

# **DAILY MARKET REVIEW**

ON 25.06.2024

### **ELECTRIC POWER INDUSTRY NEWS**

### Households are increasing energy consumption faster than businesses

Electricity consumption by the population is growing faster than that of business, according to the National Research University Higher School of Economics. Over the past decade, household demand has increased by an average of 2.9% per year, while corporate demand has increased by only 0.9%. The surge in consumption in the household sector began in 2020 due to people switching to remote work because of the pandemic and continues in some regions with the development of tourism and gray cryptocurrency mining. However, regulators continue to restrain the growth of tariffs for the population, increasing the burden on business, analysts say.

Read full text: https://www.kommersant.ru/

#### **COMPANY NEWS**

# Igor Makovskiy held a working meeting with the head of the administration of the Shebekinsky urban district Vladimir Zhdanov

At the meeting, they discussed the work of power engineers in the border region in the face of an increased level of external threats, and also outlined further steps to counter enemy terrorist attacks and increase the reliability of the power grid complex of the Shebekinsky urban district.

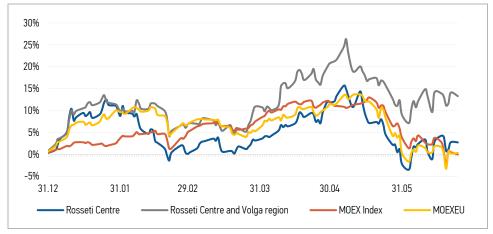
Read full text: https://mrsk-1.ru/

# Power engineers warn: work in security zones of power facilities is deadly dangerous

Summer is the height of construction and repair work, as well as work on private land plots and farmland, including the use of large special equipment. In this regard, Rosseti Centre and Volga region - Udmurtenergo recalls the rules of safe behaviour near power facilities.

Read full text: https://mrsk-cp.ru/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published
  a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of Rosseti Centre, PJSC held
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region, PJSC held

World		Change		
indexes	Value	per day	fr 31.12.23	
M0EX Russia	3 098,05	-0,52%	-0,03%	
S&P 500	5 447,87	-0,31%	42,27%	
FTSE 100	8 281,55	0,53%	11,14%	
Nikkei	38 804,65	0,54%	50,28%	
Sensex	77 341,08	0,17%	27,12%	
CSI300	3 476,81	-0,54%	-9,85%	
Bovespa	122 643,00	1,07%	16,43%	

Source: MOEX, Compai	ny calculations			
Currency rates	Value	Change		
	Value	per day	fr 31.12.23	
USD/RUB	87,9595	2,98%	-2,60%	

94.2606

3.07%

-6.26%

Source:	Contral	Rank	n	f Russia	Com	nani	/ ca	CH	lation	7
Juli ce.	CEITHUL	Duiin	$\cup$	l Mussiu	, CUIII	pull	/ Lui	LUI	ullul	ŀ

EURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 205	2 392
Trading volume, ₽ mln	12,7	61,4
Trading volume, mln pcs	22,0	175,8
Average trading volume over the last 30 days, mln pcs	79,3	176,9
% of the share capital	0,05%	0,16%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5780	24,40	277,42
D+: C+			

 Rosseti Centre
 0,5780
 24,40
 277,42

 Rosseti Centre and Volga region
 0,3493
 39,37
 447,54

Source: MOEX, Company calculations

Source: MOFX Company calculations

Comparison with indexes	Change			
Comparison with indexes	per day	fr 31.12.23		
STOXX 600 Utilities	0,00%	4,90%		
MoexEU	0,12%	0,33%		
Rosseti Centre*	-0,03%	2,74%		
Rosseti Centre and Volga region*	-0,71%	13,30%		

Source: MUEX, Company calculations				
	6-14	Change*		
l	Grid companies	per day	fr 31.12.23	
ĺ	Rosseti	-0,06%	-3,82%	
	Rosseti Volga	0,22%	22,92%	
	Rosseti Moscow Region	-1,20%	-0,39%	
	Rosseti Northern Caucasus	0,27%	-6,56%	
	Rosseti North-West	-1,98%	-9,70%	
	Rosseti Ural	-2,93%	24,06%	
	Rosseti Siberia	-0,76%	-6,18%	
	Rosseti South	-0,82%	9,01%	
	Rosseti Lenenergo	0,05%	1,87%	
	Rosseti Tomsk	3,55%	28,91%	
	Rosseti Kuhan	-3 12%	14 79%	

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

**Corporate Governance Department** 

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



### **Tickers**

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX