	11,16%
Nikkei	38 126,33	-2,49%	47,66%
Sensex	81 867,55	0,15%	34,56%
CSI300	3 419,27	-0,66%	-11,34%
Bovespa	127 395,10	-0,20%	20,94%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	86,1091	-0,26%	-4,65%
EURO/RUB	93,5149	0,24%	-7,00%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Centre & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	860		843	
Trading volume, P mln	17,3		19,3	
Trading volume, mln pcs	38,0		64,5	
Average trading volume over the last 30 days, mln pcs	105,0		244,4	
% of the share capital	0,09%		0,06%	

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4554	19,23	223,28
Rosseti Centre and Volga region	0,2987	33,66	390,93

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,74%	7,43%
MoexEU	0,24%	-7,75%
Rosseti Centre*	0,00%	-19,05%
Rosseti Centre and Volga region*	0,30%	-3,11%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	1,29%	-8,09%
Rosseti Volga	-0,39%	15,34%
Rosseti Moscow Region	-0,30%	-8,61%
Rosseti Northern Caucasus	0,10%	-14,37%
Rosseti North-West	-0,81%	-11,52%
Rosseti Ural	0,57%	15,97%
Rosseti Siberia	0,00%	-14,08%
Rosseti South	-2,76%	3,08%
Rosseti Lenenergo	0,66%	-10,68%
Rosseti Tomsk	-1,49%	16,81%
Rosseti Kuban	1,01%	-3,92%

Source: MOEX, Company calculations

* - at the market price at MOEX